

GLOBAL MARKET		1D	YTD
DJI	34,152.01	0.71%	-6.17%
S&P500	4,305.20	0.19%	-9.91%
NASDAQ	13,102.55	-0.19%	-16.76%
VIX	19.69	-1.30%	
FTSE 100	7,536.06	0.36%	1.80%
DAX	13,910.12	0.68%	-12.43%
CAC40	6,592.58	0.34%	-8.09%
Crude oil (\$/barrel)	86.78	-1.98%	13.44%
Gold (\$/ounce)	1,788.85	-0.28%	-1.75%

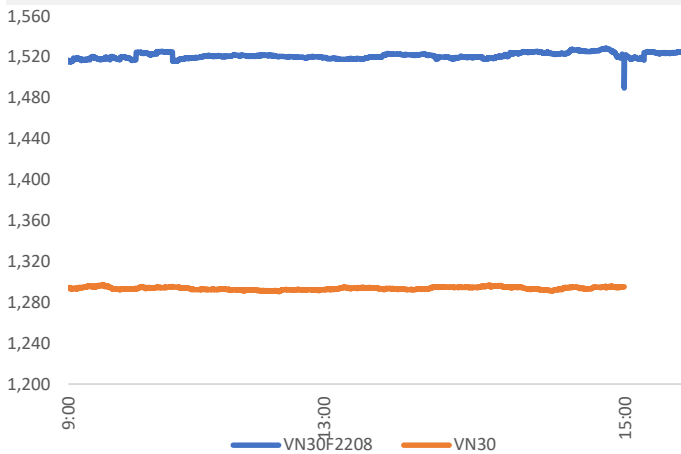
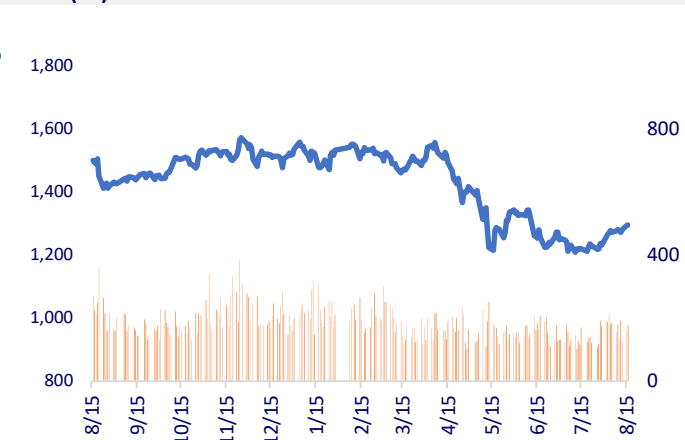
The main US stock indexes were mostly higher after some retailers posted better-than-expected second-quarter results, reflecting the strong buying power of consumers in the world's number one economy, despite facing inflation at multi-decade peaks. Accordingly, the Dow Jones index rose 239.57 points, or 0.71%, to 34,152.01 points. The S&P 500 index rose 0.19% to 4,305.2 points. The Nasdaq was upstream, down 0.19%, to 13,102.55 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.71%	-59	190
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	3.18%	-4	217
10 year-Gov. Bond	3.57%	-3	157
USD/VND	23,545	0.00%	2.64%
EUR/VND	24,528	0.13%	-7.33%
CNY/VND	3,518	-0.20%	-3.83%

The Government decided to implement the investment project to build Ring Road 3 in Ho Chi Minh City, which was decided by the 15th National Assembly in Resolution No. 57/2022/QH15, ensuring compliance with regulations, progress, project quality, manage and use capital economically, efficiently, openly and transparently.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,274.69	0.04%	-14.92%
VN30	1,295.10	0.10%	-15.67%
HNX	303.02	-0.31%	-36.07%
UPCOM	92.84	0.22%	-17.61%
Net Foreign buy (B)	528.04		
Total trading value (B)	17,472.65	-2.05%	-43.77%

Foreign investors traded in a more positive direction when buying 54 million shares, worth VND1,426 bil, while selling 31 million shares, worth VND898 bil. Total net buying volume was more than 23 million shares, equivalent to a net buying value of VND528 bil. Foreign investors on HoSE were the strongest net buyers of HPG with a value of VND451 bil.

VN30F2207 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- The Government decided to start the construction of the Belt 3 project in Ho Chi Minh City on June 30, 2023
- The Ministry of Industry and Trade re-submits Power Planning Project VIII, reviews coal and gas power projects
- Prime Minister: Create all favorable conditions for investment funds and businesses in Qatar
- Real wages of British people fall the most in two decades
- China gradually loses its rare earth advantage
- Loose financial conditions threaten central bank's fight against inflation

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VCI	8/17/2022	8/18/2022		Stock	10:3	
PMB	8/17/2022	8/18/2022	5/9/2022	Cash		1,700
VNF	8/17/2022	8/18/2022		Stock	5:1	
PMP	8/18/2022	8/19/2022	9/19/2022	Cash		1,100
TPP	8/18/2022	8/19/2022		Cash & Stock	2:1	10,000
IDC	8/19/2022	8/22/2022	9/6/2022	Cash		2,000
PGD	8/19/2022	8/22/2022	9/27/2022	Cash		2,500
KDC	8/19/2022	8/22/2022	9/5/2022	Cash		600
LAS	8/23/2022	8/24/2022	9/14/2022	Cash		600