

GLOBAL MARKET		1D	YTD
DJI	29,590.41	-1.62%	-18.70%
S&P500	3,693.23	-1.72%	-22.72%
NASDAQ	10,867.93	-1.80%	-30.96%
VIX	29.92	9.40%	
FTSE 100	7,018.60	-1.97%	-5.19%
DAX	12,284.19	-1.97%	-22.67%
CAC40	5,783.41	-2.28%	-19.38%
Crude oil (\$/barrel)	79.06	-5.67%	3.35%
Gold (\$/ounce)	1,644.60	-2.27%	-9.68%

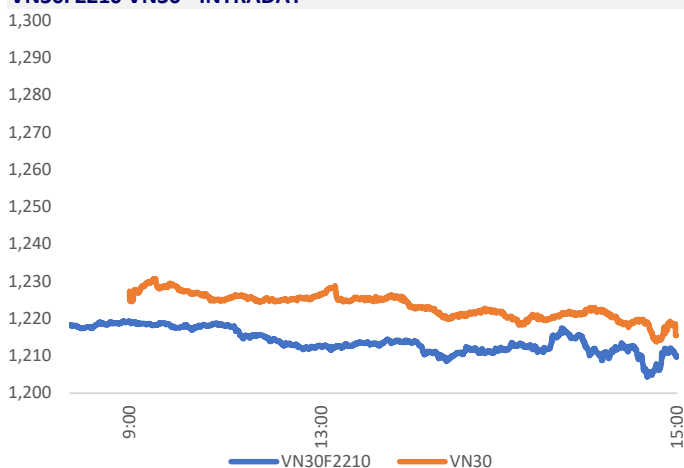
The wave of sell-offs in equities was triggered by a speech by Fed Chairman Jerome Powell in Jackson Hole, exacerbated by the official decision to raise interest rates by the Fed and many central banks. US stocks fell for the second week in a row, Dow Jones made a new low for 2022. The Dow Jones Industrial Average fell 486.27 points, or 1.62%, to 29,590.41 points, the lowest since the beginning of the year. The S&P 500 Index fell 1.72% to 3,693.23. The Nasdaq Composite Index fell 1.8 percent to 10,867.93 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.68%	0	387
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	3.88%	15	287
10 year-Gov. Bond	4.24%	10	224
USD/VND	23,853	0.03%	3.98%
EUR/VND	23,685	-1.63%	-10.51%
CNY/VND	3,397	-0.64%	-7.14%

USD/VND exchange rate to the highest level ever. Currently, the VND has depreciated about 3.7% against the USD since the beginning of the year and the USD/VND exchange rate has reached the highest level ever. At the end of the last trading session of the week, the central exchange rate of USD/VND at the State Bank was at 23,324 VND/USD

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,203.28	-0.94%	-19.69%
VN30	1,215.41	-1.10%	-20.86%
HNX	264.44	-0.45%	-44.21%
UPCOM	88.59	0.05%	-21.38%
Net Foreign buy (B)	-334.48		
Total trading value (B)	13,223.71	-2.21%	-57.44%

Foreign investors had the 5th consecutive week of net selling with a total value of nearly 350 billion dong, in which the focus of strong selling last week was mainly stocks in securities, real estate, banks. In the last session of the week, the pillar codes of banking groups such as VCB, BID, CTG, VPB, TCB, MBB,... were all in red, becoming the main burden on the index

VN30F2210 VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- The Ministry of Industry and Trade drafts a mechanism to adjust the average retail price of electricity
- Vietnam has a trade deficit of 2.9 billion USD in animal feed in 8 months
- Export prices keep increasing: New growth opportunities for Vietnamese rice
- US oil reserves are at a record low in nearly 40 years
- Russia sets a roadmap to cut gas exports to 2025
- Europe faces its first energy test

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HTC	9/26/2022	9/27/2022	10/13/2022	Cash		300
DQC	9/27/2022	9/28/2022	10/14/2022	Cash		500
KST	9/27/2022	9/28/2022	10/20/2022	Cash		616
HTL	9/28/2022	9/29/2022	10/17/2022	Cash		1,000
LGC	9/29/2022	9/30/2022	10/31/2022	Cash		400
WTC	9/29/2022	9/30/2022	10/12/2022	Cash		1,000
CNG	9/29/2022	9/30/2022	10/20/2022	Cash		1,000
HCT	9/29/2022	9/30/2022	10/20/2022	Cash		150
SPC	9/30/2022	10/3/2022	10/26/2022	Cash		1,000