

GLOBAL MARKET		1D	YTD
DJI	30,076.68	-0.35%	-17.37%
S&P500	3,757.99	-0.84%	-21.36%
NASDAQ	11,066.80	-1.37%	-29.70%
VIX	27.35	-2.29%	
FTSE 100	7,159.52	-1.08%	-3.29%
DAX	12,531.63	-1.84%	-21.11%
CAC40	5,918.50	-1.87%	-17.49%
Crude oil (\$/barrel)	83.81	1.59%	9.56%
Gold (\$/ounce)	1,682.85	1.00%	-7.58%

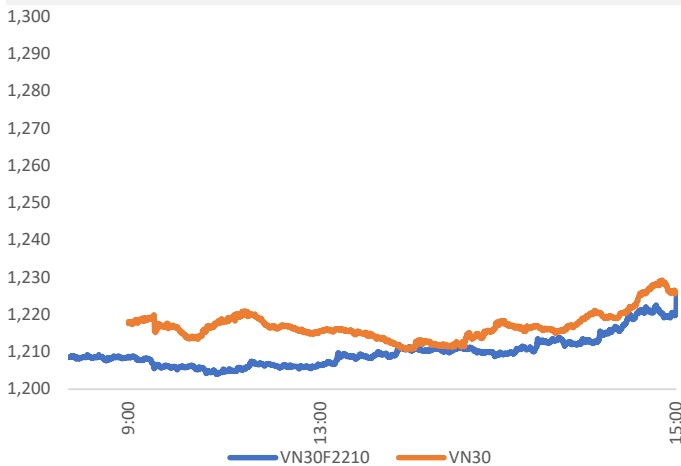
US stocks continued to decline as the US Federal Reserve (Fed) and several other central banks raised interest rates, raising concerns that the fight against inflation would trigger a recession. Accordingly, the Dow Jones Industrial Average fell 107.1 points, or 0.35%, to 30,076.68 points. The S&P 500 fell 0.84% to 3,757.99 while the Nasdaq Composite fell 1.37% to 11,066.80.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.68%	7	387
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	3.73%	19	272
10 year-Gov. Bond	4.14%	24	214
USD/VND	23,845	0.04%	3.95%
EUR/VND	24,077	0.35%	-9.03%
CNY/VND	3,419	-0.35%	-6.53%

On September 22, the State Bank increased a series of operating interest rates including ceiling deposit rates, discount rates, and refinancing rates. For demand deposits with terms of less than 1 month, the ceiling interest rate was raised from 0.2% to 0.5% per year. Besides, two other types of operating interest rates include refinancing rate; rediscount also increased by 5% a year and 3.5% a year, respectively. These decisions take effect from September 23

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,214.70	0.34%	-18.93%
VN30	1,228.94	0.06%	-19.98%
HNX	265.64	0.21%	-43.96%
UPCOM	88.55	0.36%	-21.41%
Net Foreign buy (B)	-486.75		
Total trading value (B)	13,522.01	20.19%	-56.48%

Vietnam's stock market suddenly gained 4 points despite concerns about the Fed's move to raise interest rates. Before the upstream movement of the market, many industry groups also changed from red to green. Prominent is the Securities group with a breakthrough in most stocks. Leading the recovery is Ho Chi Minh City with an impressive increase of 4.45%.

**VN30F2210 VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- State Bank raised the ceiling deposit interest rate
- Vietnam's rice exports are likely to exceed the plan
- JP Morgan: Vietnam will produce 65% of AirPods, 20% of iPad globally and become an important production center for Apple
- Many countries simultaneously adjusted interest rates after the Fed's move
- Oil rises on concerns about oil supplies from Russia
- Plant-based meat is stuck in the way of recovery because of inflation

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BXH	9/23/2022	9/26/2022	10/14/2022	Cash		300
IDI	9/23/2022	9/26/2022	10/14/2022	Cash		1,500
HTC	9/26/2022	9/27/2022	10/13/2022	Cash		300
DQC	9/27/2022	9/28/2022	10/14/2022	Cash		500
KST	9/27/2022	9/28/2022	10/20/2022	Cash		616
HTL	9/28/2022	9/29/2022	10/17/2022	Cash		1,000
LGC	9/29/2022	9/30/2022	10/31/2022	Cash		400
WTC	9/29/2022	9/30/2022	10/12/2022	Cash		1,000
CNG	9/29/2022	9/30/2022	10/20/2022	Cash		1,000