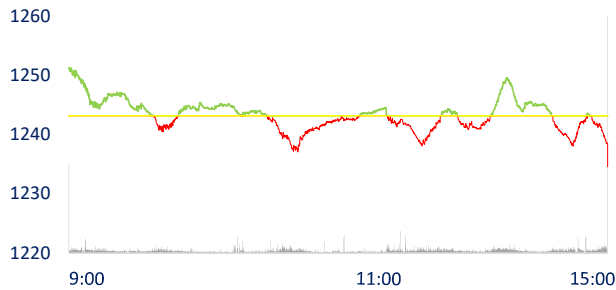
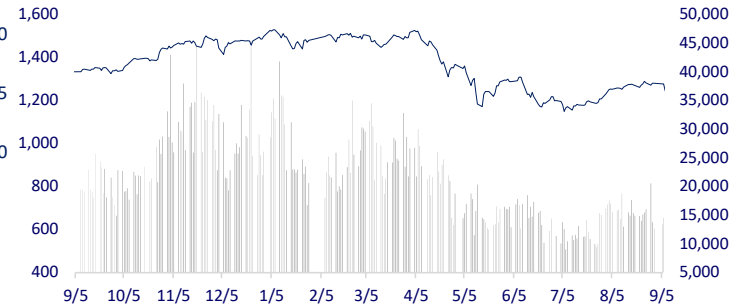
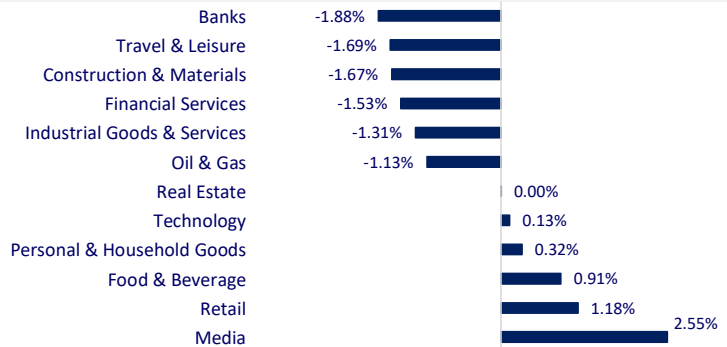


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,234.60	-0.69%	-17.60%
VN30	1,265.57	-0.27%	-17.59%
HNX	282.15	-0.67%	-40.47%
UPCOM	90.31	-0.08%	-19.85%
Net Foreign buy (B)	76.22		
Total trading value (B)	16,715.36	-30.25%	-46.20%

On HoSE, foreign investors ended a series of 7 consecutive net selling sessions with a net buying of VND74 billion, equivalent to a volume of 168,300 shares. Foreign investors on HoSE were the strongest net buyers of HPG with VND100 billion. Meanwhile, SSI was sold the most on this floor with VND35 billion.

INTRADAY VNINDEX 9/8/2022

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1VFN30	21,490	-1.42%	-16.80%
FUEMAV30	15,000	-0.33%	-17.08%
FUESSV30	16,130	-9.43%	-15.11%
FUESSV50	20,960	0.00%	-8.47%
FUESSVFL	17,150	-3.65%	-23.71%
FUEVFN30	26,760	-0.52%	-4.60%
FUEVN100	16,240	-1.10%	-24.39%
VN30F2303	1,250.00	-1.88%	
VN30F2212	1,256.00	-1.84%	
VN30F2210	1,260.40	-2.14%	
VN30F2209	1,264.10	-2.01%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	28,065.28	0.63%	-2.52%
Shanghai	3,235.59	-0.33%	-11.10%
Kospi	2,384.28	0.33%	-19.93%
Hang Seng	18,854.62	-1.00%	-19.42%
STI (Singapore)	3,237.07	0.82%	3.63%
SET (Thái Lan)	1,641.71	0.17%	-0.96%
Crude oil (\$/barrel)	81.30	-1.72%	6.27%
Gold (\$/ounce)	1,730.45	0.20%	-4.96%

At the end of the session, the Asia - Pacific market was mixed. The Nikkei 225 (Japan) gained 0.63%, the Kospi (Korea) gained 0.33%, while the Shanghai Composite (China) fell 0.33%, the Hang Seng (Hong Kong) dropped 1%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.71%	50	490
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	3.37%	4	236
10 year-Gov. Bond	3.73%	-4	173
USD/VND	23,669	-0.30%	3.18%
EUR/VND	24,259	-0.21%	-8.35%
CNY/VND	3,452	-0.17%	-5.63%

According to the tax agency's report, the total state budget revenue in the eight months of 2022 managed by this agency is estimated at VND 1,002,874 billion, equaling 85.4% of the estimate, equaling 118.4% compared to the same period. In which, domestic revenue was estimated at VND 951,789 billion, equaling 83% of the estimate, equaling 115.9% over the same period.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VPI	9/8/2022	9/9/2022		Stock	100:10	
BTS	9/9/2022	9/12/2022	10/20/2022	Cash		400
X20	9/12/2022	9/13/2022	9/26/2022	Cash		500
SZL	9/12/2022	9/13/2022	9/30/2022	Cash		4,000
VTB	9/13/2022	9/14/2022	9/28/2022	Cash		500
GMC	9/14/2022	9/15/2022	9/29/2022	Cash		3,000
BIC	9/14/2022	9/15/2022	10/13/2022	Cash		1,500
CMV	9/14/2022	9/15/2022	10/14/2022	Cash		1,200

SELECTED NEWS

It is expected to "pour" nearly 1,400 billion into the Quang Ngai - Hoai Nhon highway in 2022

Every year, 33,500 billion VND is needed to invest in the power grid system

The Ministry of Transport supports the investment policy of Lai Chau Airport

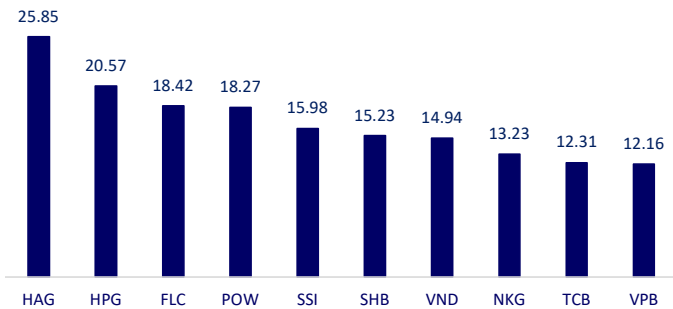
Apple's gamble when not increasing iPhone prices

Foreign capital poured into stocks in Asian emerging economies highest in nearly 2 years

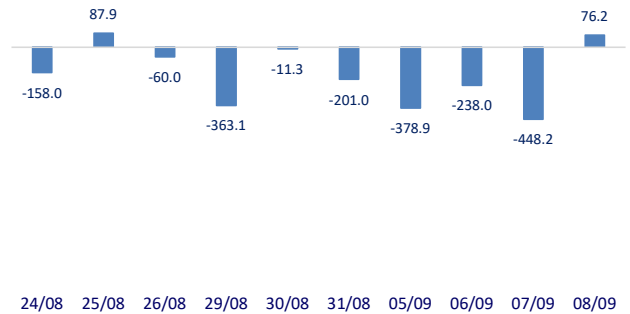
Strong USD is spreading 'pain' globally

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	78,000	-2.50%	-7.14%	1,714,200	2,051,900	The State Bank of Vietnam (SBV) has issued Document No. 6221/NHNN-TD on promoting the implementation of the interest rate support program under Decree No. 31/2022/ND-CP. In particular, the State Bank of Vietnam requires commercial banks to review the list of existing customers who are eligible for interest rate support, industries, whose loans have signed loan agreements and disbursements from January 1, 2022, and a debt repayment date from May 20, 2022 to capture the need for support; notify and guide customers on dossiers and procedures for interest rate support according to regulations.
BID	36,700	-2.91%	-8.25%	3,394,500	3,973,400	
CTG	26,850	-1.83%	-4.96%	5,210,200	5,751,400	
TCB	37,400	-0.40%	-3.98%	4,002,300	4,043,300	
VPB	29,900	-1.32%	-5.97%	14,227,100	16,640,500	
MBB	22,800	-0.87%	-4.00%	12,128,400	14,234,600	
HDB	25,500	-2.30%	-4.49%	3,350,000	6,470,300	
TPB	26,900	-1.47%	-3.93%	2,080,400	2,578,100	
STB	23,900	-1.85%	-3.63%	15,606,600	21,120,600	
VIB	23,600	-3.67%	-5.60%	2,665,600	4,443,200	
ACB	24,000	-1.23%	-2.64%	3,233,100	5,554,100	
NVL	85,000	1.43%	3.79%	6,326,300	8,141,600	The Ministry of Construction has just submitted to the Prime Minister for approval a project to build more than 1.8 million social housing houses for low-income people in the period 2021-2030.
KDH	35,500	0.57%	-4.05%	974,900	1,148,700	
PDR	54,000	0.37%	-2.17%	2,196,300	2,181,700	
GAS	111,800	-0.18%	-4.53%	748,700	740,800	Deputy Prime Minister: Consider reducing VAT and excise tax on gasoline.
POW	13,700	-2.14%	-2.14%	29,057,500	42,526,000	VIC: Vinpearl becomes a strategic partner of ShopeePay, promoting domestic tourism.
PLX	39,800	-0.50%	-5.69%	2,111,400	2,219,300	
VIC	62,900	0.64%	-1.26%	1,150,300	2,555,400	
VHM	59,600	0.17%	-2.30%	2,786,300	3,125,200	
VRE	27,400	-0.90%	-1.08%	1,682,500	1,674,600	
VNM	75,700	0.00%	0.26%	2,334,900	2,526,400	
MSN	115,000	2.68%	0.44%	731,900	925,800	
SAB	191,700	1.97%	2.02%	323,400	279,000	
BVH	115,000	0.97%	-5.43%	750,700	766,800	
VJC	115,000	0.97%	-5.43%	750,700	766,800	
FPT	84,300	0.36%	-2.66%	2,386,100	2,144,600	HPG: Hoa Phat Group has just announced that sales volume of construction steel, billet and hot rolled coil (HRC) in August reached 628,000 tons. In which, construction steel reached 386,000 tons, up 44% compared to the same period in 2021. HRC reached 233,000 tons, up 56% compared to July 2022 but slightly decreased compared to August 2021. The remaining about 9,000 tons is mixed steel, only a small part of the export volume in last year.
MWG	71,500	1.13%	-3.38%	7,480,200	6,491,000	
GVR	25,000	-3.10%	-5.12%	3,788,700	5,000,800	
SSI	22,050	-2.22%	-8.13%	25,502,900	31,256,700	
HPG	23,100	0.43%	0.43%	37,862,800	41,552,100	

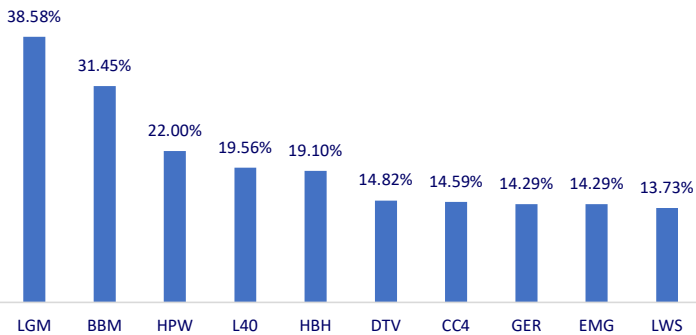
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

