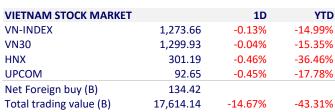


GLOBAL MARKET		1D	YTD
DJI	33,999.04	0.06%	-6.59%
S&P500	4,283.74	0.23%	-10.36%
NASDAQ	12,965.34	0.21%	-17.64%
VIX	19.56	-1.71%	
FTSE 100	7,541.85	0.35%	1.88%
DAX	13,697.41	0.52%	-13.77%
CAC40	6,557.40	0.45%	-8.59%
Crude oil (\$/barrel)	90.69	3.68%	18.55%
Gold (\$/ounce)	1,769.30	-0.62%	-2.83%

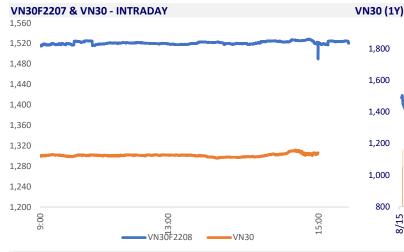
US stocks rallied in the session of August 18 as investors received some more economic data, business results reports and continued to analyze the content of the minutes of the last meeting of the Federal Reserve Board. US Federal Reserve (Fed). The S&P 500 index rose 0.23% to 4,283.74 points. The Nasdaq index rose 0.21% to 12,965.34 points. The Dow Jones Industrial Average rose 18.72 points, or 0.06%, to 33,999.04.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.05%	6	124
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	3.14%	-3	213
10 year-Gov. Bond	3.34%	-22	134
USD/VND	23,540	-0.02%	2.62%
EUR/VND	24,317	-0.85%	-8.13%
CNY/VND	3,518	-0.11%	-3.83%

Deputy Prime Minister has just signed the Government's Resolution to implement the National Assembly's Resolution on policy in the construction investment project of Ring Road 4 in the Hanoi. The Government assigns the Chairman of the Hanoi People's Committee, also Hung Yen and Bac Ninh provinces to exercise the authority of investment deciders, to organize the formulation, approval of component projects of the National Assembly.



At the end of the session on August 18, VN-Index dropped 1.62 points (-0.13%) to 1,273.66 points. Foreign investors on HoSE were the strongest net buyers of VNM with VND116 bil. SSI and HDB were net bought VND88 bil and VND69 bil respectively. Meanwhile, VHM was sold the most with VND103 bil. DGC and KBC are behind with a net selling value of VND 49 bil and 44 bil.





## **SELECTED NEWS**

Exports are lower than expected: Not exactly surprising but surprising

The Ministry of Transport: Will convert Hanoi and Giap Bat station infrastructure to make Yen Vien - Ngoc Hoi railway

Commencement of Ring Road 4 of Hanoi Capital Region before June 30, 2023

The world's largest sovereign wealth fund lost \$174 billion

Hot weather - a new challenge for China's growth

For the first time in 14 years: Thailand's instant noodle industry asks the government for a price increase

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
IDC	8/19/2022	8/22/2022	9/6/2022	Cash		2,00
PGD	8/19/2022	8/22/2022	9/27/2022	Cash		2,50
KDC	8/19/2022	8/22/2022	9/5/2022	Cash		60
LAS	8/23/2022	8/24/2022	9/14/2022	Cash		60
BPC	8/23/2022	8/24/2022	9/28/2022	Cash		30
FPT	8/24/2022	8/25/2022	9/12/2022	Cash		1,00
BCC	8/24/2022	8/25/2022	10/25/2022	Cash		50
HBC	8/24/2022	8/25/2022	9/30/2022	Cash		30
HBC	8/24/2022	8/25/2022		Stock	10:7	