

GLOBAL MARKET		1D	YTD
DJI	32,803.47	0.23%	-9.88%
S&P500	4,145.19	-0.16%	-13.26%
NASDAQ	12,657.55	-0.50%	-19.59%
VIX	21.15	-1.35%	
FTSE 100	7,439.74	-0.11%	0.50%
DAX	13,573.93	-0.65%	-14.55%
CAC40	6,472.35	-0.63%	-9.77%
Crude oil (\$/barrel)	88.47	0.00%	15.65%
Gold (\$/ounce)	1,789.55	-1.17%	-1.72%

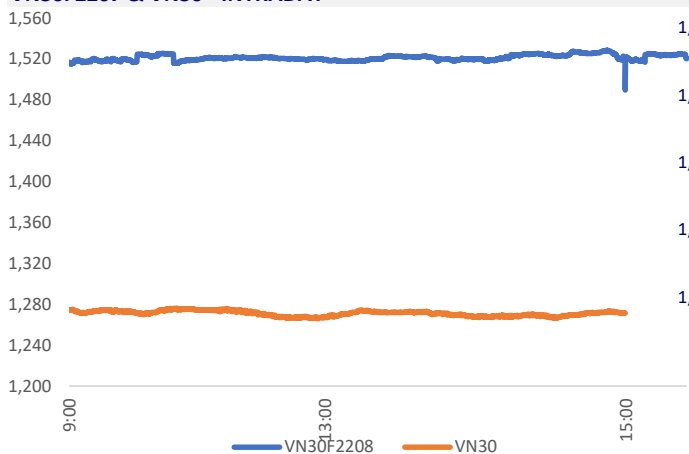
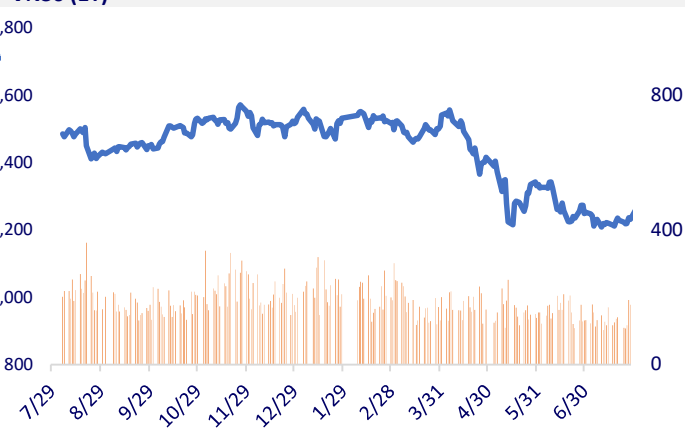
US stocks closed mixed session at the end of the week after the July jobs report was better than forecast, a premise for the Fed to be more aggressive in the process of raising interest rates in the coming time. The Dow Jones Industrial Average rose 76.65 points, or 0.23%, to 32,803.47. Despite going up in the % session, this index still fell in the past week. The S&P 500 index fell 0.16% to 4,145.19. The Nasdaq Composite Index fell 0.5% to 12,657.56 points. Unlike the Dow Jones, both indexes ended the week with gains.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.10%	7	329
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	3.18%	7	217
10 year-Gov. Bond	3.60%	9	160
USD/VND	23,530	-0.02%	2.57%
EUR/VND	24,511	-0.68%	-7.39%
CNY/VND	3,529	-0.20%	-3.53%

Domestic tourism boomed with encouraging statistics. In the first half of 2022, the number of domestic tourists has reached the target set for the whole year. However, in the international segment, the challenge of reaching the goal of welcoming 5 million visitors is not easy, less than 1 million visitors have passed in 7 months.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,252.74	-0.11%	-16.39%
VN30	1,272.06	-0.44%	-17.17%
HNX	299.90	0.73%	-36.73%
UPCOM	91.32	12.94%	-18.96%
Net Foreign buy (B)	-306.62		
Total trading value (B)	18,257.62	-7.50%	-41.24%

The stock market ended the first week of August with a marked improvement in liquidity. VN-Index ended the week up 3.85% to over 1,250 points thanks to important groups of stocks leading rhythmically, in which the most prominent is securities.

VN30F2207 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Prime Minister inspects Nhon-Hanoi railway project
- Power project with capital of over 13,580 billion, 7 years still not settled
- Tourism recovery: Domestic tourists are overloaded, foreign tourists are few and far between
- Ukraine's power plant is seriously damaged, in danger of becoming a nuclear disaster
- EU officially approved the plan to limit gas, Poland and Hungary still oppose
- Warren Buffett's group reported a loss of more than \$ 40 billion but still aggressively "gathered" energy stocks

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SEB	8/9/2022	8/10/2022	8/23/2022	Cash		1,000
L14	8/9/2022	8/10/2022		Stock	100:15	
DAT	8/9/2022	8/10/2022		Stock	100:14	
SFI	8/9/2022	8/10/2022		Stock	2:1	
LCG	8/9/2022	8/10/2022		Stock	10:1	
BMD	8/9/2022	8/10/2022	8/30/2022	Cash		1,000
SHE	8/9/2022	8/10/2022		Stock	100:20	
GIL	8/12/2022	8/15/2022	8/26/2022	Cash		1,000
PAC	8/12/2022	8/15/2022	8/31/2022	Cash		500