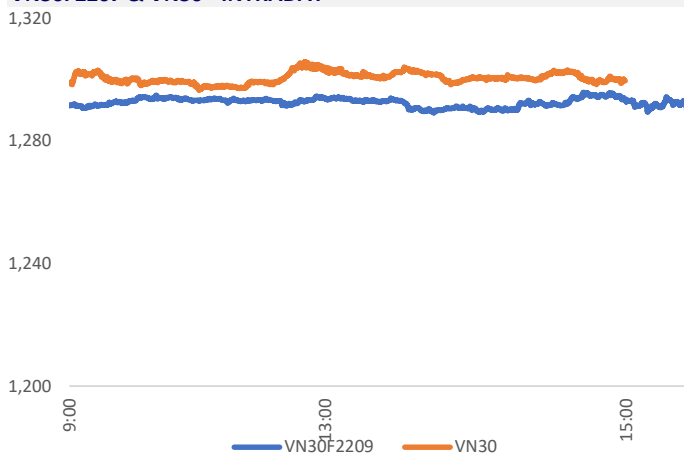
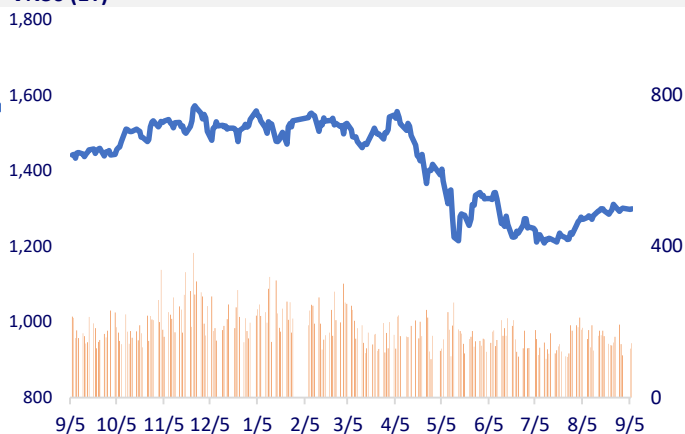


| GLOBAL MARKET | | 1D | YTD | |
|-----------------------|-----------|--------|---------|--|
| DJI | 31,145.30 | -0.55% | -14.43% | US stocks fell in the first trading session of the week after the holiday as investors raised concerns about the US Federal Reserve's (Fed) interest rate policy in the near future, besides an energy crisis in Europe. The Dow Jones Industrial Average fell 173.14 points, or 0.55%, to 31,145.3 points. The S&P 500 index fell 0.41% to 3,908.19. The Nasdaq Composite Index fell 0.74% to 11,544.91 points. The Nasdaq's losing streak extended into the seventh session, the longest since 2016. |
| S&P500 | 3,908.19 | -0.41% | -18.22% | |
| NASDAQ | 11,544.91 | -0.74% | -26.66% | |
| VIX | 26.91 | 3.54% | | |
| FTSE 100 | 7,300.44 | 0.18% | -1.39% | |
| DAX | 12,871.44 | 0.87% | -18.97% | |
| CAC40 | 6,104.61 | 0.19% | -14.90% | |
| Crude oil (\$/barrel) | 86.30 | -3.22% | 12.81% | |
| Gold (\$/ounce) | 1,706.10 | -1.40% | -6.30% | |

| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) | |
|----------------------|--------|----------|-----------|---|
| Vnibor | 4.42% | 0 | 361 | According to the Vietnam National Administration of Tourism, the number of domestic tourists in August 2022 is estimated at 8 million, of which about 5.3 million are staying. In 8 months, the total number of domestic tourists reached about 79.8 million, 19.8 million higher than the 2022 target. |
| Deposit interest 12M | 5.60% | 0 | 0 | |
| 5 year-Gov. Bond | 3.33% | 8 | 232 | |
| 10 year-Gov. Bond | 3.63% | 3 | 163 | |
| USD/VND | 23,665 | -0.13% | 3.16% | |
| EUR/VND | 23,992 | -0.82% | -9.35% | |
| CNY/VND | 3,453 | -0.40% | -5.60% | |

| VIETNAM STOCK MARKET | | 1D | YTD | |
|-------------------------|-----------|--------|---------|---|
| VN-INDEX | 1,277.40 | 0.00% | -14.74% | On HoSE, foreign investors had the 6th consecutive net selling session with a value down 35% compared to the previous session and at VND270 billion, equivalent to a volume of 7.7 million shares. In the last 6 trading sessions, this capital flow was net sold a total of 1,300 billion dong. Foreign investors on HoSE were the strongest net sellers of VIC with VND 34 billion. |
| VN30 | 1,299.06 | 0.07% | -15.41% | |
| HNX | 293.27 | 0.15% | -38.13% | |
| UPCOM | 91.64 | -0.15% | -18.67% | |
| Net Foreign buy (B) | -237.97 | | | |
| Total trading value (B) | 16,509.07 | 7.28% | -46.87% | |

VN30F2207 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Domestic tourists in the first 8 months of 2022 are almost equal to the whole year of 2019
- Hanoi strives for public transport to meet 30-35% of demand by 2025
- The Ministry of Transport proposes to terminate the contract ahead of time for 3 traffic BOT projects
- Thailand's August inflation continues to reach a record high in 14 years
- Russia sets conditions for Nord Stream 1 to resume operation
- The world is not having enough scrap to produce new electric vehicle batteries

EVENT CALENDER

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|-------|--------|-------|
| NAV | 9/7/2022 | 9/8/2022 | 9/30/2022 | Cash | | 700 |
| BTS | 9/9/2022 | 9/12/2022 | 10/20/2022 | Cash | | 400 |
| X20 | 9/12/2022 | 9/13/2022 | 9/26/2022 | Cash | | 500 |
| SZL | 9/12/2022 | 9/13/2022 | 9/30/2022 | Cash | | 4,000 |
| VTB | 9/13/2022 | 9/14/2022 | 9/28/2022 | Cash | | 500 |
| GMC | 9/14/2022 | 9/15/2022 | 9/29/2022 | Cash | | 3,000 |
| BIC | 9/14/2022 | 9/15/2022 | 10/13/2022 | Cash | | 1,500 |
| CMV | 9/14/2022 | 9/15/2022 | 10/14/2022 | Cash | | 1,200 |
| HSG | 9/14/2022 | 9/15/2022 | | Stock | 100:20 | |