

GLOBAL MARKET		1D	YTD
DJI	33,912.44	0.45%	-6.83%
S&P500	4,297.14	0.40%	-10.08%
NASDAQ	13,128.05	0.62%	-16.60%
VIX	19.95	2.15%	
FTSE 100	7,509.15	0.11%	1.43%
DAX	13,816.61	0.15%	-13.02%
CAC40	6,569.95	0.25%	-8.41%
Crude oil (\$/barrel)	88.53	-2.98%	15.73%
Gold (\$/ounce)	1,793.80	-0.95%	-1.48%

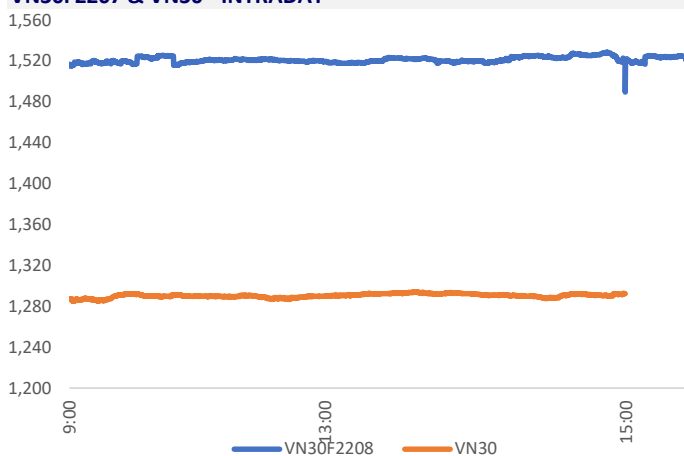
US stocks rose in the first session of the week, continuing the upward momentum from many previous weeks. The Dow Jones Industrial Average rose 151.39 points, or 0.45%, to 33,912.44 points. The S&P 500 index rose 0.4 percent to 4,297.14 points. The Nasdaq Composite Index rose 0.62% to 13,128.05. For the first time since April 20, the Dow Jones Industrial Average closed above the 200-day moving average, an important indicator of the possibility of a rally in the near future.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.30%	-68	249
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	3.22%	-1	221
10 year-Gov. Bond	3.60%	0	160
USD/VND	23,545	0.01%	2.64%
EUR/VND	24,495	-0.87%	-7.45%
CNY/VND	3,525	-0.25%	-3.64%

Lending activity grew strongly, causing most banks to have exhausted their temporarily granted credit limits from the beginning of the year, even some ran out of 'rooms' from the beginning of the 2nd quarter. The data shows that credit growth slowed down in the 2nd quarter when it only increased by 3.38%, much lower than the growth rate of 5.97% in the 1st quarter. Lending activity slowed down causing banks to have to promote sales of other products and services to maintain revenue.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,274.20	0.94%	-14.96%
VN30	1,293.79	1.00%	-15.75%
HNX	303.97	0.18%	-35.87%
UPCOM	92.64	-0.22%	-17.78%
Net Foreign buy (B)	93.87		
Total trading value (B)	17,838.34	16.65%	-42.59%

Bank stocks broke out, VN-Index increased by nearly 12 points with stable liquidity. Liquidity on HOSE increased by 19% compared to the previous session with matched value of VND15,508 bil. The most prominent was BID with a breakthrough of 4.6%. Besides, a series of representatives also made great contributions to leading the index such as CTG. MWG. SHR. FPT.

**VN30F2207 & VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Efforts to recover, Binh Thuan tourism reaches nearly 3 million visitors
- At the latest at the beginning of next year, start the project to upgrade Cai Mep - Thi Vai port channel
- Running out of "room" for loans, banks boost sales of insurance and cards to maintain revenue
- China suffers biggest heat wave in 60 years
- Germany achieves 75% gas reserve target earlier than planned
- Japan's GDP returns to pre-pandemic levels

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HJS	8/16/2022	8/17/2022	8/30/2022	Cash		700
VCI	8/17/2022	8/18/2022		Stock	10:3	
PMB	8/17/2022	8/18/2022	5/9/2022	Cash		1,700
VNF	8/17/2022	8/18/2022		Stock	5:1	
PMP	8/18/2022	8/19/2022	9/19/2022	Cash		1,100
IDC	8/19/2022	8/22/2022	9/6/2022	Cash		2,000
PGD	8/19/2022	8/22/2022	9/27/2022	Cash		2,500
KDC	8/19/2022	8/22/2022	9/5/2022	Cash		600
LAS	8/23/2022	8/24/2022	9/14/2022	Cash		600