

GLOBAL MARKET		1D	YTD
DJI	33,291.78	0.98%	-8.53%
S&P500	4,199.12	1.41%	-12.13%
NASDAQ	12,639.26	1.67%	-19.71%
VIX	21.78	-4.56%	
FTSE 100	7,479.74	0.11%	1.04%
DAX	13,271.96	0.39%	-16.45%
CAC40	6,381.56	-0.08%	-11.04%
Crude oil (\$/barrel)	93.06	-2.68%	21.65%
Gold (\$/ounce)	1,769.40	0.20%	-2.82%

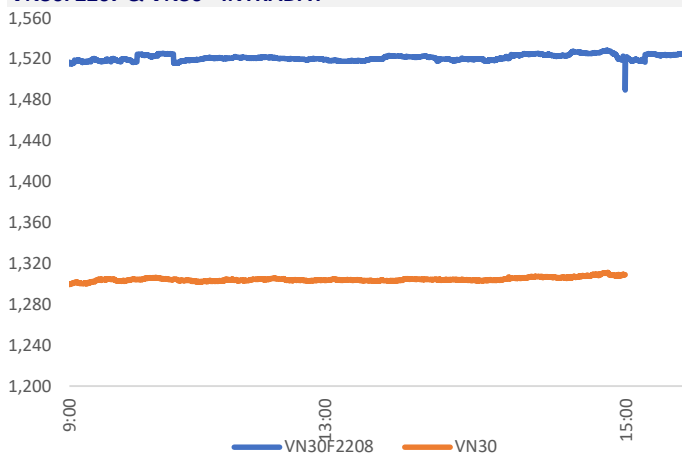
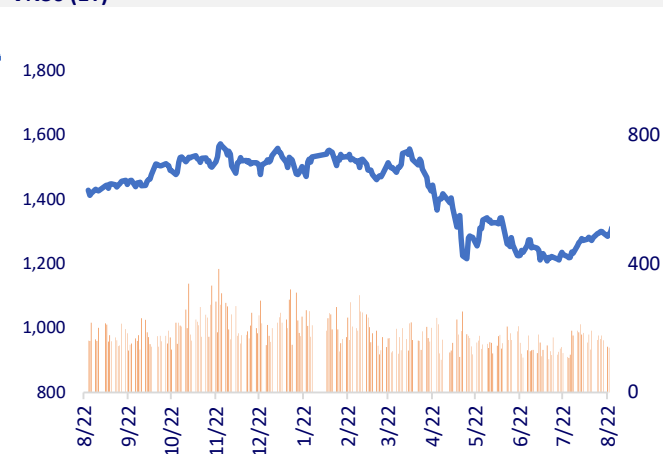
US stocks rose in the session of August 25 after updated data showed that the gross domestic product (GDP) of the second quarter of the US decreased less than the previously published data. Accordingly, the Dow Jones index rose 322.55 points, or 0.98%, to 33,291.78 points. The S&P 500 index rose 1.41% to 4,199.12. The Nasdaq index rose 1.67% to 12,639.27.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.77%	104	296
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	3.17%	0	216
10 year-Gov. Bond	3.56%	-1	156
USD/VND	23,565	0.00%	2.72%
EUR/VND	24,073	-0.16%	-9.05%
CNY/VND	3,490	0.14%	-4.59%

On August 24, Binh Duong Provincial Party Committee Secretary Nguyen Van Loi went to check the progress of the project of DT746 road upgrade and expansion project. This is the route leading to the Vietnam - Singapore Industrial Park III (VSIP III) under construction.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,288.88	0.92%	-13.98%
VN30	1,311.55	1.17%	-14.60%
HNX	301.86	0.19%	-36.32%
UPCOM	93.59	0.31%	-16.94%
Net Foreign buy (B)	87.52		
Total trading value (B)	18,033.50	0.77%	-41.96%

At the end of the session on August 25, Foreign investors traded in a positive direction when buying 36.7 million shares, worth VND775 billion, while selling 30.6 million shares, worth VND687 billions. Total net buying volume was at 6.1 million shares, equivalent to a net buying value of VND87 billion.

**VN30F2207 & VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Ninh Thuan: More than VND165,000 billion to invest in industrial development by 2025
- Binh Duong invests VND 1,400 billion to expand the road to VSIP III Industrial Park
- Son Hai Group proposes to build Cam Lo - Lao Bao Expressway Project
- Indonesia considers spending another 13 billion USD to keep fuel prices
- China launches another 1 trillion yuan solution package to rescue the economy
- 47% of Europe is on drought alert

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SGN	8/26/2022	8/29/2022	9/15/2022	Cash		2,500
HAD	8/26/2022	8/29/2022	9/15/2022	Cash		1,000
SHI	8/26/2022	8/29/2022		Stock	100:8	
VIX	8/26/2022	8/29/2022		Stock	100:6	
TCL	8/29/2022	8/30/2022	9/20/2022	Cash		4,200
INC	8/29/2022	8/30/2022	9/15/2022	Cash		1,500
TBC	8/29/2022	8/30/2022	9/23/2022	Cash		1,500
SZC	8/30/2022	8/31/2022	9/28/2022	Cash		1,000
PMC	8/31/2022	9/5/2022	9/20/2022	Cash		1,000