

GLOBAL MARKET		1D	YTD
DJI	31,790.87	-0.96%	-12.66%
S&P500	3,986.16	-1.10%	-16.59%
NASDAQ	11,883.14	-1.12%	-24.51%
VIX	26.21	0.00%	
FTSE 100	7,361.63	-0.88%	-0.56%
DAX	12,961.14	0.53%	-18.41%
CAC40	6,210.22	-0.19%	-13.43%
Crude oil (\$/barrel)	92.09	-4.68%	20.38%
Gold (\$/ounce)	1,732.45	-0.92%	-4.85%

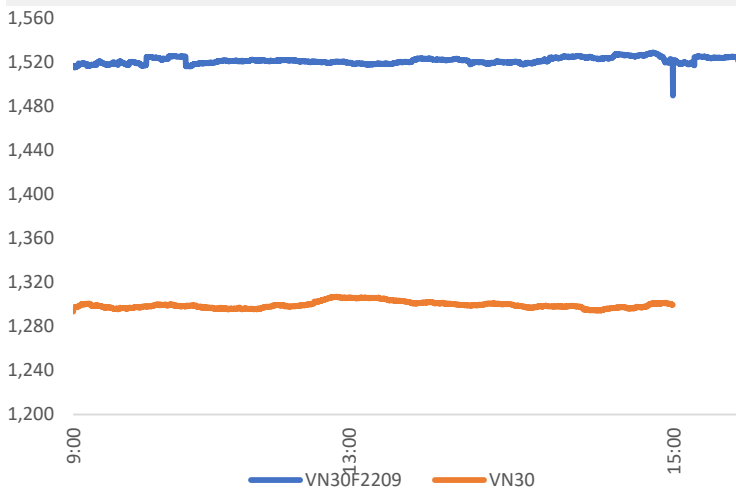
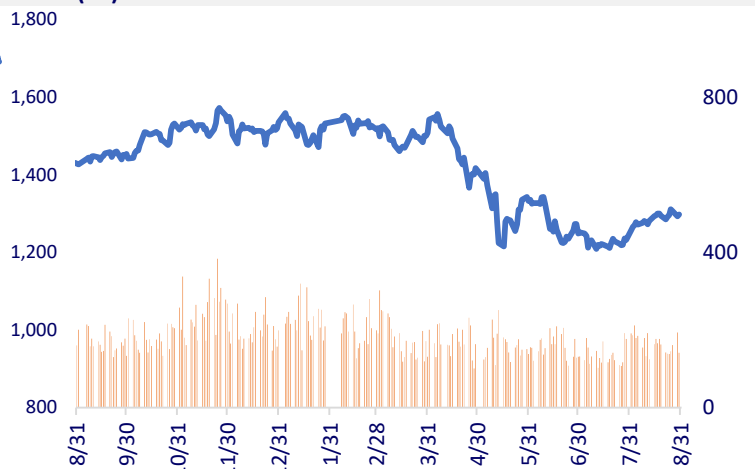
U.S. stocks fell for a third straight session on Tuesday, damaging the summer rally rally, as Fed and other central banks around the globe continued to signal they will raise interest rates to curb inflation, despite the negative consequences for economic growth and, potentially, corporate profits. At the end of the session, the S&P 500 index dropped 1.1% to 3,986.16 points, falling 4,000 points for the first time since July 2022. The Nasdaq Composite Index lost 1.1%. The Dow Jones Industrial Average fell 308.12 points, or nearly 1%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.88%	30	307
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	3.23%	1	222
10 year-Gov. Bond	3.60%	1	160
USD/VND	23,560	-0.06%	2.70%
EUR/VND	24,202	-0.05%	-8.56%
CNY/VND	3,457	-0.14%	-5.49%

Vietnam's public debt to GDP ratio has dropped sharply in the past 5 years, from 61.4% of GDP in 2017 to 43.1% of GDP in 2021. There are two reasons for the public debt ratio compared to the GDP size decreased sharply, it was due to a full recalculation of the GDP size of the economy, and the GDP size increased in 2021

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,279.39	0.68%	-14.61%
VN30	1,298.14	0.38%	-15.47%
HNX	293.86	-0.57%	-38.00%
UPCOM	92.39	0.90%	-18.01%
Net Foreign buy (B)	-11.32		
Total trading value (B)	16,215.71	-33.23%	-47.81%

Foreign investors reduced their net selling in the session 30/8. On HoSE alone, foreign investors had the third net selling session in a row, but the value decreased by 96% compared to the previous session and was at only 13.5 billion dong, equivalent to a volume of 2 million shares.

VN30F2207 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Public debt ratio fell sharply
- Ho Chi Minh City attracts an additional 2.71 billion USD in FDI
- Bad debts at many consumer finance companies skyrocketed
- The global food crisis is not caused by shortages but by affordability
- The global economy is uncertain before the biggest challenge in decades
- China's tech giants grow at a record low

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PMC	8/31/2022	9/5/2022	9/20/2022	Cash		1,000
ADS	9/5/2022	9/6/2022		Stock	100:15	
API	9/6/2022	9/7/2022		Stock	100:120	
NAV	9/7/2022	9/8/2022	9/30/2022	Cash		700
X20	9/12/2022	9/13/2022	9/26/2022	Cash		500
SZL	9/12/2022	9/13/2022	9/30/2022	Cash		4,000
GMC	9/14/2022	9/15/2022	9/29/2022	Cash		3,000
BIC	9/14/2022	9/15/2022	10/13/2022	Cash		1,500
CMV	9/14/2022	9/15/2022	10/14/2022	Cash		1,200