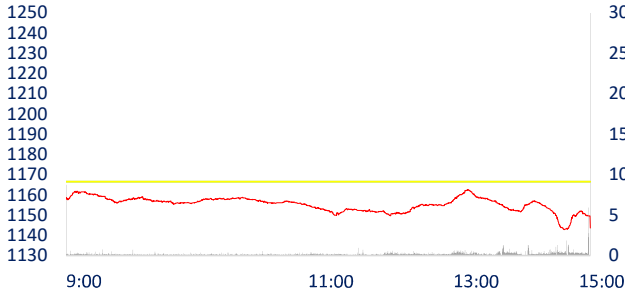
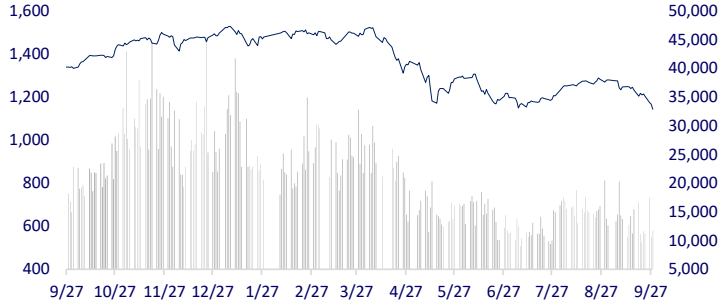
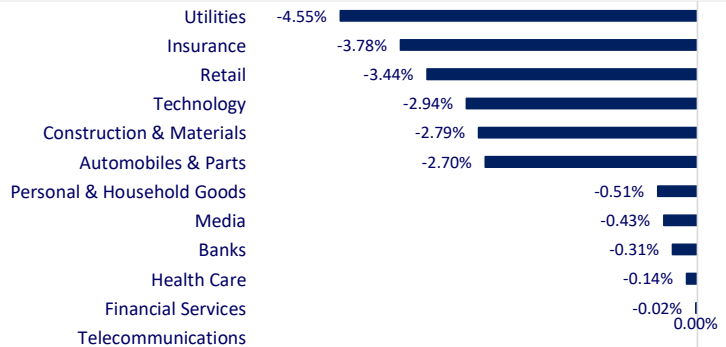


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,143.62	-1.96%	-23.67%
VN30	1,160.66	-1.84%	-24.42%
HNX	252.35	-1.24%	-46.76%
UPCOM	85.84	-1.00%	-23.82%
Net Foreign buy (B)	-33.48		
Total trading value (B)	13,509.79	6.09%	-56.52%

The selling force of key stocks increased strongly in the afternoon session of September 28, causing the index to fall sharply towards the end of the session, VN-Index lost nearly 23 points to a 20-month low, causing the VN-Index to officially penetrate the bottom in June 2022. Liquidity remained at low level, showing a cautious sentiment in the face of world risks

INTRADAY VNINDEX 9/28/2022

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1VFN30	20,170	-0.30%	-21.91%
FUEMAV30	13,760	-1.36%	-23.94%
FUESSV30	14,250	-19.99%	-25.00%
FUESSV50	18,400	-0.05%	-19.65%
FUESSVFL	15,650	0.00%	-30.38%
FUEVFN30	24,770	-1.59%	-11.69%
FUEVN100	15,010	-1.25%	-30.12%
VN30F2303	1,156.00	-2.73%	
VN30F2212	1,158.00	-2.24%	
VN30F2211	1,163.00	-1.72%	
VN30F2210	1,165.00	-1.69%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	26,173.98	-0.74%	-9.09%
Shanghai	3,045.07	-1.58%	-16.34%
Kospi	2,169.29	-2.45%	-27.15%
Hang Seng	17,250.88	-3.41%	-26.27%
STI (Singapore)	3,116.31	-1.55%	-0.24%
SET (Thái Lan)	1,599.23	-0.70%	-3.52%
Crude oil (\$/barrel)	79.18	1.19%	3.50%
Gold (\$/ounce)	1,635.60	0.12%	-10.17%

Asian stocks all dropped in the session of September 28 after yesterday's recovery session. In Japan, the Nikkei 225 index fell 0.74% to 26,173.98 points. South Korea's Kospi index fell 2.45% to 2,169.29. Hong Kong stocks fell the most in the region, with the Hang Seng index down 3.41% to 17,250.88 points

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.12%	0	431
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	4.28%	15	327
10 year-Gov. Bond	4.71%	15	271
USD/VND	23,923	0.16%	4.29%
EUR/VND	23,431	-0.33%	-11.47%
CNY/VND	3,353	-0.74%	-8.34%

The USD Index, which measures the strength of the dollar, bounced near 109 points at the end of August, its highest level in two decades. Under pressure from the world USD price, the State Bank had to sell a large amount of foreign currencies by both spot and forward methods at the price range of 23,400 VND. The above data partly shows the State Bank's determination to keep the exchange rate stable, thereby keeping the VND interest rate gap lower than that of the USD

EVENT CALENDER

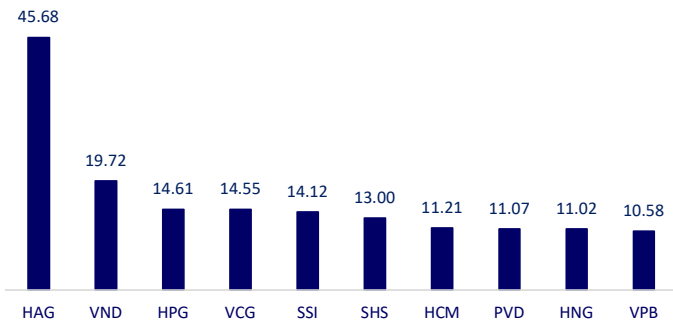
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LGC	9/29/2022	9/30/2022	10/31/2022	Cash		400
CNG	9/29/2022	9/30/2022	10/20/2022	Cash		1,000
WTC	9/29/2022	9/30/2022	10/12/2022	Cash		1,000
SPC	9/30/2022	10/3/2022	10/26/2022	Cash		1,000
SZE	9/30/2022	10/3/2022	10/21/2022	Cash		800
SNZ	10/4/2022	10/5/2022	10/26/2022	Cash		1,000
USC	10/4/2022	10/5/2022	10/20/2022	Cash		350
HD2	10/4/2022	10/5/2022	10/28/2022	Cash		500

SELECTED NEWS

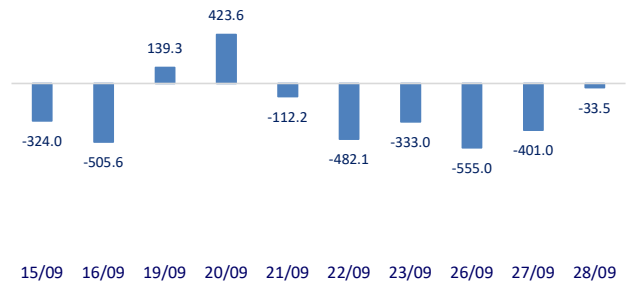
Vietnam has the opportunity to become the world's chip manufacturing center
 Research on highway 16,729 billion VND connecting Ho Chi Minh City with the border gate to Cambodia
 Need 13 billion USD to invest in seaport infrastructure
 World Bank lowers economic growth forecast for East Asia and Pacific region
 The lowest Chinese Yuan in 14 years
 The vacant "golden land" in the heart of New York reveals the dilemma of global real estate

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	75,000	0.94%	-4.94%	1,227,251	948,277	BID: BIDV announced the auction of collateral assets of Hong Phong Cement Joint Stock Company (UPCoM: LCC). The auctioned property is a cement factory with a capacity of 350,000 tons/year and all assets attached to land and infrastructure in Tenh Che village, Hong Phong commune, Cao Loc district, Lang Son province. BIDV said that the cement plant is currently in moderate operation, the land use right is leased by the State, paying the annual land rent and the land use term is until 2034 and 2036. The starting price offered by BIDV is 168.2 billion VND, deposit is 30 billion VND. The bank plans to hold an auction on October 6 in Lang Son city, Lang Son province
BID	33,500	-0.59%	-3.60%	1,543,911	1,545,707	
CTG	23,300	-0.64%	-8.81%	5,398,997	4,674,868	
TCB	33,250	-0.75%	-3.62%	4,549,846	3,665,279	
VPB	18,500	1.27%	-5.94%	14,920,022	16,124,519	
MBB	19,950	-1.24%	-5.90%	7,557,895	6,079,031	
HDB	19,150	-0.78%	-3.09%	1,761,890	1,949,704	
TPB	24,650	-1.00%	-2.38%	2,259,233	2,164,808	
STB	20,300	-0.98%	-6.67%	13,838,375	11,225,421	
VIB	22,800	-1.94%	3.64%	2,164,162	2,581,648	
ACB	22,000	-1.79%	-2.65%	4,081,008	4,641,265	PDR: Phat Dat is focusing resources to develop high-end resort real estate products in the period of 2022 - 2025, the total land bank PDR owns is more than 7,500 hectares in Q2/2022 Oil prices rallied on September 27 from nine-month lows in the previous session, supported by supply disruptions in the US Gulf of Mexico region before Ian storm VIC: VinFast aims to be profitable within 3 years. VinFast said that there have been about 65,000 pre-orders for VF electric cars, VF8 and VF9 will arrive in the US and Europe before the end of 2022 SAB: Through the annual press conference on September 27, CEO of ThaiBev Group called Sabeco a "jewel" and wanted SCIC to sell 36% of the shares it holds in SAB FPT: FPT Semiconductor, a subsidiary of FPT Software under FPT Corporation, has officially launched the first line of microchips applied in Internet of Things (IoT) products for the medical field. In the next two years, FPT Semiconductor plans to supply 25 million chip units to the global market. At the same time, the company plans to bring to the market 7 more chip lines in 2023, serving a variety of different fields
NVL	84,200	-0.36%	-0.47%	2,935,217	4,117,884	
KDH	29,400	0.00%	-6.52%	3,527,563	2,465,799	
PDR	50,300	0.60%	-2.52%	1,565,923	1,866,270	
GAS	104,000	-6.73%	-4.59%	915,318	1,278,452	
POW	12,850	-0.77%	-4.46%	18,499,234	19,145,004	
PLX	34,900	-1.41%	-7.92%	1,596,947	2,119,588	
VIC	57,500	-5.74%	-8.87%	1,961,669	1,762,571	
VHM	51,200	-5.36%	-12.18%	3,774,670	3,751,233	
VRE	26,850	0.75%	-6.12%	2,165,442	1,680,166	
VNM	71,800	-0.83%	-6.63%	4,165,324	3,054,433	
MSN	102,100	-5.20%	-8.84%	661,520	585,621	
SAB	183,000	-1.24%	-2.66%	157,607	235,054	
BVH	110,100	-0.36%	-4.26%	523,680	701,404	
VJC	110,100	-0.36%	-4.26%	523,680	701,404	
FPT	78,000	-3.11%	-5.22%	3,094,021	3,133,862	
MWG	65,000	-3.13%	-7.14%	4,362,921	5,544,095	
GVR	22,200	-2.42%	-4.52%	2,220,415	2,572,930	
SSI	19,750	1.02%	-3.89%	26,592,403	26,930,532	
HPG	21,800	-2.68%	-4.80%	23,028,573	23,677,216	

Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top decreases in 3 consecutive sessions

