

GLOBAL MARKET		1D	YTD
DJI	32,909.59	-0.47%	-9.58%
S&P500	4,128.73	-0.22%	-13.60%
NASDAQ	12,381.30	0.00%	-21.35%
VIX	24.11	1.30%	
FTSE 100	7,488.11	-0.61%	1.15%
DAX	13,194.23	-0.27%	-16.94%
CAC40	6,362.02	-0.26%	-11.31%
Crude oil (\$/barrel)	93.66	3.06%	22.43%
Gold (\$/ounce)	1,759.20	0.44%	-3.38%

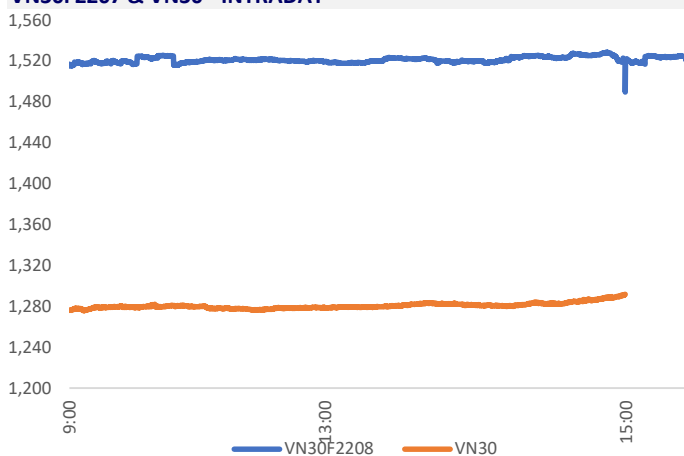
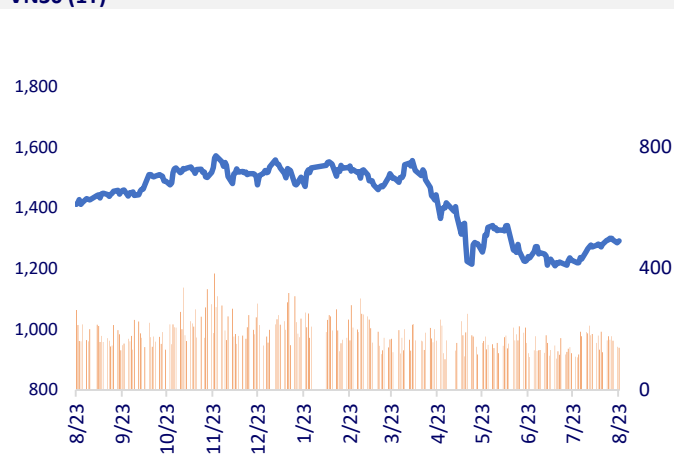
US stocks fell after a not-so-active session in the context that investor sentiment continued to be affected by the interest rate outlook of the US Federal Reserve (Fed). The S&P 500 index fell 9.26 points, or 0.2%, to 4,128.73. The index fell 3.6% in the last three trading sessions. The Dow Jones Industrial Average fell 154.02 points, or 0.47%, to 32,909.59 points. The Nasdaq Composite Index fell 0.27 points, or 0.0022%, to 12,381.3.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.49%	0	168
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	3.19%	-1	218
10 year-Gov. Bond	3.57%	5	157
USD/VND	23,580	0.13%	2.79%
EUR/VND	24,072	0.26%	-9.05%
CNY/VND	3,499	0.32%	-4.35%

With the GDP scale of 2021 reaching 368 billion USD, the absolute public debt/GDP of Vietnam is estimated at 158.6 billion USD. Compared to the population as of the end of December 31, 2021, about 98.5 million people, the public debt/person in Vietnam is about 37 million VND.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,270.81	0.82%	-15.18%
VN30	1,292.00	0.51%	-15.87%
HNX	299.14	1.50%	-36.89%
UPCOM	92.78	0.61%	-17.66%
Net Foreign buy (B)	-80.05		
Total trading value (B)	16,969.13	-4.02%	-45.39%

At the end of the session on August 23, foreign investors had the 3rd consecutive net selling session on HoSE with the value down 68% compared to the previous session and at VND73 billion, equivalent to the volume of 2.5 million shares. Foreign investors on HoSE were the strongest net buyers of VNM with VND162 billion, while VHM was sold the most with VND45 billion.

**VN30F2207 & VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

Ministry of Transport: Commencement of Can Tho - Ca Mau expressway before March 31, 2023

On average, each Vietnamese person bears 37 million VND of public debt

Commercial operation of Nghi Son 2 . BOT thermal power plant

Inflation in Singapore hits 14-year high

JPMorgan expert team: September will be the last time the Fed raises interest rates

China has a 'headache' to deal with the heat and lack of electricity

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
FPT	8/24/2022	8/25/2022	9/12/2022	Cash		1,000
BCC	8/24/2022	8/25/2022	10/25/2022	Cash		500
HBC	8/24/2022	8/25/2022	9/30/2022	Cash		300
HBC	8/24/2022	8/25/2022		Stock	10:7	
C32	8/25/2022	8/26/2022	9/21/2022	Cash		1,200
SZB	8/25/2022	8/26/2022	9/23/2022	Cash		2,500
SGN	8/26/2022	8/29/2022	9/15/2022	Cash		2,500
HAD	8/26/2022	8/29/2022	9/15/2022	Cash		1,000
SHI	8/26/2022	8/29/2022		Stock	100:8	