

GLOBAL MARKET		1D	YTD
DJI	32,283.40	-3.03%	-11.30%
S&P500	4,057.66	-3.37%	-15.09%
NASDAQ	12,141.71	-3.94%	-22.87%
VIX	25.56	17.36%	
FTSE 100	7,427.31	-0.70%	0.33%
DAX	12,971.47	-2.26%	-18.34%
CAC40	6,274.26	-1.68%	-12.53%
Crude oil (\$/barrel)	93.92	0.92%	22.77%
Gold (\$/ounce)	1,737.80	-1.79%	-4.56%

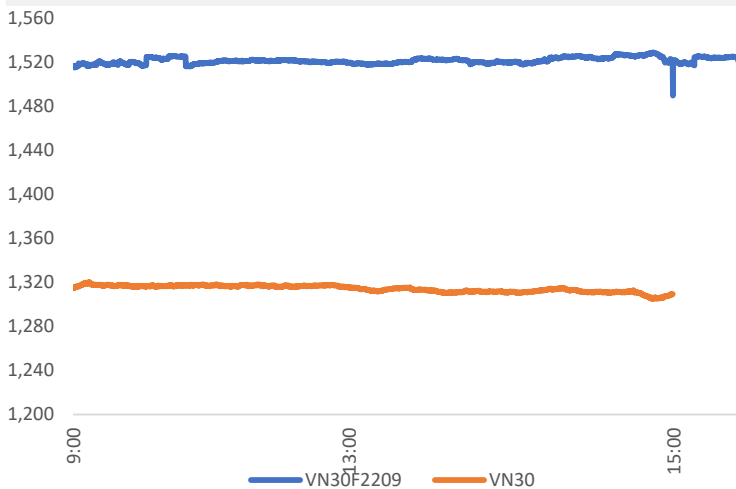
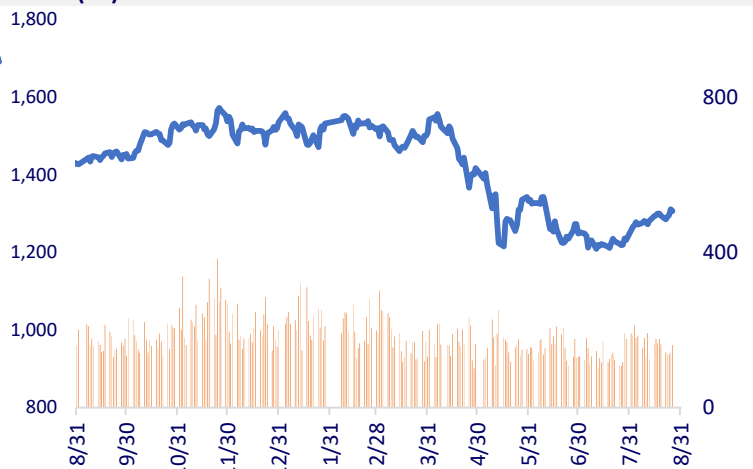
US stocks fell sharply on Friday (August 26), after US Federal Reserve Chairman Jerome Powell said in his Jackson Hole Conference speech that the central bank would not back down in the fight against inflation. Ending Friday's session, the Dow Jones Industrial Average fell 1,008.38 points, or 3.03%, to 32,283.40 points, with a rapid decline at the end of the session. The S&P 500 lost 3.37% to 4,057.66 points, and the Nasdaq Composite fell 3.94% to 12,141.71 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.82%	5	301
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	3.22%	4	221
10 year-Gov. Bond	3.60%	4	160
USD/VND	23,560	-0.02%	2.70%
EUR/VND	23,998	-0.31%	-9.33%
CNY/VND	3,478	-0.34%	-4.92%

The SBV will support a 2% interest rate reduction for businesses, cooperatives, business households, disbursement through commercial banks, but those who are supported... However, after 3 months of implementation, this package only nearly 550 customers have been supported, with a supported loan balance of about VND 4,300 billion. The results are still quite limited, due to many reasons from both the borrower and the bank.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,282.57	-0.49%	-14.40%
VN30	1,306.81	-0.36%	-14.91%
HNX	299.50	-0.78%	-36.81%
UPCOM	92.88	-0.76%	-17.57%
Net Foreign buy (B)	-59.98		
Total trading value (B)	19,199.81	6.47%	-38.21%

Domestic individual investors net bought 3,213 billion dong on HoSE in the trading week from August 22-26, this is also the strongest net buying week since mid-March. Domestic individuals were strong net buyers. MSB with a value of up to VND 670 billion. After that, VSC was also strongly net bought with 550 billion dong.

VN30F2207 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- 2% interest rate support package: Many customers refuse because they are afraid to pay, check
- Domestic construction industry grows slowly, large enterprises open overseas markets
- In 8 months, the Ministry of Transport disbursed nearly 44% of the annual plan, higher than the national average
- BoK will continue to raise interest rates until inflation is contained
- IMF: Need to write off debt faster as more countries seek help
- Inflation increases social division in the UK

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TCL	8/29/2022	8/30/2022	9/20/2022	Cash		4,200
INC	8/29/2022	8/30/2022	9/15/2022	Cash		1,500
TBC	8/29/2022	8/30/2022	9/23/2022	Cash		1,500
SZC	8/30/2022	8/31/2022	9/28/2022	Cash		1,000
PMC	8/31/2022	9/5/2022	9/20/2022	Cash		1,000
ADS	9/5/2022	9/6/2022		Stock	100:15	
API	9/6/2022	9/7/2022		Stock	100:120	
NAV	9/7/2022	9/8/2022	9/30/2022	Cash		700
X20	9/12/2022	9/13/2022	9/26/2022	Cash		500