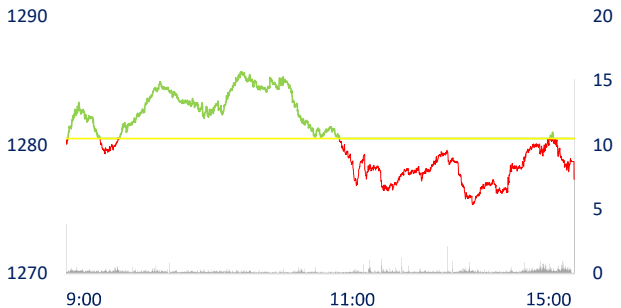
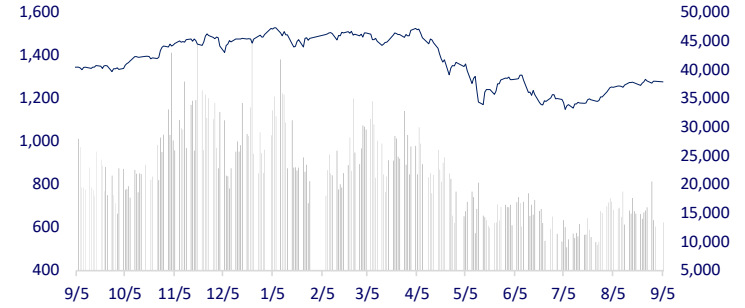
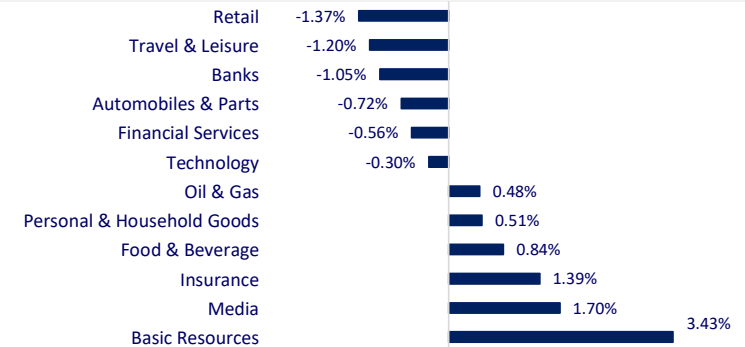


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,277.35	-0.25%	-14.75%
VN30	1,298.15	-0.25%	-15.47%
HNX	292.82	0.31%	-38.22%
UPCOM	91.78	-0.71%	-18.55%
Net Foreign buy (B)	-362.96		
Total trading value (B)	15,388.86	2.35%	-50.47%

The stock market started the new week with a rather cautious session. The focus of money attraction in today's session was steel stocks when many codes simultaneously gained to the limit. HPG broke out 3.9% and was the stock with the most positive impact on the market. NKG, HSG and TLH even increased in amplitude.

INTRADAY VNINDEX 9/5/2022

VNINDEX (1Y)

ETF & DERIVATIVES 1D YTD

E1VFN30	22,060	0.00%	-14.60%
FUEMAV30	15,370	-0.39%	-15.04%
FUESSV30	16,250	-8.76%	-14.47%
FUESSV50	21,400	1.90%	-6.55%
FUESSVFL	18,190	1.00%	-19.08%
FUEVFN30	27,500	-1.08%	-1.96%
FUEVN100	16,950	-0.76%	-21.09%
VN30F2303	1,270.00	-0.58%	
VN30F2212	1,277.00	-0.29%	
VN30F2210	1,283.40	-0.57%	
VN30F2209	1,286.00	-0.61%	

CHANGE IN PRICE BY SECTOR

GLOBAL MARKET 1D YTD

Nikkei	27,619.61	0.20%	-4.07%
Shanghai	3,199.91	-0.07%	-12.09%
Kospi	2,403.68	-2.77%	-19.28%
Hang Seng	19,225.70	-1.16%	-17.83%
STI (Singapore)	3,215.48	-0.19%	2.94%
SET (Thái Lan)	1,621.58	-1.06%	-2.17%
Crude oil (\$/barrel)	89.06	1.02%	16.42%
Gold (\$/ounce)	1,724.65	0.28%	-5.28%

At the end of the session, the Asia - Pacific market mostly dropped. The Shanghai Composite Index (China) fell 0.07%, the Kospi index (South Korea) dropped 2.77%, the Hang Seng index (Hong Kong) dropped 1.16%, the SET index (Thailand) dropped 1.06%. In contrast, the Nikkei 225 (Japan) gained 0.2%.

VIETNAM ECONOMY 1D (bps) YTD (bps)

Vnibor	4.42%	0	361
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	3.25%	9	224
10 year-Gov. Bond	3.59%	9	159
USD/VND	23,686	0.34%	3.25%
EUR/VND	24,073	0.29%	-9.05%
CNY/VND	3,466	-0.14%	-5.25%

According to the latest report of S&P Global, the Purchasing Managers' Index (PMI) of Vietnam's manufacturing industry in August reached 52.7 points, up from 51.2 points in July. This result shows the strong improvement of the manufacturing sector in the period between the third quarter of 2022. Business conditions have now improved for 11 consecutive months.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ADS	9/5/2022	9/6/2022		Stock	100:15	
API	9/6/2022	9/7/2022		Stock	100:120	
NAV	9/7/2022	9/8/2022	9/30/2022	Cash		700
BTS	9/9/2022	9/12/2022	10/20/2022	Cash		400
X20	9/12/2022	9/13/2022	9/26/2022	Cash		500
SZL	9/12/2022	9/13/2022	9/30/2022	Cash		4,000
GMC	9/14/2022	9/15/2022	9/29/2022	Cash		3,000
BIC	9/14/2022	9/15/2022	10/13/2022	Cash		1,500

SELECTED NEWS

Can Tho approves investment in thermal power project of nearly VND 27,600 billion

Thousand billion VND of hydroelectricity "covered mats"

Vietnam PMI in August increased to 52.7 points, new orders increased faster as inflation pressure eased

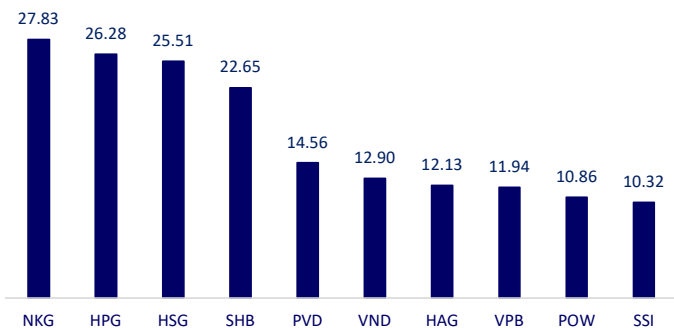
China is expected to pump USD 29 billion to 'rescue' unfinished real estate projects

China blocks Shenzhen, dealing with violent Covid-19 outbreaks

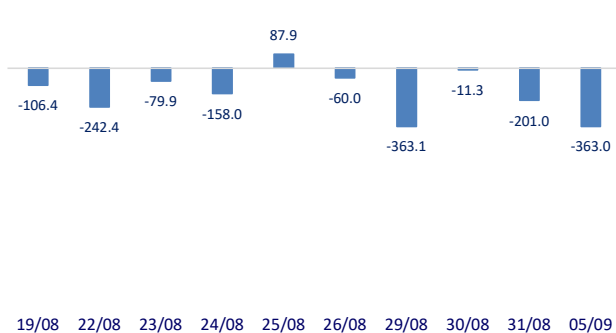
Electricity prices skyrocket, 60% of UK factories are at high risk of having to close

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	82,600	-1.67%	0.12%	2,311,300	2,209,600	MBB: Military Commercial Joint Stock Bank and the Association of Vietnamese Youth and Students in the United States (AVSPUS) recently announced a cooperation in the field of recruiting and connecting high-quality Vietnamese human resources in the United States. The signing ceremony of cooperation between the two sides took place in Washington D.C. in the presence of a representative of the Vietnamese Embassy in the United States. At the same time, MBBank will introduce and connect with other associations to jointly coordinate and sponsor events, seminars, knowledge-sharing, skill exchange, as well as provide AVSPUS with banking services.
BID	39,500	-1.25%	1.28%	1,385,400	1,982,700	
CTG	27,950	-1.06%	0.18%	3,527,100	4,654,700	
TCB	38,600	-0.90%	-0.39%	3,935,800	4,105,200	
VPB	31,300	-1.57%	0.32%	16,561,400	21,302,100	
MBB	23,600	-0.63%	0.85%	13,292,700	13,255,800	
HDB	26,400	-1.12%	1.73%	2,408,600	3,222,500	
TPB	28,000	0.00%	1.08%	2,907,000	4,592,900	
STB	24,700	-0.40%	-0.60%	9,512,300	10,739,000	
VIB	24,550	-1.80%	-2.96%	2,456,400	2,854,100	
ACB	24,500	-0.61%	-0.20%	4,741,100	4,538,200	NVL: Novaland has just approved a resolution to use the company's assets to secure VND 2,300 billion in capital mobilization of No Va Thao Dien Co., Ltd.
NVL	81,500	-0.49%	-0.73%	3,785,200	3,505,500	
KDH	36,800	-0.54%	-2.13%	1,385,900	1,503,900	
PDR	54,900	-0.54%	2.04%	2,482,700	2,772,500	
GAS	116,400	-0.60%	-0.94%	588,900	821,500	
POW	14,000	0.00%	0.36%	19,697,400	27,972,400	
PLX	41,900	-0.71%	-2.33%	2,227,700	2,313,300	
VIC	64,000	0.47%	0.63%	2,016,300	2,579,200	
VHM	61,000	0.00%	2.18%	3,363,800	3,429,200	
VRE	27,550	-0.54%	-2.99%	2,459,700	2,259,200	
VNM	77,500	2.65%	2.65%	5,235,700	4,653,000	Masan Group or Sabeco have restructured the product portfolio, shifted business resources to approach new consumer behavior.
MSN	115,500	0.87%	2.94%	953,600	1,031,400	
SAB	188,000	0.05%	0.00%	183,800	180,200	
BVH	120,000	-1.32%	-1.64%	745,700	903,300	
VJC	120,000	-1.32%	-1.64%	745,700	903,300	
FPT	86,200	-0.46%	-0.35%	1,678,100	2,276,400	
MWG	72,500	-2.03%	-2.03%	4,270,100	5,267,400	
GVR	26,200	-0.57%	5.01%	6,491,200	5,594,500	
SSI	23,700	-1.25%	-2.87%	16,919,100	24,742,000	
HPG	23,900	3.91%	3.91%	45,664,400	49,106,100	

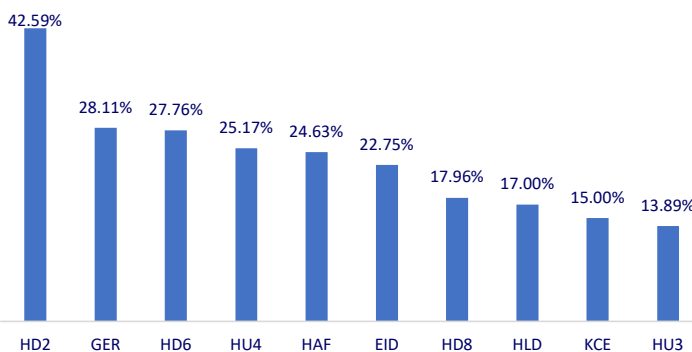
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

