

GLOBAL MARKET		1D	YTD
DJI	31,581.28	1.40%	-13.23%
S&P500	3,979.87	1.83%	-16.72%
NASDAQ	11,791.90	2.14%	-25.09%
VIX	24.64	-8.44%	
FTSE 100	7,237.83	-0.86%	-2.23%
DAX	12,915.97	0.35%	-18.69%
CAC40	6,105.92	0.02%	-14.88%
Crude oil (\$/barrel)	82.72	-4.15%	8.13%
Gold (\$/ounce)	1,727.00	1.23%	-5.15%

US stocks recovered impressively in the context of both government bond yields and head prices falling, reducing investors' concerns about high inflation. Accordingly, the Dow Jones Industrial Average rose 435.98 points, or 1.4%, to 31,581.28 points. The S&P 500 index rose 1.83% to 3,979.87. The Nasdaq Composite Index rose 2.14% to 11,791.9 points, ending a seven-day losing streak, the longest since 2016.

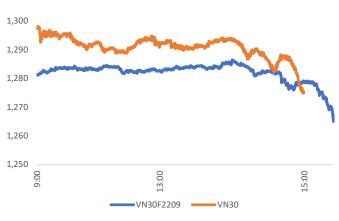
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.21%	79	440
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	3.33%	0	232
10 year-Gov. Bond	3.76%	14	176
USD/VND	23,740	0.32%	3.49%
EUR/VND	24,311	1.33%	-8.15%
CNY/VND	3,458	0.14%	-5.47%

Moody's has just upgraded Vietnam's rating from Ba3 to Ba2, with a stable outlook. The company explained that the ranking upgrade reflects Vietnam's growing economic strength compared to other countries in the same group. Resilience to external macroeconomic shocks has also improved. These results show that the effectiveness of the policy has been enhanced.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,243.17	-2.68%	-17.03%
VN30	1,268.95	-2.32%	-17.37%
HNX	284.05	-3.14%	-40.07%
UPCOM	90.38	-1.37%	-19.79%
Net Foreign buy (B)	-448.19		
Total trading value (B)	23,965.31	45.16%	-22.87%

On HoSE, foreign investors continued to net sell VND448 bil (up 66% compared to the previous session), corresponding to a net selling volume of more than 13 mil shares. This is also the 7th consecutive net selling session with a total value of VND1,750 bil. VND were the strongest net selling stock on HoSE with VND75 bil. Meanwhile, HDB was the strongest net bought with VND46 bil.







## **SELECTED NEWS**

Quang Nam wants to turn Hoi An into an ecological, cultural and tourist city
New move of the State Bank: Strongly increasing the selling price of USD
Approving investment policy of Dau Giay - Tan Phu expressway project
China strengthens national strategic science and technology power
Fed officials recommend keeping interest rates high
New British Prime Minister takes a tough stance on China

EVENT CALENDER						
Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
VPI	9/8/2022	9/9/2022		Stock	100:10	
BTS	9/9/2022	9/12/2022	10/20/2022	Cash		400
X20	9/12/2022	9/13/2022	9/26/2022	Cash		500
SZL	9/12/2022	9/13/2022	9/30/2022	Cash		4,000
VTB	9/13/2022	9/14/2022	9/28/2022	Cash		500
GMC	9/14/2022	9/15/2022	9/29/2022	Cash		3,000
BIC	9/14/2022	9/15/2022	10/13/2022	Cash		1,500
CMV	9/14/2022	9/15/2022	10/14/2022	Cash		1,200
HSG	9/14/2022	9/15/2022		Stock	100:20	