

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,248.78	1.15%	-16.65%
VN30	1,275.64	0.80%	-16.93%
HNX	284.63	0.88%	-39.95%
UPCOM	90.64	0.37%	-19.56%
Net Foreign buy (B)	175.81		
Total trading value (B)	16,150.75	-3.38%	-48.02%

Strong demand at the end of the session pulled VN-Index up 14 points, foreign investors continued to net buy nearly VND200 billion. VN-30 group rebounded to more than 10 points, green color covered almost all stocks. Market leading stocks focused on industry groups such as steel and energy.



GLO	BAL MARKET		1D	YTD
Nikke	ei	28,214.75	0.53%	-2.00%
Shan	ghai	3,262.05	0.82%	-10.38%
Kosp	i	2,384.28	0.00%	-19.93%
Hang	Seng	19,362.25	2.69%	-17.25%
STI (S	Singapore)	3,262.95	0.80%	4.46%
SET (Thái Lan)	1,655.69	0.85%	-0.12%
Crud	e oil (\$/barrel)	84.88	4.40%	10.95%
Gold	(\$/ounce)	1,738.85	0.49%	-4.50%
VIET	NAM ECONOMY		1D (bps)	YTD (bps)
Vnib	or	5.90%	19	509
Depo	sit interest 12M	5.60%	0	0
5 yea	r-Gov. Bond	3.35%	-2	234
10 ye	ear-Gov. Bond	3.71%	-2	171

23,661

24,460

3,468

0.00%

0.00%

0.00%

3.14%

-7.59%

-5.19%

Asian stocks rallied in the last session of the week after US stocks rallied for a second straight session yesterday. The Nikkei 225 (Japan) gained 0.53%, the Shanghai Composite (China) gained 0.82%, the Hang Seng (Hong Kong) gained 2.69%.

According to the Ministry of Planning and Investment (MPI), by the end of August 2022, the total foreign direct investment (FDI) registered for new, adjusted and contributed capital to buy shares of foreign investors Vietnam is estimated at nearly USD16.8 billion. In that general result, localities such as Hai Phong, Bac Ninh, Bac Giang, Vinh Phuc, Thai Nguyen... continue to emerge as bright spots in attracting this capital flow.

EVENT CALENDER						
Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
GIL	9/9/2022	9/12/2022		Stock	100:15	
BTS	9/9/2022	9/12/2022	10/20/2022	Cash		400
X20	9/12/2022	9/13/2022	9/26/2022	Cash		500
SZL	9/12/2022 9/13/2022		9/30/2022	Cash		4,000
VTB	9/13/2022	9/14/2022	9/28/2022	Cash		500
GMC	9/14/2022	9/15/2022	9/29/2022	Cash		3,000
BIC	9/14/2022	9/15/2022	10/13/2022	Cash		1,500
CMV	9/14/2022	9/15/2022	10/14/2022	Cash		1,200

PINETREE SECURITIES CORPORATION

USD/VND

EUR/VND

CNY/VND

SELECTED NEWS

Overcoming Bangkok, Seoul, and Hanoi for the first time to be honored as Asia's leading tourist destination

Bright spot to attract FDI

Domestic individuals opening new securities accounts lowest since November 2021

Europe meets to find a way out of the energy shock

Fed: US economic outlook is weak but inflation is falling

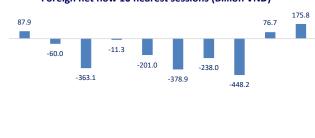
Russia will restrict individual investors from buying foreign stocks from "unfriendly" countries

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	78,800	1.03%	-6.19%	1,647,200	1,466,000	VCB: After being allowed by the State Bank to increase the maximum credit
BID	37,000	0.82%	-7.50%	2,350,900	2,286,800	balance by 2.7%, Vietcombank will continue to control credit growth in essential
CTG	26,850	0.00%	-4.96%	4,002,500	4,600,500	sectors and industries of the economy, which is priority areas of the
TCB	37,650	0.67%	-3.34%	4,616,000	4,497,300	Government, control liquidity and credit risk well, ensure that the bad debt ratio
VPB	30,500	2.01%	-4.09%	25,266,100	25,007,800	is controlled at a low level, maintain the level of interest rates on capital
MBB	22,700	-0.44%	-4.42%	13,154,800	15,155,400	mobilization, lending rates, ensure reasonable level, supporting the process of
HDB	25,800	1.18%	-3.37%	3,259,600	4,916,600	economic recovery and development as well as the recovery and development of
TPB	27,000	0.37%	-3.57%	1,717,100	2,573,600	enterprises.
STB	23,750	-0.63%	-4.23%	33,426,800	42,556,800	
VIB	23,600	0.00%	-5.60%	7,089,900	6,858,600	
ACB	24,000	0.00%	-2.64%	3,236,000	4,538,100	
NVL	84,700	-0.35%	3.42%	2,545,400	4,496,500	According to expert Savills, Hanoi's housing market recorded a decrease in
KDH	35,500	0.00%	-4.05%	1,219,200	1,275,000	supply and transaction volume, while house prices continued to increase from
PDR	53,500	-0.93%	-3.08%	2,007,600	2,191,800	previous years.
GAS	114,000	1.97%	-2.65%	774,700	690,900	European gas prices have dropped 42.4% from August's record
POW	14,050	2.55%	0.36%	36,168,600	37,832,600	
PLX	40,200	1.01%	-4.74%	1,284,600	1,210,000	
VIC	64,400	2.38%	1.10%	1,961,200	2,607,200	VHM: Vinhomes has launched a commitment to sub-lease The Beverly
VHM	59,900	0.50%	-1.80%	2,260,000	2,996,200	apartment with a fixed rate of 7% per year on the selling price of the apartment.
VRE	27,500	0.36%	-0.72%	2,050,900	2,046,200	
VNM	75,900	0.26%	0.53%	1,971,700	2,430,200	MSN: Masan Group launched the WINLife ecosystem with the first chain of 27
MSN	116,100	0.96%	1.40%	747,300	1,043,200	multi-convenience stores to fully meet the essential needs of consumers with a
SAB	193,800	1.10%	3.14%	429,600	372,700	convenient experience.
BVH	118,000	2.61%	-2.96%	585,400	767,300	FPT: The new office of FPT Software is located at Kongens Lyngby - the regional
VJC	118,000	2.61%	-2.96%	585,400	767,300	commercial center north of Copenhagen, the capital of Denmark. This is also the
FPT	84,300	0.00%	-2.66%	1,933,100	2,298,800	area where many big shopping stores of the city are located, chosen by many
MWG	72,000	0.70%	-2.70%	6,065,100	4,936,600	large businesses and organizations to set up their offices such as COWI A/S, Bang
GVR	25,350	1.40%	-3.80%	6,559,100	5,754,600	& Olufsen, ICEpower.
SSI	22,200	0.68%	-7.50%	71,249,500	51,967,800	
HPG	23,800	3.03%	3.48%	52,529,700	48,438,200	

Top most traded tickers (Volume - in million)

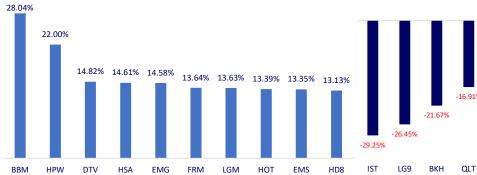


Foreign net flow 10 nearest sessions (Billion VND)

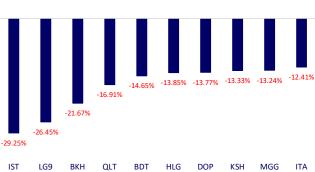


25/08 26/08 29/08 30/08 31/08 05/09 06/09 07/09 08/09 09/09

Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions



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