

GLOBAL MARKET		1D	YTD
DJI	33,980.32	-0.50%	-6.64%
S&P500	4,274.04	-0.72%	-10.56%
NASDAQ	12,938.12	-1.25%	-17.81%
VIX	19.90	1.07%	
FTSE 100	7,515.75	-0.27%	1.52%
DAX	13,626.71	-2.04%	-14.22%
CAC40	6,528.32	-0.97%	-8.99%
Crude oil (\$/barrel)	87.47	0.80%	14.34%
Gold (\$/ounce)	1,780.35	-0.48%	-2.22%

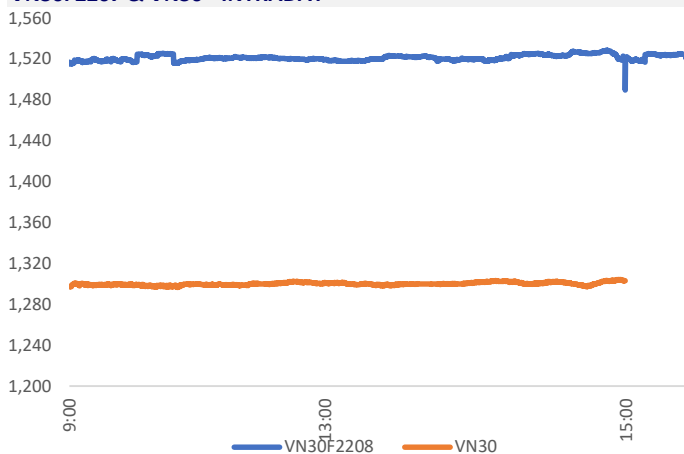
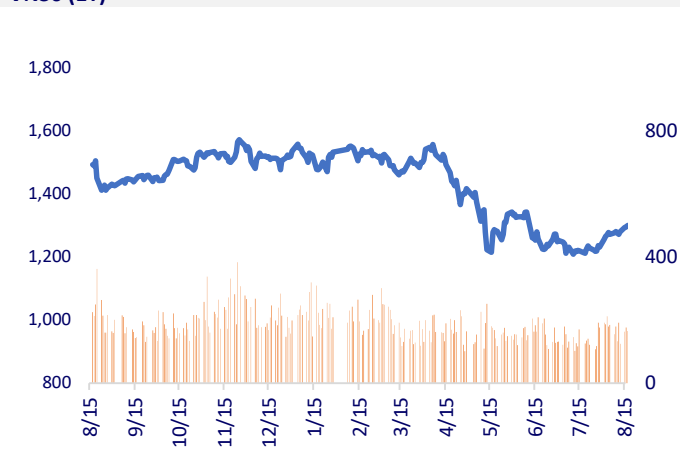
US stocks fell in the session of August 17 after a number of retail businesses reported second-quarter business results and the US Federal Reserve (Fed) released the minutes of the July meeting. Accordingly, the Dow Jones Industrial Average fell 171.69 points, or 0.5%, to 33,980.32 points. The S&P 500 index fell 0.72% to 4,274.04 points. The Nasdaq Composite Index fell 1.25% to 12,938.12 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.99%	-72	118
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	3.17%	-1	216
10 year-Gov. Bond	3.56%	-1	156
USD/VND	23,545	0.00%	2.64%
EUR/VND	24,526	-0.01%	-7.34%
CNY/VND	3,522	0.11%	-3.72%

The State Bank of Vietnam (SBV) has issued Circular 10/2022/TT-NHNN guiding the management of foreign exchange for the issuance of bonds to the international market by enterprises that are not guaranteed by the Government.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,275.28	0.05%	-14.88%
VN30	1,300.40	0.41%	-15.32%
HNX	302.59	-0.14%	-36.16%
UPCOM	93.07	0.25%	-17.40%
Net Foreign buy (B)	-32.22		
Total trading value (B)	20,642.21	18.14%	-33.57%

On HoSE, foreign investors ended a series of 5 consecutive net buying sessions with a net selling of VND48 bil. Foreign investors on HoSE were the strongest net sellers of KBC with VND72 bil. VHM and HCM were net sold at VND71 bil and VND43 bil, respectively. On the other side, HDB was bought the most with the value of VND83 bil.

VN30F2207 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- New regulations on foreign exchange management for international bond issuance
- Tourism recovers, rental space in Da Nang attracts visitors again
- Agree on investment plan for Bien Hoa - Vung Tau and Thu Thiem - Long Thanh railway lines
- Gas prices jump on both sides of the Atlantic as buyers intensify sourcing
- UK inflation surpasses 10%
- Bulgaria's inflation hits 24-year high

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PMP	8/18/2022	8/19/2022	9/19/2022	Cash		1,100
TPP	8/18/2022	8/19/2022		Cash & Stock	2:1	10,000
IDC	8/19/2022	8/22/2022	9/6/2022	Cash		2,000
PGD	8/19/2022	8/22/2022	9/27/2022	Cash		2,500
KDC	8/19/2022	8/22/2022	9/5/2022	Cash		600
LAS	8/23/2022	8/24/2022	9/14/2022	Cash		600
BPC	8/23/2022	8/24/2022	9/28/2022	Cash		300
FPT	8/24/2022	8/25/2022	9/12/2022	Cash		1,000
BCC	8/24/2022	8/25/2022	10/25/2022	Cash		500