

GLOBAL MARKET		1D	YTD
DJI	32,151.71	1.19%	-11.67%
S&P500	4,067.36	1.53%	-14.89%
NASDAQ	12,112.31	2.11%	-23.06%
VIX	22.79	-3.47%	
FTSE 100	7,351.07	-0.40%	-0.70%
DAX	13,088.21	0.02%	-17.61%
CAC40	6,212.33	-0.28%	-13.40%
Crude oil (\$/barrel)	85.34	4.97%	11.56%
Gold (\$/ounce)	1,727.40	-0.18%	-5.13%

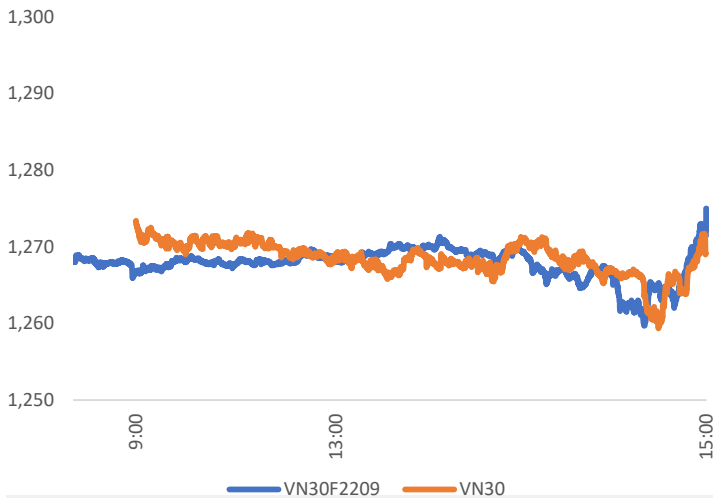
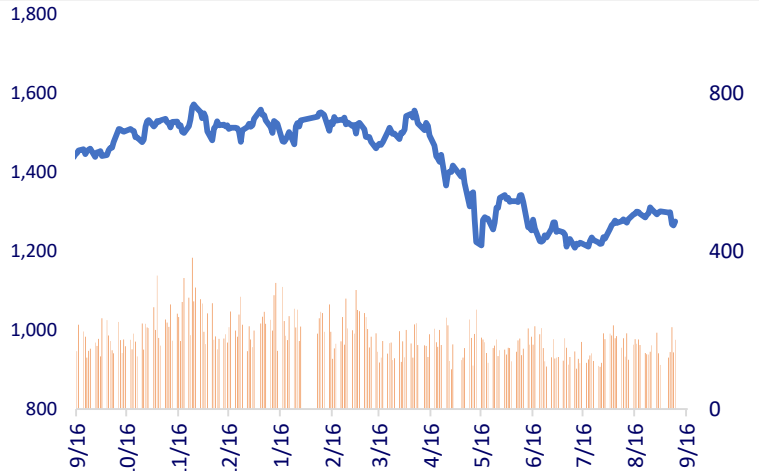
US stocks rallied on Friday (September 9) as Wall Street closed a strong week, recovering from a decline caused by the US Federal Reserve (Fed). Ending Friday's session, the Dow Jones index advanced 377.19 points (or 1.19%) to 32,151.71 points. The S&P 500 rose 1.53% to 4,067.36 and the Nasdaq Composite added 2.11% to 12,112.31 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.90%	19	509
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	3.35%	-2	234
10 year-Gov. Bond	3.71%	-2	171
USD/VND	23,665	0.02%	3.16%
EUR/VND	24,464	0.02%	-7.57%
CNY/VND	3,466	-0.06%	-5.25%

The Ministry of Finance completes the draft circular stipulating the collection rates of a number of fees and charges in the field of transportation, of which, some amounts are proposed to be reduced by 50%. Specifically, the expected fee is the tonnage fee of ships and boats for domestic maritime activities, which is expected to be 80% of the toll rate specified in Clause 1, Article 12, Chapter III of the Schedule of maritime fees and charges. for inland navigation.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,248.78	1.15%	-16.65%
VN30	1,275.64	0.80%	-16.93%
HNX	284.63	0.88%	-39.95%
UPCOM	90.64	0.37%	-19.56%
Net Foreign buy (B)	175.81		
Total trading value (B)	16,150.75	-3.38%	-48.02%

Domestic individual investors had the 3rd consecutive week of net buying with the value down 18% from the previous week and reaching 614b dong, of which 470b dong came from order matching transactions. They were the strongest net buyers of NVL with a value of VND 263b. After that, STB was also net bought 184b dong. Both SSI and KDH had a net buying value of over 100b dong

VN30F2207 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Proposal to reduce 50% of some fees in the transportation sector
- Hanoi requires commitment to disbursement progress of public investment capital
- More than 16,700 billion VND to build Ho Chi Minh City - Moc Bai highway
- Finance Minister Yellen: The US economy faces the risk of recession
- G7 will seek more allies before deciding to impose a ceiling on Russian oil prices
- The US publishes guidance on imposing price ceilings on oil and gas from Russia

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
X20	9/12/2022	9/13/2022	9/26/2022	Cash		500
SZL	9/12/2022	9/13/2022	9/30/2022	Cash		4,000
VTB	9/13/2022	9/14/2022	9/28/2022	Cash		500
GMC	9/14/2022	9/15/2022	9/29/2022	Cash		3,000
BIC	9/14/2022	9/15/2022	10/13/2022	Cash		1,500
CMV	9/14/2022	9/15/2022	10/14/2022	Cash		1,200
HSG	9/14/2022	9/15/2022		Stock	100:20	
SRC	9/15/2022	9/16/2022	9/30/2022	Cash		600
DIH	9/19/2022	9/20/2022	10/20/2022	Cash		100