

GLOBAL MARKET		1D	YTD
DJI	32,098.99	-0.57%	-11.81%
S&P500	4,030.61	-0.67%	-15.66%
NASDAQ	12,017.67	-1.02%	-23.66%
VIX	26.21	2.54%	
FTSE 100	7,427.31	0.00%	0.33%
DAX	12,892.99	-0.61%	-18.83%
CAC40	6,222.28	-0.83%	-13.26%
Crude oil (\$/barrel)	96.61	2.86%	26.29%
Gold (\$/ounce)	1,748.45	0.61%	-3.97%

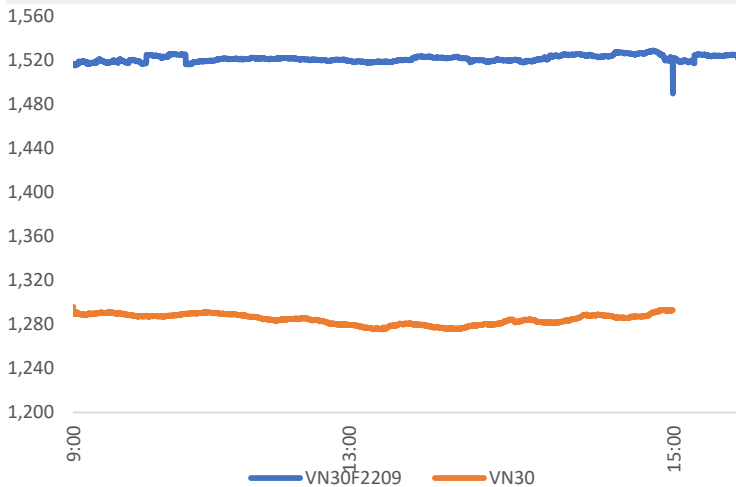
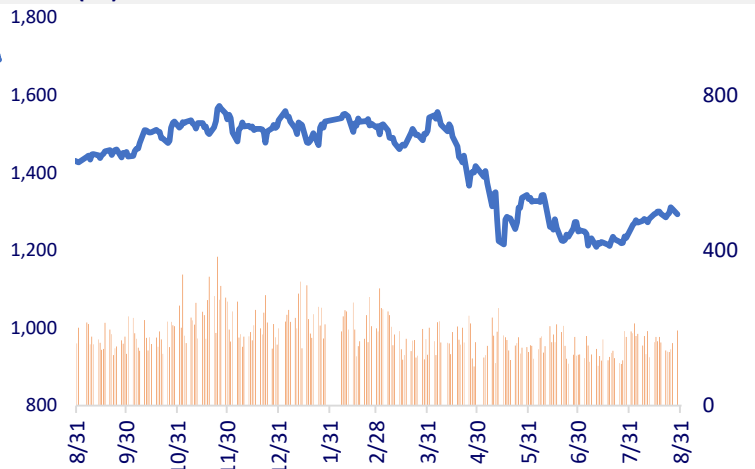
US stocks continued to decline on Monday (August 29) as investors struggled to regain their positions from last week's sell-off, amid growing concerns about rising interest rates and the tighter monetary policy in the US. Ending Monday's session, the Dow Jones Industrial Average fell 184.41 points (or 0.57%) to 32,098.99 points. The S&P 500 lost 0.67% to 4,030.61 points, and the Nasdaq Composite dropped 1.02% to 12,017.67 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.58%	-24	277
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	3.22%	0	221
10 year-Gov. Bond	3.59%	-1	159
USD/VND	23,575	0.06%	2.77%
EUR/VND	24,214	0.90%	-8.52%
CNY/VND	3,462	-0.46%	-5.36%

According to the GSO, IIP in August continued the rapid recovery trend. The IIP in August was estimated to increase by 2.9% over the previous month and by 15.6% over the same period last year. In which, the processing and manufacturing industry increased by 16.2%. In the first 8 months of the year, IIP is estimated to increase by 9.4% over the same period last year, of which the processing and manufacturing industry increased by 10.4%, contributing 8.1 percentage points to the overall growth.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,270.80	-0.92%	-15.18%
VN30	1,293.25	-1.04%	-15.79%
HNX	295.54	-1.32%	-37.65%
UPCOM	91.57	-1.41%	-18.73%
Net Foreign buy (B)	-363.08		
Total trading value (B)	24,286.54	26.49%	-21.84%

Foreign investors boosted a net selling of 363 billion dong on August 29. Foreign investors on HoSE were the strongest net sellers of TLG with 100 billion dong. After that, DGC was also net sold 54 billion dong. On the other side, DXG was bought the most with 26 billion dong. MSN and VHM were net bought at 21 billion dong and 19 billion dong respectively.

VN30F2207 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Total retail sales of consumer goods and services in 8 months increased higher than before the epidemic
- Index of industrial production in 8 months increased by 9.4%
- The Government proposed to allocate 176,000 billion VND to implement the economic recovery program
- Inflation is less severe, but central banks will not stop raising interest rates
- It is difficult for the EU to agree to a visa ban for all Russian citizens
- China's economy slows down, the 'race' with the US becomes more difficult

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SZC	8/30/2022	8/31/2022	9/28/2022	Cash		1,000
PMC	8/31/2022	9/5/2022	9/20/2022	Cash		1,000
ADS	9/5/2022	9/6/2022		Stock	100:15	
API	9/6/2022	9/7/2022		Stock	100:120	
NAV	9/7/2022	9/8/2022	9/30/2022	Cash		700
X20	9/12/2022	9/13/2022	9/26/2022	Cash		500
SZL	9/12/2022	9/13/2022	9/30/2022	Cash		4,000
GMC	9/14/2022	9/15/2022	9/29/2022	Cash		3,000
BIC	9/14/2022	9/15/2022	10/13/2022	Cash		1,500