

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,249.62	0.07%	-16.60%
VN30	1,275.60	0.00%	-16.94%
HNX	283.08	-0.54%	-40.28%
UPCOM	90.25	-0.43%	-19.91%
Net Foreign buy (B)	175.86		
Total trading value (B)	12,791.69	-20.80%	-58.83%

The selling increased at the end of the session, VN-Index narrowed the gain. Total matched value reached 11,651 billion dong, down 20% compared to the previous session, in which, matched value on HoSE reached 10,052 billion dong, down 20%. Foreign investors net bought nearly 176 billion dong.









GLOBAL MARKET		1D	YTD
Nikkei	28,542.11	-0.03%	-0.87%
Shanghai	3,262.05	0.00%	-10.38%
Kospi	2,384.28	0.00%	-19.93%
Hang Seng	19,362.25	0.00%	-17.25%
STI (Singapore)	3,274.72	0.36%	4.84%
SET (Thái Lan)	1,665.74	0.61%	0.49%
Crude oil (\$/barrel)	87.69	2.75%	14.63%
Gold (\$/ounce)	1,737.25	0.57%	-4.59%

Asian stocks fell. In Japan, the Nikkei 225 index fell 0.03%. Stocks in China, Hong Kong and South Korea were closed for a holiday.

Gold (\$/ounce)	1,/3/.25	0.57%	-4.59%
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.62%	-128	381
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	3.35%	0	234
10 year-Gov. Bond	3.71%	0	171
USD/VND	23,745	0.34%	3.51%
EUR/VND	24,278	-0.76%	-8.27%
CNY/VND	3,466	0.00%	-5.25%

In August, Hanoi city's economy recovered positively with the index of industrial production increasing by 15.7%. The total state budget revenue of Hanoi in 8 months was 223,132 billion VND, equaling 110.5% over the same period. Export turnover reached 11.1 billion USD, up 32.4% (the same period decreased by 5.2%).

### **EVENT CALENDER**

EVENT CALENDER						
Ticker	Ex-right Date Last register Date		Exercise Date Type		Rate	Value
X20	9/12/2022	9/13/2022	9/26/2022	Cash		500
SZL	9/12/2022	9/13/2022	9/30/2022	Cash		4,000
VTB	9/13/2022	9/14/2022	9/28/2022	Cash		500
GMC	9/14/2022	9/15/2022	9/29/2022 Cash			3,000
BIC	9/14/2022	9/15/2022	10/13/2022	Cash		1,500
CMV	9/14/2022	9/15/2022	10/14/2022	Cash		1,200
SRC	9/15/2022	9/19/2022	9/30/2022 Cash			600
DIH	9/19/2022	9/20/2022	10/20/2022	Cash		100
INFTREE SECURITIES CORPORATION 1						

#### **SELECTED NEWS**

Vietnam is the only country in Asia whose growth forecast has been raised by the IMF

More than 5 million workers across the country are supported with rent

High disbursement of public investment thanks to site clearance

Reuters: US restricts chip exports to China from next month

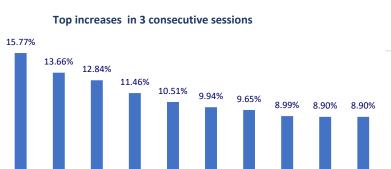
Ukraine considers exporting 100,000 tons of thermal coal to Poland in September

Germany says it's prepared for a gas cut by Russia

	ays it's preparet		,			
	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	79,100	0.38%	-4.24%	-	-	TCB: At Techcombank, in the first 6 months of the year, this bank's credit growth
BID	36,900	-0.27%	-6.58%	-	-	was 8.5%. From September 7, Techcombank will be allowed to expand the room
CTG	27,050	0.74%	-3.22%	-	-	by 2.7%, equivalent to nearly 10,500 billion dong more in lending in this
TCB	37,500	-0.40%	-2.85%	-	-	additional room.
VPB	30,450	-0.16%	-2.72%	-	-	
MBB	22,600	-0.44%	-4.24%	-	-	
HDB	25,650	-0.58%	-2.84%	-	-	
TPB	26,950	-0.19%	-3.75%	-	-	
STB	23,100	-2.74%	-6.48%	-	-	
VIB	23,350	-1.06%	-4.89%	-	-	
ACB	23,750	-1.04%	-3.06%	-	-	
NVL	83,900	-0.94%	2.94%	-	-	NVL: Novaland proposes to study and plan an urban complex of tourism, resort
KDH	35,800	0.85%	-2.72%	-	-	and entertainment in Lam Vien Plateau with a scale of about 30,000 hectares,
PDR	53,600	0.19%	-2.37%	-	-	worth 10 billion USD.
GAS	113,700	-0.26%	-2.32%	-	-	The price of RON 95 fell to the lowest price since the beginning of the year. The
POW	14,100	0.36%	0.71%	-	-	price of E5 RON 92 decreased by 1,120VND/liter, RON 95 decreased by
PLX	40,250	0.12%	-3.94%	-	-	1,020VND/liter from 3pm on September 12.
VIC	64,000	-0.62%	0.00%	-	-	VIC: Hung Yen province's budget achieved a high level in August thanks to
VHM	61,400	2.50%	0.66%	-	-	revenue from housing and real estate estimated at more than VND8,363b(
VRE	28,750	4.55%	4.36%	-	-	2,200%), thanks to tax revenue from Vingroup.
VNM	75,300	-0.79%	-2.84%	-	-	VNM: Vinamilk was approved by the People's Committee of Hung Yen province
MSN	115,000	-0.95%	-0.43%	-	-	in the investment policy decision No. 119 on December 22, 2021, with a total
SAB	195,000	0.62%	3.72%	-	-	investment of VND 4,600 billion.
BVH	117,500	-0.42%	-2.08%	-	-	MWG: MWG said that after only 2 hours of opening the registration portal to buy
VJC	117,500	-0.42%	-2.08%	-	-	iPhone 14, there were 5,000 people and after 6 hours it surpassed 10,000
FPT	84,600	0.36%	-1.86%	-	-	people. This is a record level. As of today, after 5 days, the number of subscribers
MWG	74,000	2.78%	2.07%	-	-	has increased to 30,000.
GVR	25,000	-1.38%	-4.58%	-	-	
SSI	21,850	-1.58%	-7.81%	-	-	
HPG	23,800	0.00%	-0.42%	-	-	

# Top most traded tickers (Volume - in million)



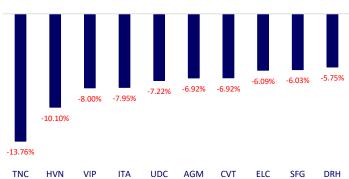


## Foreign net flow 10 nearest sessions (Billion VND)



26/08 29/08 30/08 31/08 05/09 06/09 07/09 08/09 09/09 12/09

### Top decreases in 3 consecutive sessions



TDH

VSH

DGW

ADG

TPC

TRA

CMG

AMD