

GLOBAL MARKET		1D	YTD
DJI	31,318.44	-1.49%	-13.96%
S&P500	3,924.26	-1.55%	-17.88%
NASDAQ	11,630.86	-2.12%	-26.11%
VIX	25.47	-2.82%	
FTSE 100	7,281.19	-1.09%	-1.65%
DAX	13,050.27	0.69%	-17.84%
CAC40	6,167.51	-0.69%	-14.02%
Crude oil (\$/barrel)	88.16	-4.27%	15.24%
Gold (\$/ounce)	1,719.75	-0.73%	-5.55%

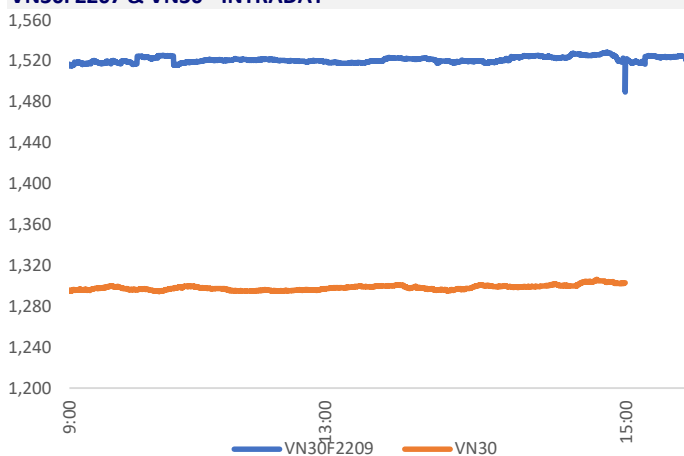
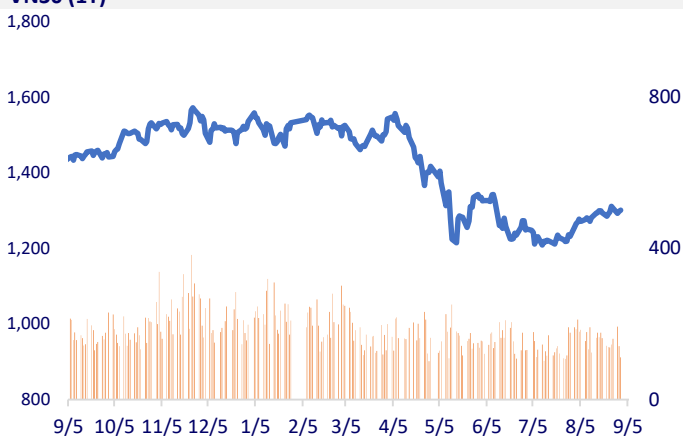
US stocks fell on September 2, marking a third consecutive week of decline as the latest jobs report was not enough to dispel concerns that the US Federal Reserve (Fed) continued to increase interest rates. Accordingly, the Dow Jones Industrial Average fell 337.98 points, or 1.1%, to 31,318.44 points. The S&P 500 index fell 1.07% to 3,924.26. The Nasdaq Composite Index fell 1.3% to 11,630.86 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.42%	54	361
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	3.16%	-7	215
10 year-Gov. Bond	3.50%	-10	150
USD/VND	23,605	0.19%	2.90%
EUR/VND	24,003	-0.82%	-9.31%
CNY/VND	3,471	0.40%	-5.11%

According to the Hanoi Department of Planning and Investment, in the past 8 months, the city has attracted over 992 million USD in foreign direct investment (FDI), an increase of 49.6% over the same period last year. In which, the number of new registrations in the past 8 months reached 226 projects with a capital of over 140 million USD, an increase of more than 19% over the same period; there are over 120 additional projects to increase investment capital with over 374 million USD, up 16%.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,280.51	0.09%	-14.53%
VN30	1,301.44	0.25%	-15.25%
HNX	291.92	-0.66%	-38.41%
UPCOM	92.44	0.05%	-17.96%
Net Foreign buy (B)	-201.02		
Total trading value (B)	15,035.00	-7.28%	-51.61%

The stock market continued to have a good recovery in August. Ending the last trading session of August, VN-Index stood at 1,280.51 points, corresponding to an increase of 71.18 points (6.15%) compared to the end of July. The positive point of the market in August was that foreign investors and securities companies (SSC) both made net purchases.

VN30F2207 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

Hanoi attracts 992 million USD of FDI in 8 months

Hanoi: Disbursement of public investment in 8 months reached about 30%

Prime Minister inspects and urges Tuyen Quang - Phu Tho strategic highway project

The explosive trend of electric vehicles is at risk of "surging" when facing the challenge of climate change

US: More than 20 million families can't afford the monthly service fee

Detecting 157 cases of Covid-19, China locked down a city of more than 21 million people

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ADS	9/5/2022	9/6/2022		Stock	100:15	
API	9/6/2022	9/7/2022		Stock	100:120	
NAV	9/7/2022	9/8/2022	9/30/2022	Cash		700
BTS	9/9/2022	9/12/2022	10/20/2022	Cash		400
X20	9/12/2022	9/13/2022	9/26/2022	Cash		500
SZL	9/12/2022	9/13/2022	9/30/2022	Cash		4,000
GMC	9/14/2022	9/15/2022	9/29/2022	Cash		3,000
BIC	9/14/2022	9/15/2022	10/13/2022	Cash		1,500
CMV	9/14/2022	9/15/2022	10/14/2022	Cash		1,200