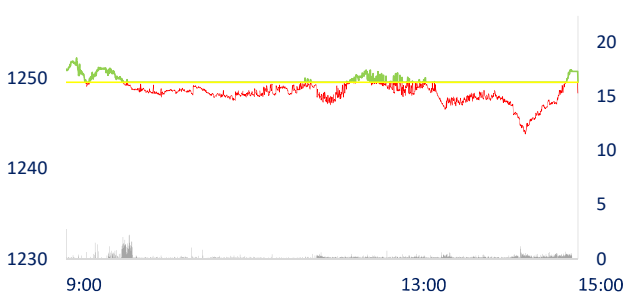
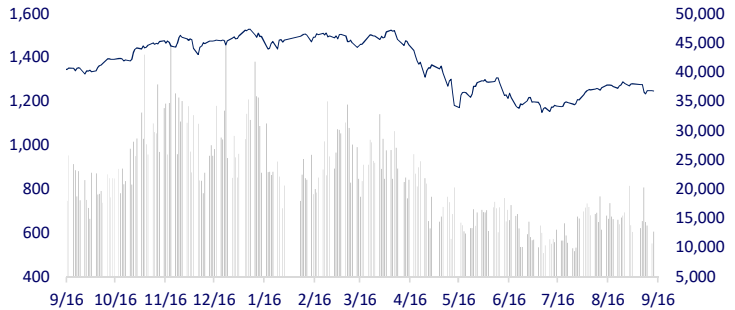
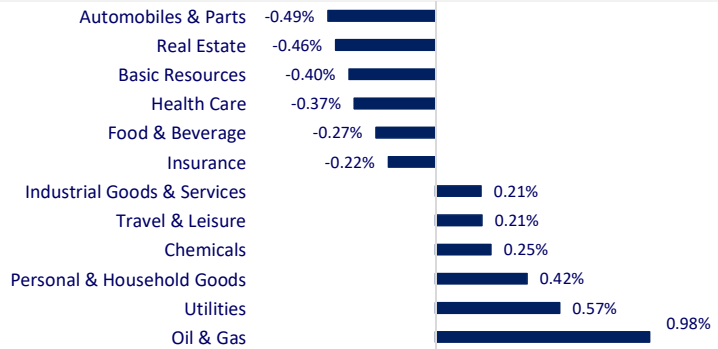


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,248.40	-0.10%	-16.68%
VN30	1,272.48	-0.24%	-17.14%
HNX	281.59	-0.53%	-40.59%
UPCOM	90.40	0.17%	-19.77%
Net Foreign buy (B)	-215.51		
Total trading value (B)	14,733.85	15.12%	-52.58%

Foreign investors net sold again 215.51 billion dong on September 13. Foreign investors on HoSE were the strongest net buyers of DGC with 76 billion dong. PVD and HPG were net bought 72 billion dong and 34 billion dong respectively. On the other side, SSI was sold the most on this floor with 106 billion dong. ETF certificates FUEVFNVD were also net sold 59 billion dong.

INTRADAY VNINDEX 9/13/2022

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1VFN30	21,630	-0.32%	-16.26%
FUEMAV30	15,010	-0.27%	-17.03%
FUESSV30	15,810	-11.23%	-16.79%
FUESSV50	20,700	-4.56%	-9.61%
FUESSVFL	17,400	1.75%	-22.60%
FUEVFNVD	27,200	0.82%	-3.03%
FUEVN100	16,390	-0.18%	-23.70%
VN30F2303	1,259.80	-0.01%	
VN30F2212	1,262.50	-0.15%	
VN30F2210	1,267.00	-0.12%	
VN30F2209	1,272.00	-0.51%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	28,614.63	0.01%	-0.62%
Shanghai	3,263.80	0.05%	-10.33%
Kospi	2,449.54	2.74%	-17.74%
Hang Seng	19,326.86	-0.01%	-17.40%
STI (Singapore)	3,290.08	0.47%	5.33%
SET (Thái Lan)	1,661.09	-0.28%	0.21%
Crude oil (\$/barrel)	88.93	2.44%	16.25%
Gold (\$/ounce)	1,739.05	0.43%	-4.49%

Asian stocks mostly rallied in the September 13 session ahead of the US August inflation report. In South Korea, the Kospi rose 2.74% to 2,449.54 in the first trading session after the holiday. Japan's Nikkei 225 index rose 0.01% to 28,614.63 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.29%	-33	348
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	3.34%	-1	233
10 year-Gov. Bond	3.68%	-3	168
USD/VND	23,775	0.46%	3.64%
EUR/VND	24,377	-0.79%	-7.90%
CNY/VND	3,469	0.09%	-5.17%

The Ministry of Finance said that in 8M2022, the balance between the central budget and local budgets was guaranteed. State budget is surplus VND251,800 billion, the highest in recent months. According to a report of the Ministry of Finance, the total state budget revenue in 8 months reached VND1.28 million billion, up 19.4%.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VTB	9/13/2022	9/14/2022	9/28/2022	Cash		500
GMC	9/14/2022	9/15/2022	9/29/2022	Cash		3,000
BIC	9/14/2022	9/15/2022	10/13/2022	Cash		1,500
CMV	9/14/2022	9/15/2022	10/14/2022	Cash		1,200
SRC	9/15/2022	9/19/2022	9/30/2022	Cash		600
DIH	9/19/2022	9/20/2022	10/20/2022	Cash		100
TRC	9/19/2022	9/20/2022	10/27/2022	Cash		900
HCC	9/19/2022	9/20/2022	10/12/2022	Cash		350

SELECTED NEWS

In 8 months, Vietnam has a trade deficit of 2.2 million tons of iron and steel

Total state budget revenue in 8 months increased by 19.4%

Rice exports confidently 'finish' USD3.3 billion

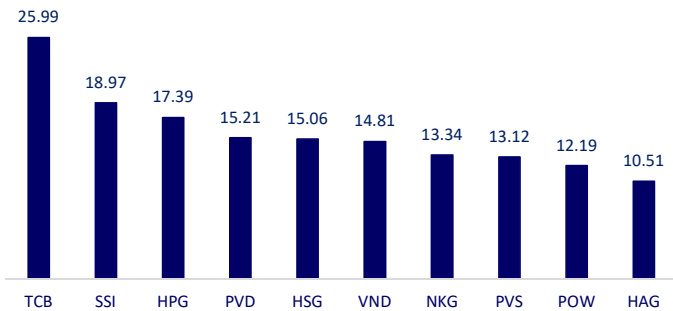
EU builds USD13 billion pipeline to replace Russian gas

China has a pork crisis

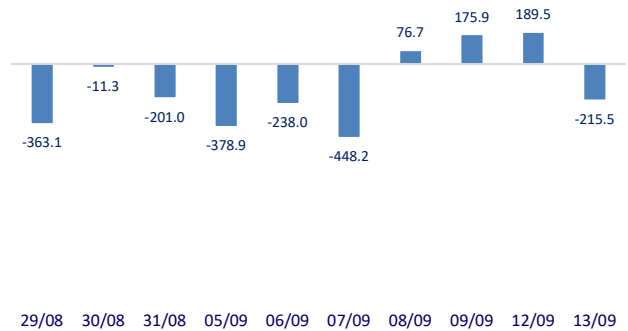
The decline in foreign exchange reserves creates challenges for Asian central banks

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	78,600	-0.63%	-4.96%	1,689,900	1,800,600	12 Vietnamese banks have just been upgraded their credit rating by Moody's after this organization raised Vietnam's national rating from Ba3 to Ba2. The banks updated this time are ABB, VCB, BID, LPB, OCB, SHB, SSB, TPB, Agribank, VIB, CTG and MSB
BID	36,800	-0.27%	-8.11%	1,508,900	1,807,600	
CTG	27,500	1.66%	-2.65%	4,246,200	4,643,600	
TCB	37,300	-0.53%	-3.49%	2,762,600	3,131,800	
VPB	30,500	0.16%	-2.87%	11,343,200	13,406,800	
MBB	22,550	-0.22%	-4.65%	9,103,800	9,273,100	
HDB	25,900	0.97%	-3.00%	1,535,900	2,114,300	
TPB	26,850	-0.37%	-4.11%	1,692,100	2,140,500	
STB	23,050	-0.22%	-6.68%	14,491,600	11,839,600	
VIB	23,350	0.00%	-5.08%	2,167,800	2,251,000	
ACB	23,800	0.21%	-3.45%	2,897,700	4,345,900	
NVL	83,500	-0.48%	1.71%	4,395,800	4,232,300	KDH: through Sapphire Real Estate Business Investment Co., Ltd (KDH owns 99.9% of shares) agrees to dissolve Nam Thong (a subsidiary of Sapphire with 99.9% ownership).
KDH	35,800	0.00%	-1.10%	1,569,800	2,798,200	
PDR	51,800	-3.36%	-5.82%	2,151,700	2,317,800	
GAS	114,200	0.44%	-1.97%	478,000	762,500	PLX has dropped nearly 37% from the highest level since the beginning of the year after the domestic gasoline price has continuously plummeted to the lowest level
POW	14,150	0.35%	-1.05%	30,678,500	33,673,000	
PLX	40,100	-0.37%	-3.37%	1,214,100	1,803,600	
VIC	64,100	0.16%	1.26%	1,397,700	2,189,600	VRE: This year, on average, the occupancy rate of shopping malls remained stable at 82.5% in Q2, is expected to increase to 82.6% in Q3 and continue to increase to 85.5% in Q4
VHM	60,700	-1.14%	-0.65%	2,944,000	4,465,300	
VRE	28,350	-1.39%	1.07%	2,686,000	4,388,300	
VNM	75,700	0.53%	-2.70%	2,479,800	2,848,900	MSN: Currently, MSN is operating a high-tech pig farm in Nghe An with a scale of 223ha, with a capacity of 250,000 live pigs/year; and 2 meat processing complexes in Ha Nam and Long An
MSN	114,000	-0.87%	-0.87%	881,400	1,038,600	
SAB	191,000	-2.05%	1.27%	221,100	289,100	
BVH	117,400	-0.09%	-1.92%	670,500	951,500	VJC: has just approved the private placement of 34.8 million shares to 100 professional securities investors. The above shares equal 6.43% of the outstanding shares, will be restricted from transferring within 1 year, will be issued this year or next year.
VJC	117,400	-0.09%	-1.92%	670,500	951,500	
FPT	84,600	0.00%	-1.40%	1,799,400	2,347,500	
MWG	74,100	0.14%	1.65%	4,552,200	5,731,800	
GVR	25,050	0.20%	-3.28%	3,723,700	3,423,000	
SSI	21,650	-0.92%	-8.84%	36,935,700	34,149,000	
HPG	23,700	-0.42%	0.64%	26,549,600	35,466,800	

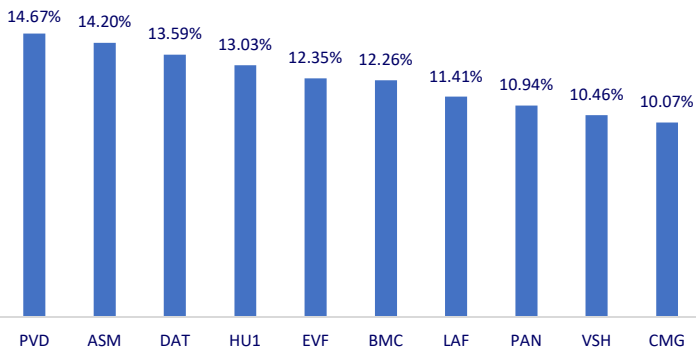
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

