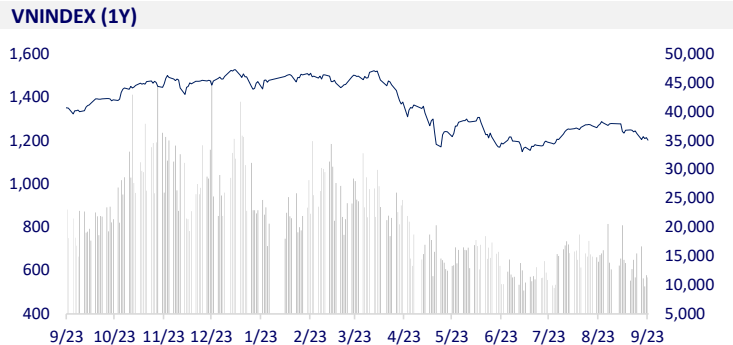
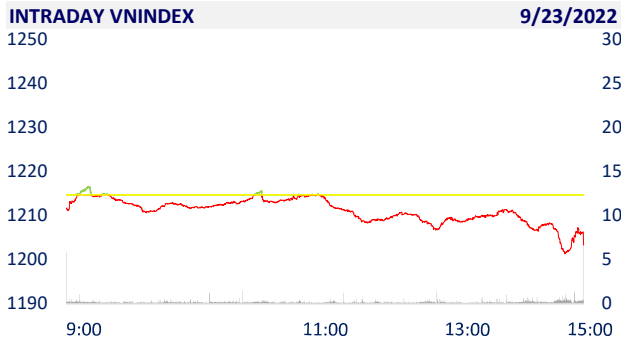
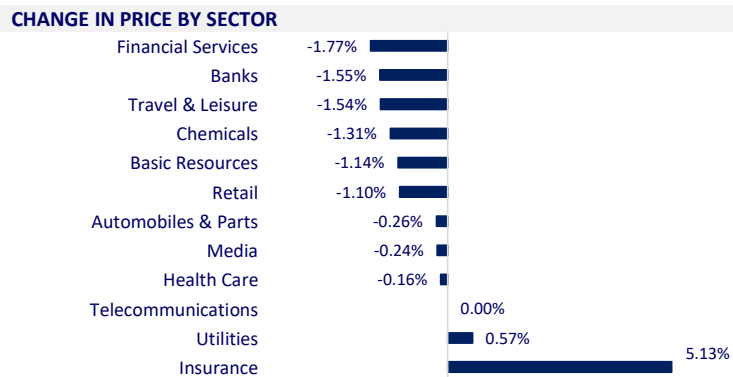


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,203.28	-0.94%	-19.69%
VN30	1,215.41	-1.10%	-20.86%
HNX	264.44	-0.45%	-44.21%
UPCOM	88.59	0.05%	-21.38%
Net Foreign buy (B)	-334.48		
Total trading value (B)	13,223.71	-2.21%	-57.44%

After the bullish reversal on September 22, the stock market still could not escape the correcting pressure. Profit-taking pressure was stronger in the afternoon session of September 23 before the drop from banking stocks and many other key stocks. Insurance stocks attracted strong cash flow today. The most prominent was BMI and MIG when simultaneously reaching the ceiling price during the session.



ETF & DERIVATIVES		1D	YTD
E1VFN30	20,820	0.00%	-19.40%
FUEMAV30	14,390	-0.62%	-20.45%
FUESSV30	15,100	-15.22%	-20.53%
FUESSV50	19,900	-0.50%	-13.10%
FUESSVFL	15,930	-2.03%	-29.14%
FUEVFN30	25,700	-1.57%	-8.38%
FUEVN100	15,760	-1.44%	-26.63%
VN30F2303	1,213.60	-0.34%	
VN30F2212	1,206.30	-1.12%	
VN30F2211	1,204.40	-1.23%	
VN30F2210	1,210.00	-1.22%	



GLOBAL MARKET		1D	YTD
Nikkei	27,153.83	0.00%	-5.69%
Shanghai	3,088.37	-0.66%	-15.15%
Kospi	2,290.00	-1.81%	-23.09%
Hang Seng	17,933.27	-1.18%	-23.35%
STI (Singapore)	3,231.95	-0.95%	3.47%
SET (Thái Lan)	1,633.27	-0.80%	-1.47%
Crude oil (\$/barrel)	81.77	-2.43%	6.89%
Gold (\$/ounce)	1,667.90	-0.89%	-8.40%

Asian shares fell again as investors worried that the Fed's continued tough stance would lead to US benchmark interest rates expected to hit 4% in December. In South Korea, the Kospi index fell 1.81% down 2,290 points. Hong Kong's Hang Seng Index lost 1.18% to 17,933.27 points. Japanese market closed for public holiday.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.68%	0	387
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	3.88%	15	287
10 year-Gov. Bond	4.24%	10	224
USD/VND	23,848	0.01%	3.96%
EUR/VND	23,850	-0.94%	-9.89%
CNY/VND	3,400	-0.56%	-7.05%

The Ministry of Finance shall submit to the Government to assign the authority to the National Assembly Standing Committee to reduce the excise tax on gasoline and VAT on petrol, as follows: a maximum reduction of 50% of the excise tax rate on gasoline (including E5, E10) and reduce up to 50% of value added tax on gasoline of all kinds, jet fuel, diesel oil, kerosene, fuel oil, lubricating oil and grease. The reduction in State budget revenue of these two taxes is about VND 2,031 billion/month.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DNC	9/26/2022	9/27/2022	10/14/2022	Cash		1,000
DQC	9/27/2022	9/28/2022	10/14/2022	Cash		500
LGC	9/29/2022	9/30/2022	10/31/2022	Cash		400
CNG	9/29/2022	9/30/2022	10/20/2022	Cash		1,000
WTC	9/29/2022	9/30/2022	10/12/2022	Cash		1,000
SPC	9/30/2022	10/3/2022	10/26/2022	Cash		1,000
SZE	9/30/2022	10/3/2022	10/21/2022	Cash		800
SNZ	10/4/2022	10/5/2022	10/26/2022	Cash		1,000

SELECTED NEWS

The volume of passenger transport of Vietnamese airlines decreased sharply

Continue to reduce land and water surface rents this year for those affected by Covid-19

"There are wood businesses that reduce their revenue by 80% from the US market, export turnover to the EU is zero"

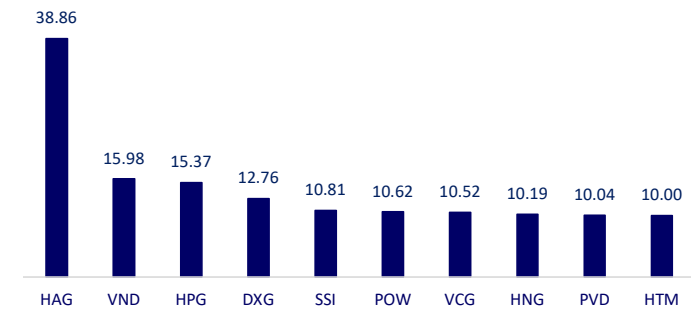
US - China freight rates continue to decrease

G7 imposes ceiling prices on Russian oil, chaos in the oil market has not ended

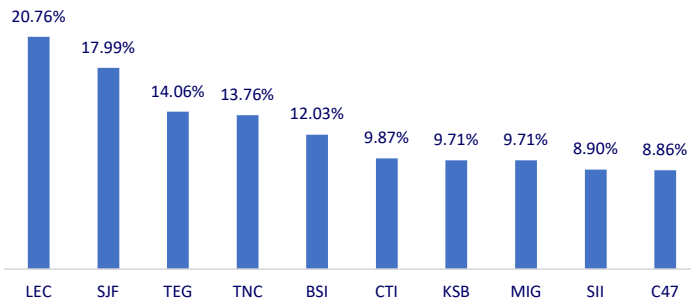
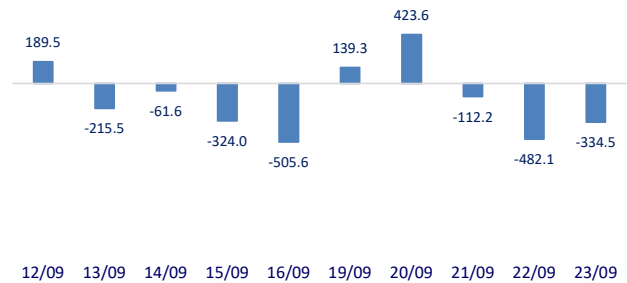
The new impact of the energy crisis on the European economy

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	75,900	-2.69%	-5.13%	1,619,900	1,623,400	After the State Bank's announcement, a series of banks adjusted their deposit interest rates in the morning of September 23. SHB, ACB, Kienlongbank, VietCapital Bank, Bac A Bank all sharply increased deposit interest rates with many terms reaching the allowed ceiling or exceeding 7%/year. Specifically, ACB was one of the first large commercial bank to announce a new deposit interest rate table with the highest interest rate for 1-3 month term increased to the maximum allowed rate of 5%/year. Previously, the highest interest rate applied for these terms was 4%/year
BID	34,750	-1.14%	-2.11%	1,586,400	1,628,600	
CTG	25,000	-1.57%	-4.58%	2,864,900	3,037,900	
TCB	34,200	-1.01%	-5.00%	3,994,600	3,850,800	
VPB	28,750	-1.88%	-5.89%	15,141,800	19,259,000	
MBB	21,000	-1.18%	-3.67%	5,773,300	7,433,400	
HDB	24,300	-1.62%	-2.80%	1,621,400	1,888,700	
TPB	25,050	-1.18%	-4.75%	1,645,100	1,659,600	
STB	21,450	-2.28%	-4.45%	12,040,500	12,156,500	
VIB	22,300	-0.89%	-1.98%	1,600,700	2,026,900	
ACB	22,600	-0.88%	-2.38%	2,911,000	2,748,400	
NVL	84,500	-0.12%	-2.20%	3,947,500	4,170,200	The news of banks opening credit room has created positive effects on the real estate market, many investors are excited and expect the market's prosperity at the end of the year.
KDH	31,300	-0.48%	-7.67%	4,098,000	4,276,100	
PDR	50,800	-1.55%	-5.05%	1,799,200	2,000,500	Petroleum retailing enterprises suffer losses due to the policy of discounting petrol to 0 VND/liter, the source of goods is not enough, but each enterprise can only buy goods from one supplier
GAS	112,500	1.35%	1.35%	726,200	1,142,700	
POW	13,400	-1.83%	-5.96%	18,532,900	25,974,500	VIC: VinFast aims to sell about 1 million electric cars globally in the next 5 - 6 years. VinFast is expected to produce 200 cars per day in an 8-hour shift in Vietnam
PLX	37,200	-0.93%	-4.98%	3,250,900	2,542,700	
VIC	62,600	-1.11%	0.16%	1,140,300	972,700	VNM: Global Food and Beverage Industry Report 2022 published by Brand Finance, Vinamilk brand is the only representative from Southeast Asia in the Top 10 most valuable dairy brands globally
VHM	57,200	-0.87%	-4.03%	1,578,500	1,218,900	
VRE	28,500	-0.52%	-4.52%	1,068,800	1,359,400	BVH: Insurance stocks went upstream in the session on September 23 with key stocks gaining strongly. In the context of a deep drop in the market, this group of stocks jumped again with MIG and BMI closing at the ceiling price, BVH had an impressive session with an increase of 5.8%
VNM	76,700	-0.26%	0.92%	2,380,800	3,473,800	
MSN	108,600	-1.27%	-3.72%	575,100	628,200	BVH: Insurance stocks went upstream in the session on September 23 with key stocks gaining strongly. In the context of a deep drop in the market, this group of stocks jumped again with MIG and BMI closing at the ceiling price, BVH had an impressive session with an increase of 5.8%
SAB	187,000	0.00%	0.92%	255,900	224,200	
BVH	112,800	-1.91%	-2.51%	447,300	700,700	BVH: Insurance stocks went upstream in the session on September 23 with key stocks gaining strongly. In the context of a deep drop in the market, this group of stocks jumped again with MIG and BMI closing at the ceiling price, BVH had an impressive session with an increase of 5.8%
VJC	112,800	-1.91%	-2.51%	447,300	700,700	
FPT	82,400	-0.60%	-0.12%	1,904,700	1,736,200	BVH: Insurance stocks went upstream in the session on September 23 with key stocks gaining strongly. In the context of a deep drop in the market, this group of stocks jumped again with MIG and BMI closing at the ceiling price, BVH had an impressive session with an increase of 5.8%
MWG	69,400	-1.00%	-3.61%	4,737,400	5,679,000	
GVR	23,350	-1.06%	-5.08%	1,989,800	2,586,900	BVH: Insurance stocks went upstream in the session on September 23 with key stocks gaining strongly. In the context of a deep drop in the market, this group of stocks jumped again with MIG and BMI closing at the ceiling price, BVH had an impressive session with an increase of 5.8%
SSI	20,650	-2.13%	-2.36%	22,295,100	24,336,600	
HPG	22,700	-1.30%	-1.30%	23,174,100	27,335,300	BVH: Insurance stocks went upstream in the session on September 23 with key stocks gaining strongly. In the context of a deep drop in the market, this group of stocks jumped again with MIG and BMI closing at the ceiling price, BVH had an impressive session with an increase of 5.8%

Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top decreases in 3 consecutive sessions

