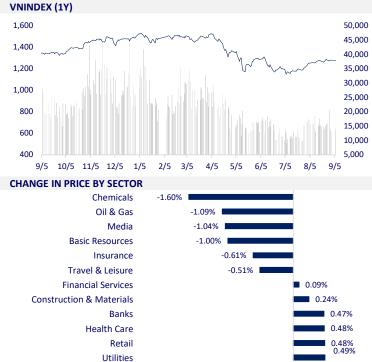


MARKET BRIEF

9/6/2022

SECURITIES				
VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,277.40	0.00%	-14.74%	At the end of the session, V
VN30	1,299.06	0.07%	-15.41%	terms of breadth, VN-Index
HNX	293.27	0.15%	-38.13%	Notably, banking stocks ret
UPCOM	91.64	-0.15%	-18.67%	
Net Foreign buy (B)	-237.97			
Total trading value (B)	16,509.07	7.28%	-46.87%	
INTRADAY VNINDEX			9/6/2022	VNINDEX (1Y)
1290			20	1,600
	M .			1,400
			15	1,200
1280	when when	mund	10	1,000
		W . Same	<u> </u>	800
			5	600
9:00	11:00	inden i se non i ne inn tim sen ei kun	0 15:00	400 9/5 10/5 11/5 12/5
ETF & DERIVATIVES		1D	YTD	CHANGE IN PRICE BY SECT
E1VFVN30	21,950	-0.50%	-15.02%	Chemicals
FUEMAV30	15,370	0.00%	-15.04%	Oil & Gas
FUESSV30	16,190	-9.10%	-14.79%	Media
FUESSV50	20,630	-3.60%	-9.91%	Basic Resources
FUESSVFL	18,140	-0.27%	-19.31%	Insurance
FUEVFVND	27,590	0.33%	-1.64%	Travel & Leisure
FUEVN100	16,800	-0.88%	-21.79%	Financial Services
				Construction & Materials
VN30F2303	1,273.90	0.31%		Banks
VN30F2212	1,279.50	0.20%		Health Care
VN30F2210	1,287.90	0.35%		
VN30F2209	1,290.00	0.31%		Retai Utilities
		10	VTD	
GLOBAL MARKET Nikkei	27,626.51	1D -0.63%	YTD -4.05%	At the end of the session, t
Shanghai	3,243.45	1.36%	-10.89%	
Kospi	2,410.02	0.26%	-19.06%	and Hang Seng (Hong Ko
Hang Seng	19,202.73	-0.12%	-17.93%	Shanghai Composite (Chin
STI (Singapore)	3,224.18	0.27%	3.22%	0.26%, SET (Thailand) incre
SET (Thái Lan)	1,635.62	0.27%	-1.33%	
Crude oil (\$/barrel)	86.70	-2.77%	13.33%	
Gold (\$/ounce)	1,721.95	-0.48%	-5.43%	
VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	4.42%	0	361	Reporting at the regular Go
Deposit interest 12M	5.60%	0	0	and Investment Nguyen Ch
5 year-Gov. Bond	3.33%	8	232	economic recovery and dev
10 year-Gov. Bond	3.63%	3	163	Support policies under the
USD/VND	23,677	-0.08%	3.21%	copport pondeo anaci tile
EUR/VND	24,143	-0.19%	-8.78%	
CNY/VND	3,451	-0.46%	-5.66%	

At the end of the session, VN-Index increased by 0.05 points to 1,277.4 points. In terms of breadth, VN-Index recorded 261 losers, overwhelming 191 gainers. Notably, banking stocks returned to a good gain and supported the market.



the end of the session, the Asia - Pacific market was mixed. Nikkei 225 (Japan) d Hang Seng (Hong Kong) fell 0.63% and 0.12%, respectively. In contrast, anghai Composite (China) increased by 1.36%, Kospi (Korea) increased by 6%, SET (Thailand) increased by 0.87%.

eporting at the regular Government meeting in August, Minister of Planning nd Investment Nguyen Chi Dung said about the implementation of the socioconomic recovery and development program, until September 2, disbursement upport policies under the preliminary program reached VND 55,500 billion.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value	
API	9/6/2022	9/7/2022		Stock	100:120		
NAV	9/7/2022	9/8/2022	9/30/2022	Cash		700	
BTS	9/9/2022	9/12/2022	10/20/2022	Cash		400	
X20	9/12/2022	9/13/2022	9/26/2022	Cash		500	
SZL	9/12/2022	9/13/2022	9/30/2022	Cash		4,000	
VTB	9/13/2022	9/14/2022	9/28/2022	Cash		500	
GMC	9/14/2022	9/15/2022	9/29/2022	Cash		3,000	
BIC	9/14/2022	9/15/2022	10/13/2022	Cash		1,500	
PINETREE SECURITIES CORPORATION							

SELECTED NEWS

Socio-economic recovery package has been disbursed VND 55,000 billion

Hanoi achieves low results from housing, land and land auctions

Proposal to prioritize investment in Thu Thiem - Long Thanh and Ho Chi Minh City - Can Tho railways

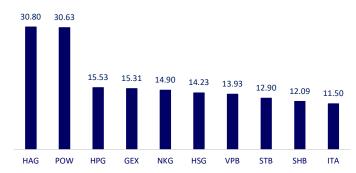
Warren Buffett sells \$600 million of Chinese electric car company shares in less than 2 months

Europe's largest economy is hard to avoid recession

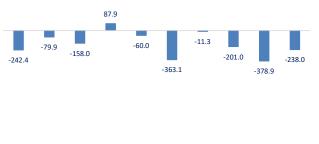
The lowest yuan reference rate in 2 years

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	82,700	0.12%	-3.84%	1,915,400	1,772,700	CTG: VietinBank announced the auction of debts of two businesses, in which a
BID	40,050	1.39%	0.63%	3,578,600	3,680,900	debt of more than VND 327.1 billion of Tan Huong Investment Trading Joint Stock
CTG	28,250	1.07%	-0.53%	5,220,500	7,968,300	Company (Tan Huong Company) and a debt of more than VND 387.6 billion of Bai
тсв	38,650	0.13%	-0.26%	4,312,000	4,384,100	Bang Paper JSC (BBP Company). The collateral for the debt is the entire system of
VPB	31,400	0.32%	0.16%	20,512,500	19,569,000	factories and structures built on two land lots with an area of 23,164.6 m2 and
MBB	23,650	0.21%	0.00%	12,983,900	14,175,700	2,557.9 m2 of leased land in Quan Toan ward, Hong Bang district, Hai Phong city.
HDB	26,700	1.14%	1.52%	3,493,700	5,472,700	Some machinery such as a double girder crane, a wheel excavator, iron and steel
трв	28,000	0.00%	0.36%	2,474,500	2,475,500	goods of all kinds are also collateral for the above debt.
STB	24,700	0.00%	0.20%	12,454,800	14,867,300	
VIB	24,600	0.20%	-1.60%	3,223,500	3,476,200	
ACB	24,650	0.61%	0.41%	4,817,000	5,852,200	
NVL	82,100	0.74%	-0.12%	3,988,600	3,007,000	According to the report of the Party Committee of the Hanoi People's Committee,
KDH	36,200	-1.63%	-3.98%	2,147,400	2,291,400	the state budget revenue in the area in the first eight months of this year was as
PDR	55,000	0.18%	-0.18%	3,063,400	3,382,100	low as 41.5% of the estimate.
GAS	116,500	0.09%	-2.02%	425,700	882,300	POW: PV Power is expected to contribute capital and establish LNG Quang Ninh
POW	14,300	2.14%	3.25%	63,294,300	62,809,100	Gas Power Joint Stock Company with the ownership rate of 30% of charter
PLX	41,500	-0.95%	-1.78%	2,206,800	3,003,500	capital.
VIC	63,300	-1.09%	-0.47%	2,225,500	2,564,700	VHM: The Board of Directors of Vinhomes Joint Stock Company has just approved
VHM	61,100	0.16%	2.00%	2,445,400	2,955,300	a resolution to establish 3 subsidiaries with a total charter capital of up to
VRE	28,050	1.81%	-1.23%	3,269,400	2,636,900	VND11,100 billion.
VNM	77,800	0.39%	2.37%	5,763,700	5,486,200	Many corporations and multinational enterprises in the food and beverage
MSN	115,000	-0.43%	1.14%	576,100	733,300	industry are facing obstacles because they cannot achieve their goals when
SAB	188,600	0.32%	0.37%	203,100	189,900	entering the Vietnamese market.
BVH	119,700	-0.25%	-2.21%	769,500	904,300	FPT: On September 6, 2022 in Hanoi, FPT Smart Cloud (belonging to FPT
VJC	119,700	-0.25%	-2.21%	769,500	904,300	Corporation) was honored by the prestigious international award Asian
FPT	85,800	-0.46%	-0.69%	1,993,700	2,258,900	Technology Excellence Awards in the category of Artificial Intelligence
MWG	72,900	0.55%	-0.55%	5,385,300	5,103,900	Technology with a solution named FPT. AI Engage – The leading AI virtual
GVR	25,900	-1.15%	-2.81%	5,252,900	5,447,100	assistant for businesses.
SSI	23,750	0.21%	-0.84%	21,003,200	23,397,000	
HPG	23,550	-1.46%	2.17%	24,367,800	44,020,400	





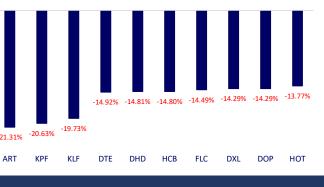




22/08 23/08 24/08 25/08 26/08 29/08 30/08 31/08 05/09 06/09

Top increases in 3 consecutive sessions 31.22% 28.24% 27.97% 25.58% 23.20% 20.40% 17.76% 15.40% 15.16% 15.00% -21.31% -20.63% HD2 BDT ART KPF KLF HD8 GER HU6 HD6 FHS HU4 HU3 LG9 PINETREE SECURITIES CORPORATION





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