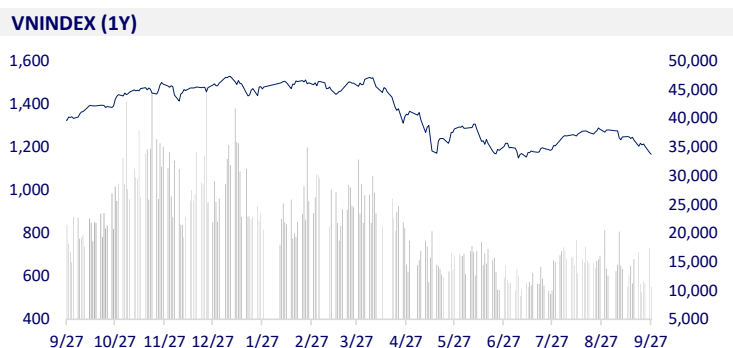
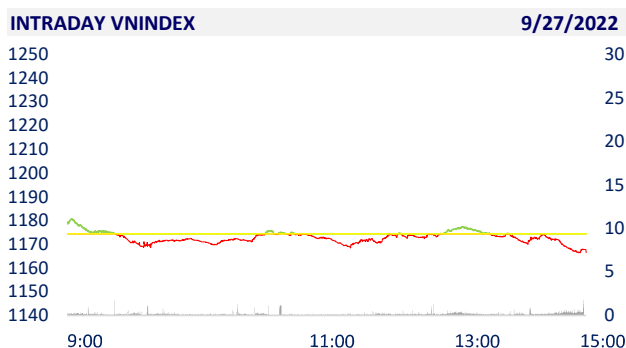
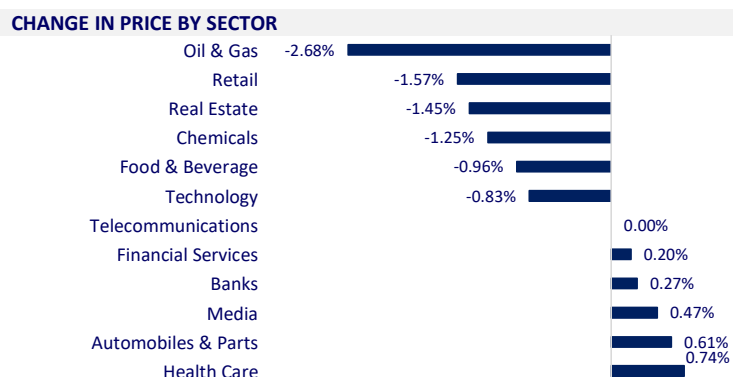


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,166.54	-0.67%	-22.14%
VN30	1,182.46	-0.40%	-23.00%
HNX	255.52	-0.06%	-46.09%
UPCOM	86.71	0.03%	-23.05%
Net Foreign buy (B)	-401.02		
Total trading value (B)	12,734.24	-36.61%	-59.02%

After the strong downward pressure at the beginning of the week, the Vietnamese stock market experienced a continuous struggle and reversal. Selling pressure still prevailed and increased strongly at the end of the session, causing VN-Index to drop nearly 8 points. The whole market recorded 477 decliners, while 414 gainers. Some industry groups recovered and kept the green color such as electricity, banking, securities.



ETF & DERIVATIVES		1D	YTD
E1VFN30	20,230	-0.20%	-21.68%
FUEMAV30	13,950	-0.36%	-22.89%
FUESSV30	14,280	-19.82%	-24.84%
FUESSV50	18,410	-6.78%	-19.61%
FUESSVFL	15,650	1.56%	-30.38%
FUEVFN30	25,170	0.04%	-10.27%
FUEVN100	15,200	-1.81%	-29.24%
VN30F2303	1,188.50	-0.04%	
VN30F2212	1,184.50	-0.46%	
VN30F2211	1,183.40	-0.04%	
VN30F2210	1,185.00	-0.59%	



GLOBAL MARKET		1D	YTD
Nikkei	26,571.87	-0.16%	-7.71%
Shanghai	3,093.86	1.40%	-15.00%
Kospi	2,223.86	0.13%	-25.31%
Hang Seng	17,860.31	0.21%	-23.67%
STI (Singapore)	3,165.50	-0.52%	1.34%
SET (Thái Lan)	1,610.58	-0.66%	-2.84%
Crude oil (\$/barrel)	77.53	0.61%	1.35%
Gold (\$/ounce)	1,641.50	0.28%	-9.85%

After several volatile sessions, Asian stock markets were more "quiet" in the session 27/9, in the context of most assets falling in price. In Japan, the Nikkei 225 index fell 0.16% to 26,571.87 points. Korea's Kospi index also ended a series of "red floor" sessions in a row to reverse and increase 0.13% to 2,223.86 points. In China, the Hang Seng index increased 0.21% to 17,860.31 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.12%	23	431
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	4.13%	10	312
10 year-Gov. Bond	4.56%	20	256
USD/VND	23,883	0.08%	4.11%
EUR/VND	23,545	-0.14%	-11.04%
CNY/VND	3,382	-0.03%	-7.55%

Last week, the State Bank (SBV) increased a series of operating interest rates by 1%. Besides, the SBV net withdrew a total of 34.6 trillion dong through the open market channel and more than 23 trillion dong through the foreign currency sale channel. With the above adjustment, the operating interest rate has returned to the same level as in March 2020 and is 50 basis points lower than before Covid (except for the ceiling of deposit interest rates under 6 months).

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LGC	9/29/2022	9/30/2022	10/31/2022	Cash		400
CNG	9/29/2022	9/30/2022	10/20/2022	Cash		1,000
WTC	9/29/2022	9/30/2022	10/12/2022	Cash		1,000
SPC	9/30/2022	10/3/2022	10/26/2022	Cash		1,000
SZE	9/30/2022	10/3/2022	10/21/2022	Cash		800
SNZ	10/4/2022	10/5/2022	10/26/2022	Cash		1,000
USC	10/4/2022	10/5/2022	10/20/2022	Cash		350
HD2	10/4/2022	10/5/2022	10/28/2022	Cash		500

## SELECTED NEWS

VCCI proposes to reduce the entire excise tax on gasoline

Seafood export turnover in 8 months increased by 37%

Invested more than VND 2,238 billion to build infrastructure of Dong Soc industrial park

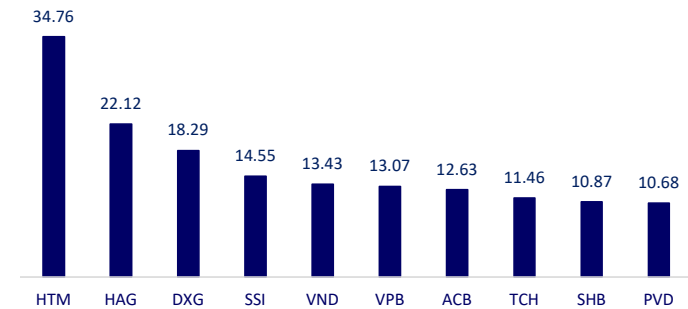
Reuters: America faces the possibility of a natural gas shortage

Two Nord Stream pipelines 1 and 2 have problems together

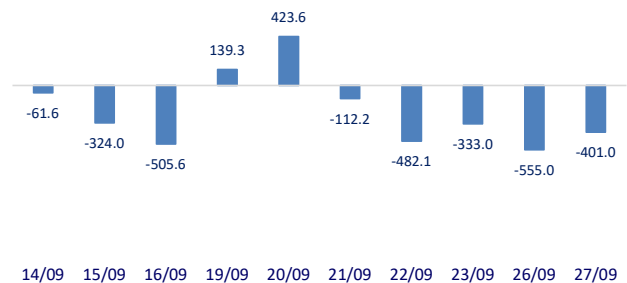
India wants to become a semiconductor powerhouse

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	74,300	-0.93%	-6.19%	891,200	1,785,600	VCB, CTG, Agribank have just increased deposit interest rates by more than 1%/year. The big 4 interest rate increase will significantly affect the interest rate level of the market because these banks account for more than 45% of the deposit market share of the whole system. Specifically, on September 27, VCB updated the new deposit interest rate schedule and increased sharply by 0.8-1.3%/year in many terms. Accordingly, CTG's 1 month - 3 months term interest rate also increased by 1% to 4.1%/year, and the 3-months - 6 months term interest rate increased to 4.4%/year. For periods of 12 months or more, this bank applies a new interest rate of 6.4%/year, 0.8%/year higher than before
BID	33,700	0.90%	-4.13%	1,334,800	1,329,400	
CTG	23,450	-0.21%	-9.81%	4,997,200	5,224,700	
TCB	33,500	0.75%	-4.42%	4,636,000	4,037,700	
VPB	27,400	-0.72%	-8.67%	22,152,800	20,758,700	
MBB	20,200	0.50%	-5.39%	10,343,400	6,790,700	
HDB	19,300	2.88%	-2.72%	2,448,600	2,927,500	
TPB	24,900	0.00%	-1.97%	1,654,100	1,689,700	
STB	20,500	0.00%	-7.45%	10,171,900	9,577,900	
VIB	23,250	3.10%	4.26%	6,725,300	6,664,600	
ACB	22,400	0.90%	-2.18%	2,647,900	2,694,600	
NVL	84,500	0.00%	-0.12%	3,891,100	3,729,400	GAS: In 9M/2022, PV Gas is expected to reach VND 76,500 billion in revenue (up 30% over the same period) and VND 14,000 billion in pre-tax profit (up 61.8% over the same period)
KDH	29,400	-0.68%	-11.98%	5,070,300	4,040,800	
PDR	50,000	-0.79%	-3.29%	1,745,200	1,937,200	
GAS	111,500	-1.85%	2.20%	461,900	1,034,000	
POW	12,950	1.17%	-5.47%	22,515,400	19,462,600	VIC: Vingroup has just issued a notice of payment guarantee for bonds issued in 2022 for its subsidiary VinFast with a maximum amount of VND 13,000 billion
PLX	35,400	-1.94%	-6.84%	2,313,700	2,149,500	
VIC	61,000	-1.61%	-4.54%	935,900	1,529,700	
VHM	54,100	-3.22%	-8.15%	1,677,900	2,136,500	
VRE	26,650	0.00%	-8.26%	2,182,600	2,100,900	MSN: Masan has just announced that it has successfully mobilized 2 bonds worth 1,500 billion VND before the bond lot of equivalent value matures on September 25, 2022
VNM	72,400	-2.16%	-4.49%	3,592,000	4,148,100	
MSN	107,700	0.00%	-4.94%	648,800	611,700	
SAB	185,300	0.16%	-1.17%	116,200	168,800	
BVH	110,500	0.36%	-4.82%	389,100	452,200	MWG: MWG has just announced its business results for the first 8M/2022 with revenue of VND 92,283b and profit after tax of VND 3,176b, up 17% and 6% respectively over the same period in 2021. Compared to the year target, MWG has fulfilled 66% of revenue and 50% of profit target. In 8M/2022, The Gioi Di Dong and Dien May Xanh chains contributed VND 24,500b and VND 48,800b, accounting for a total of 79.5% of the group's revenue
VJC	110,500	0.36%	-4.82%	389,100	452,200	
FPT	80,500	-1.23%	-3.48%	2,020,900	1,956,500	
MWG	67,100	-1.32%	-6.42%	3,610,000	3,811,600	
GVR	22,750	-1.09%	-3.19%	1,894,500	2,161,100	
SSI	19,550	0.26%	-5.56%	20,049,600	21,988,200	
HPG	22,400	0.00%	-2.61%	16,373,100	16,218,400	

Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top decreases in 3 consecutive sessions

