Pinetree SECURITIES

VIETNAM ECONOMY

Deposit interest 12M

VIETNAM STOCK MARKET

5 year-Gov. Bond

10 year-Gov. Bond

Vnibor

USD/VND

EUR/VND

CNY/VND

VN-INDEX

VN30

HNX

UPCOM

Net Foreign buy (B)

Total trading value (B)

MORNING BRIEF

8/22/2022

GLOBAL MARKET		1D	YTD
DJI	33,706.74	-0.86%	-7.39%
S&P500	4,228.48	-1.29%	-11.51%
NASDAQ	12,705.21	-2.01%	-19.29%
VIX	20.60	5.32%	
FTSE 100	7,550.37	0.11%	1.99%
DAX	13,544.52	-1.12%	-14.73%
CAC40	6,495.83	-0.94%	-9.44%
Crude oil (\$/barrel)	89.20	-1.64%	16.60%
Gold (\$/ounce)	1,759.25	-0.57%	-3.38%

2.05%

5.60%

3.14%

3.50%

23,540

24,187

3,503

1,269.18

1,294.93

297.94

92.77

-106.05

17,331.35

1D (bps)

0 0

1

17

1D

0.00%

-0.53%

-0.43%

-0.35%

-0.38%

-1.08%

-0.09%

-1.61%

YTD (bps)

124

213

150

2.62%

-8.62%

-4.24%

-15.29%

-15.68%

-37.14%

-17.67%

-44.22%

YTD

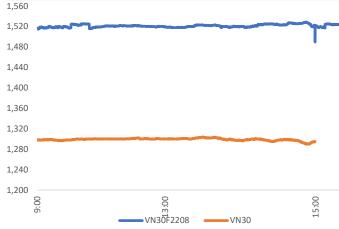
0

US stocks fell in the session of August 19 as investors raised concerns that the US Federal Reserve (Fed) might continue to sharply increase interest rates in the meeting next month despite the signs of inflation. hypothermia. The S&P 500 index fell 1.29% to 4,228.48. The Dow Jones Industrial Average fell 292.3 points, or 0.86%, to 33,706.74 points. The Nasdaq Composite Index fell 2.01% to 12,705.22.

Recently, the Ministry of Transport (MOT) has sent a document to the People's Committee of Thai Nguyen province proposing solutions to handle problems and inadequacies at the National Highway 3 toll station; BOT construction project to build Thai Nguyen - Cho Moi road.

Domestic individual investors had the 5th consecutive week of net selling on HoSE with a value of 4.4 times higher than last week and at VND2,512 billion, of which the strongest net selling was HPG with VND 519 billion. Contrary to domestic individual investors, domestic institutions continued to net buy VND2,016 billion, 4.4 times higher than last week.

VN30F2207 & VN30 - INTRADAY



VN30 (1Y)



SELECTED NEWS

The Ministry of Transport proposes 4 options to deal with inadequacies at BOT Thai Nguyen - Cho Moi

Hai Phong: The public investment capital "team" is trillions of dong

Hau Giang proposed to 'pour' 2,100 billion VND to resettle the highway project

The Chinese company disrupted the global electric vehicle industry, likely about to dethrone Tesla

The trend of tightening monetary policy hinders the Asian unicorns

Extreme heat waves simultaneously hit the world's 3 largest economies

8/22/2022	8/23/2022				
			Stock	100:20	
8/22/2022	8/23/2022		Stock	1000:82	
8/23/2022	8/24/2022	9/14/2022	Cash		600
8/23/2022	8/24/2022	9/28/2022	Cash		300
8/24/2022	8/25/2022	9/12/2022	Cash		1,000
8/24/2022	8/25/2022	10/25/2022	Cash		500
8/24/2022	8/25/2022	9/30/2022	Cash		300
8/24/2022	8/25/2022		Stock	10:7	
8/25/2022	8/26/2022	9/21/2022	Cash		1,200
	8/23/2022 8/24/2022 8/24/2022 8/24/2022 8/24/2022	8/23/2022 8/24/2022 8/24/2022 8/25/2022 8/24/2022 8/25/2022 8/24/2022 8/25/2022 8/24/2022 8/25/2022 8/24/2022 8/25/2022 8/24/2022 8/25/2022 8/24/2022 8/25/2022 8/24/2022 8/25/2022 8/24/2022 8/25/2022	8/23/2022 8/24/2022 9/28/2022 8/24/2022 8/25/2022 9/12/2022 8/24/2022 8/25/2022 9/12/2022 8/24/2022 8/25/2022 10/25/2022 8/24/2022 8/25/2022 9/30/2022 8/24/2022 8/25/2022 9/30/2022 8/24/2022 8/25/2022 9/21/2022 8/25/2022 8/26/2022 9/21/2022	8/23/2022 8/24/2022 9/28/2022 Cash 8/24/2022 8/25/2022 9/12/2022 Cash 8/24/2022 8/25/2022 9/12/2022 Cash 8/24/2022 8/25/2022 10/25/2022 Cash 8/24/2022 8/25/2022 9/30/2022 Cash 8/24/2022 8/25/2022 9/30/2022 Cash 8/24/2022 8/25/2022 Stock Stock 8/25/2022 8/26/2022 9/21/2022 Cash	8/23/2022 8/24/2022 9/28/2022 Cash 8/24/2022 8/25/2022 9/12/2022 Cash 8/24/2022 8/25/2022 9/12/2022 Cash 8/24/2022 8/25/2022 10/25/2022 Cash 8/24/2022 8/25/2022 9/30/2022 Cash 8/24/2022 8/25/2022 9/30/2022 Cash 8/24/2022 8/25/2022 9/21/2022 Cash 8/25/2022 8/26/2022 9/21/2022 Cash