

GLOBAL MARKET		1D	YTD
DJI	30,183.78	-1.70%	-17.07%
S&P500	3,789.93	-1.71%	-20.69%
NASDAQ	11,220.19	-1.79%	-28.72%
VIX	27.99	3.06%	
FTSE 100	7,237.64	0.63%	-2.23%
DAX	12,767.15	0.76%	-19.63%
CAC40	6,031.33	0.87%	-15.92%
Crude oil (\$/barrel)	82.50	-1.46%	7.84%
Gold (\$/ounce)	1,666.20	-0.39%	-8.49%

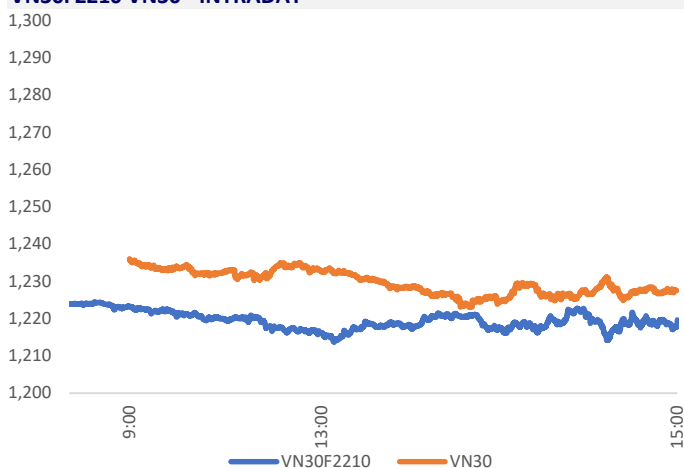
US stocks closed lower after the US Federal Reserve (Fed) raised interest rates by 0.75% for the third time this year and signaled about further rate hikes in the near future. The Dow Jones Industrial Average fell 522.45 points, or 1.7%, to 30,183.78. The S&P 500 fell 1.71% to 3,789.93 and the Nasdaq Composite dropped 1.79% to 11,220.19.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.61%	35	380
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	3.54%	13	253
10 year-Gov. Bond	3.90%	16	190
USD/VND	23,835	0.08%	3.90%
EUR/VND	23,994	-1.36%	-9.35%
CNY/VND	3,431	-0.17%	-6.21%

Foreign direct investment (FDI) into Vietnam in 8M/2022 reached nearly 16.8 billion USD, equaling 87.7% over the same period in 2021. Korea invested about 3.5 billion USD in Vietnam with 248 new projects, ranked 2nd in the ranking of countries investing in Vietnam the most in 8M/2022. The next position is Japan investing in Vietnam with about 1.5 billion USD, with 123 new level projects

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,210.55	-0.69%	-19.20%
VN30	1,228.20	-1.04%	-20.02%
HNX	265.09	-0.68%	-44.07%
UPCOM	88.23	-0.32%	-21.70%
Net Foreign buy (B)	-112.43		
Total trading value (B)	11,250.63	-12.21%	-63.79%

The stock market continues to face correcting pressure. The pessimistic sentiment covered VN-Index in the red, the liquidity on HOSE dropped sharply below the threshold of 10 trillion dong - the lowest level since July 2022. The strong selling pressure from VN30 group was the cause of negative impact on the market. Among 26/30 losers, 16 stocks fell below 1%.

VN30F2210 VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Everwin is about to start a 200 million USD project in VSIP Nghe An Industrial Park
- The price of frozen pangasius exported to the US increased to 5 USD/kg
- Hanoi collected nearly 40,000 billion VND from tourism in the first 9 months of the year
- Fed raises interest rates by 0.75% for the third time in a row, warns of recession
- Soaring energy prices forced many European factories to close
- The Russian economy may shrink less than expected and grow again in 2024

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SBV	9/22/2022	9/23/2022	10/20/2022	Cash		1,200
BXH	9/23/2022	9/26/2022	10/14/2022	Cash		300
IDI	9/23/2022	9/26/2022	10/14/2022	Cash		1,500
HTC	9/26/2022	9/27/2022	10/13/2022	Cash		300
DQC	9/27/2022	9/28/2022	10/14/2022	Cash		500
KST	9/27/2022	9/28/2022	10/20/2022	Cash		616
HTL	9/28/2022	9/29/2022	10/17/2022	Cash		1,000
LGC	9/29/2022	9/30/2022	10/31/2022	Cash		400
WTC	9/29/2022	9/30/2022	10/12/2022	Cash		1,000