

GLOBAL MARKET		1D	YTD
DJI	31,019.68	0.64%	-14.78%
S&P500	3,899.89	0.69%	-18.39%
NASDAQ	11,535.02	0.76%	-26.72%
VIX	25.76	-2.05%	
FTSE 100	7,236.68	0.00%	-2.25%
DAX	12,803.24	0.49%	-19.40%
CAC40	6,061.59	-0.26%	-15.50%
Crude oil (\$/barrel)	85.03	-0.64%	11.15%
Gold (\$/ounce)	1,684.10	0.21%	-7.51%

US stocks rallied ahead of the Fed meeting. The Fed's policy meeting took place on September 20-21 with a forecast of 0.75% interest rate increase. The Dow Jones, S&P 500 and Nasdaq indexes rose 0.64%, 0.69% and 0.76%, respectively. Last week, the two indexes S&P 500 and Nasdaq recorded their biggest weekly loss since June in the context of a number of large businesses warning about the US business and economic prospects in the coming time, including: FedEx and General Electric.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.25%	4	344
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	3.37%	9	236
10 year-Gov. Bond	3.71%	10	171
USD/VND	23,814	0.02%	3.81%
EUR/VND	24,491	0.29%	-7.47%
CNY/VND	3,449	-0.09%	-5.71%
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,205.43	-2.32%	-19.55%
VN30	1,229.88	-1.83%	-19.91%

264.25

88.34

139.29

19,382.64

-3.16%

-1.25%

9.05%

-44.25%

-21.60%

-37.62%

On September 19, the Government submitted to the National Assembly Standing Committee a draft Law on Prices (amended). This fund has been proposed many times by businesses and experts to quit, but according to the Government, the Petroleum Price Stabilization Fund cannot be abandoned due to unpredictable world price fluctuations, with Vietnam's current resistance conditions. In the south, the domestic gasoline price adjustment cycle is still relatively long (10 days).

At the end of the September 19 session, foreign investors returned to active trading. On HoSE alone, foreign investors ended a series of 4 consecutive net selling sessions with a net buying of 148 billion dong, focusing on buying HPG with a value of 122 billion dong. IDC topped the list of net sellers of foreign investors on HNX with 11.5 billion dong



SELECTED NEWS

HNX

UPCOM

Net Foreign buy (B)

Total trading value (B)

The Government still wants to keep the Petroleum Price Stabilization Fund

The Ministry of Transport proposes to audit the North-South Expressway phase 2 before appointing a contractor

The US Department of Commerce maintains the anti-dumping tax rate on Vietnamese pangasius

India saves \$4.7 billion by buying crude oil at preferential prices from Russia

Japan's Inflation Hits 31-Year High, Creating Headaches for BOJ

Financial Times: Fed will keep interest rates above 4% after 2023

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SBV	9/22/2022	9/23/2022	10/20/2022	Cash		1,200
BXH	9/23/2022	9/26/2022	10/14/2022	Cash		300
IDI	9/23/2022	9/26/2022	10/14/2022	Cash		1,500
HTC	9/26/2022	9/27/2022	10/13/2022	Cash		300
DQC	9/27/2022	9/28/2022	10/14/2022	Cash		500
KST	9/27/2022	9/28/2022	10/20/2022	Cash		616
HTL	9/28/2022	9/29/2022	10/17/2022	Cash		1,000
LGC	9/29/2022	9/30/2022	10/31/2022	Cash		400
WTC	9/29/2022	9/30/2022	10/12/2022	Cash		1,000