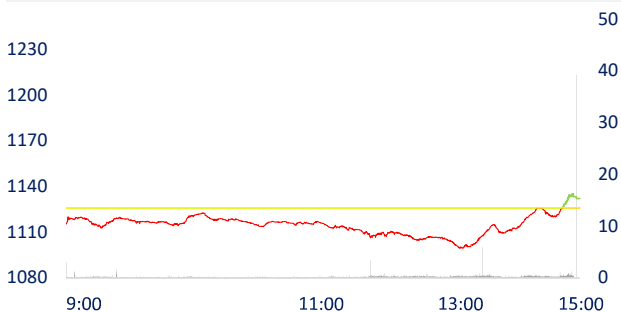
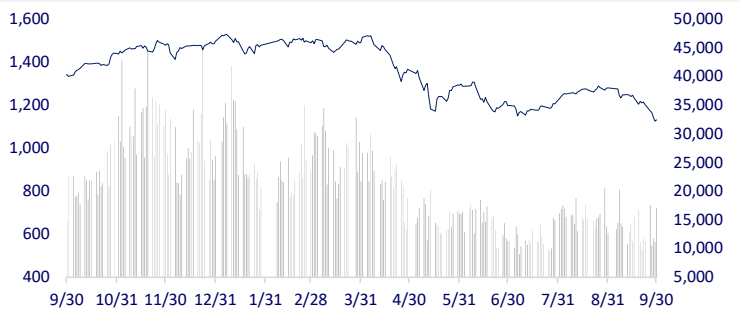
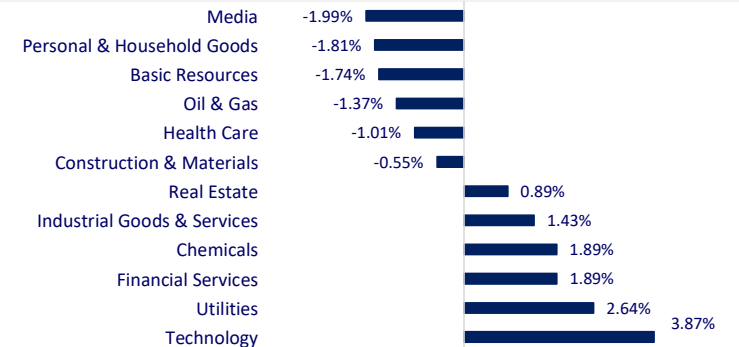


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,132.11	0.54%	-24.44%
VN30	1,152.01	0.40%	-24.99%
HNX	250.25	0.34%	-47.20%
UPCOM	84.96	-0.31%	-24.60%
Net Foreign buy (B)	179.04		
Total trading value (B)	19,249.69	48.14%	-38.05%

VN-Index ended a series of 5 losing sessions with a sharp improvement in liquidity when increasing by nearly 55% compared to September 29. Resonance from the drop of US stocks and profit-taking in the last session of the week, month and quarter made the market shake strongly and then suddenly reversed to recover at the end of the session

INTRADAY VNINDEX 9/30/2022

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1VFN30	19,920	0.10%	-22.88%
FUEMAV30	13,740	1.40%	-24.05%
FUESSV30	14,490	-18.64%	-23.74%
FUESSV50	19,000	-0.05%	-17.03%
FUESSVFL	15,530	-0.13%	-30.92%
FUEVFN30	25,500	3.16%	-9.09%
FUEVN100	15,000	-0.33%	-30.17%
VN30F2303	1,152.00	0.25%	
VN30F2212	1,149.80	0.02%	
VN30F2211	1,159.00	0.87%	
VN30F2210	1,150.00	0.17%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	25,937.21	-0.39%	-9.91%
Shanghai	3,024.39	-0.55%	-16.91%
Kospi	2,155.49	-0.71%	-27.61%
Hang Seng	17,222.83	0.33%	-26.39%
STI (Singapore)	3,130.24	0.49%	0.21%
SET (Thái Lan)	1,589.51	-0.18%	-4.11%
Crude oil (\$/barrel)	81.65	0.29%	6.73%
Gold (\$/ounce)	1,676.55	0.27%	-7.92%

Asia-Pacific stock markets fell sharply in the last trading session of the third quarter. In Japan, the Nikkei 225 index fell 0.39% to 25,937.21 points. South Korea's Kospi index fell 0.71% to 2,155.49. The Shanghai index fell 0.55% to 3,024.39 points. On the other hand, Hong Kong's Hang Seng index increased slightly by 0.33%

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.98%	-14	417
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	4.49%	8	348
10 year-Gov. Bond	4.75%	2	275
USD/VND	23,400	0.12%	2.01%
EUR/VND	24,155	0.07%	-8.74%
CNY/VND	3,431	0.44%	-6.21%

On September 29, The Ministry of Finance announced the total state budget revenue in 9 months is estimated at 1,327.3 trillion VND, equal to 94% of the estimate. In 9M/2022, domestic revenue reached 88.9% of the estimate, an increase of 18.8% (excluding land use levy, lottery collection, capital recovery, dividends, profit, profit after tax and difference) revenue and expenditure of the State Bank, domestic tax and fee revenue reached 87.3% of the estimate, an increase of 15.3% over the same period)

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SNZ	10/4/2022	10/5/2022	10/26/2022	Cash		1,000
USC	10/4/2022	10/5/2022	10/20/2022	Cash		350
HD2	10/4/2022	10/5/2022	10/28/2022	Cash		500
HPD	10/5/2022	10/6/2022	10/20/2022	Cash		1,000
HU4	10/5/2022	10/6/2022	10/26/2022	Cash		1,000
CLL	10/6/2022	10/7/2022	10/19/2022	Cash		2,400
TV3	10/6/2022	10/7/2022		Stock	20:3	
TDC	10/6/2022	10/7/2022	10/28/2022	Cash		700

SELECTED NEWS

Export of agricultural products earned more than 40 billion USD in 9 months

Investment capital for implementing FDI projects achieved the highest increase since the beginning of the year

Vietnam's exports have now surpassed Malaysia and Thailand

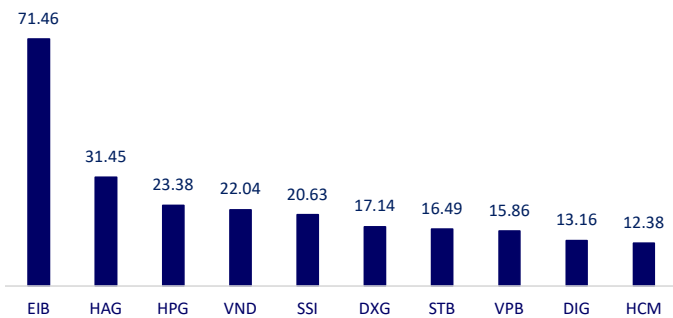
China's economy 'struggling' to recover

Mortgage rates in the US rise to the highest level since 2008

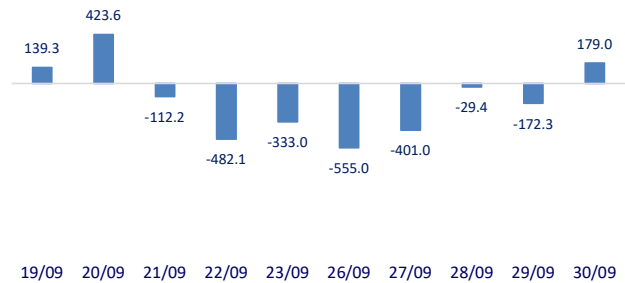
ECB considers further rate hikes in October and December

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	73,200	-1.08%	-3.56%	1,728,862	1,895,559	SBV has just sent a report to the Economic Committee of the National Assembly, specifying the direction of capital increase of commercial banks, especially with the "Big 4" due to the dominant ownership of the State. Regarding the increase of charter capital of BID, VCB, CTG, SBV has sent a written request to the Ministry of Finance to consider and comment on the distribution of profits in 2021 as a basis for submission to the competent authorities for consideration. Regarding capital increase for commercial banks: In 2022, SBV has approved in writing to increase charter capital for 15 commercial banks, in which, the increase in charter capital of these banks are mainly from the bank's equity
BID	33,900	1.19%	-2.45%	3,114,559	2,664,144	
CTG	23,200	2.65%	-7.20%	9,673,181	8,114,085	
TCB	32,500	-1.52%	-4.97%	6,925,150	6,986,368	
VPB	18,000	0.00%	-6.09%	23,751,568	24,506,188	
MBB	20,000	1.01%	-4.76%	12,961,922	10,996,498	
HDB	19,150	0.00%	-1.49%	3,012,167	3,654,330	
TPB	25,000	1.21%	-0.20%	2,780,613	3,250,794	
STB	20,600	4.57%	-3.96%	33,428,919	24,172,869	
VIB	22,000	-0.68%	-1.35%	3,524,946	3,525,319	
ACB	22,200	0.91%	-1.77%	5,463,928	5,939,990	
NVL	84,900	0.12%	0.47%	5,375,011	7,254,561	In Q2/2022, the occupancy rate of southern industrial zones remained at 85%, showing that demand is still high. Rental prices hit a new peak of \$125/m2/lease cycle, +10.7% compared to Q2/2021
KDH	28,050	-3.11%	-10.38%	6,815,832	6,553,729	
PDR	51,100	0.59%	0.59%	2,117,933	2,335,949	
GAS	110,000	4.76%	-2.22%	1,357,505	1,281,555	Oil prices fell on September 29 despite the news that some key OPEC+ countries have begun to discuss production cuts at a meeting on October 5
POW	12,350	-1.59%	-7.84%	22,306,802	21,711,857	
PLX	32,900	-4.22%	-11.56%	3,127,676	4,460,227	
VIC	55,000	0.73%	-12.14%	2,438,616	2,435,996	VHM: On September 29, Vinhomes Joint Stock Company announced the transfer of all shares of subsidiaries to partners including: Ocean Blue Real Estate (R.E), Hai Dang (R.E), Truong Minh (R.E)
VHM	50,700	-0.20%	-11.36%	7,537,274	5,948,615	
VRE	28,000	2.94%	-1.75%	2,527,565	4,652,526	
VNM	72,300	-0.55%	-5.74%	3,574,325	3,682,943	SAB: SAB stock reversed spectacularly in the volatile session of September 30, from the session low of 178,000 dong, up 3.9% to 185,000 dong at the close of the session
MSN	99,000	-1.00%	-8.84%	1,356,233	1,575,214	
SAB	185,000	1.20%	-1.07%	238,451	161,343	
BVH	110,900	0.73%	-1.68%	677,347	602,408	FPT: FPT's technology division is developed by 4 subsidiaries: FPT Software, FPT IS, FPT Digital, and FPT Smart Cloud. In which, the technology sector contributes 57-58% of revenue and 44-45% of the group's profit. Software export is still the main source of revenue and profit for FPT's technology sector. The domestic information technology market recorded a breakthrough in 2021 thanks to digital transformation promoted strongly due to the epidemic
VJC	110,900	0.73%	-1.68%	677,347	602,408	
FPT	80,500	4.55%	-2.31%	4,093,734	3,395,170	
MWG	64,000	0.00%	-7.78%	6,333,469	6,888,640	
GVR	20,900	0.00%	-10.49%	3,330,338	3,690,964	
SSI	19,800	2.59%	-4.12%	34,943,697	33,736,359	
HPG	21,200	-2.08%	-6.61%	36,014,328	34,814,896	

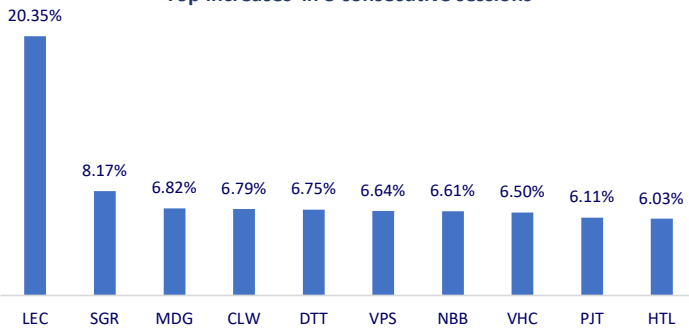
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

