

GLOBAL MARKET		1D	YTD
DJI	29,225.61	-1.54%	-19.71%
S&P500	3,640.47	-2.11%	-23.82%
NASDAQ	10,737.51	-2.84%	-31.79%
VIX	31.84	5.50%	
FTSE 100	6,881.59	-1.77%	-7.04%
DAX	11,975.55	-1.71%	-24.61%
CAC40	5,676.87	-1.53%	-20.86%
Crude oil (\$/barrel)	81.41	-0.86%	6.42%
Gold (\$/ounce)	1,672.10	0.45%	-8.17%

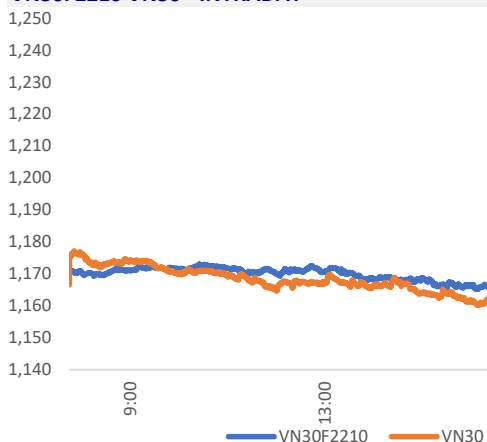
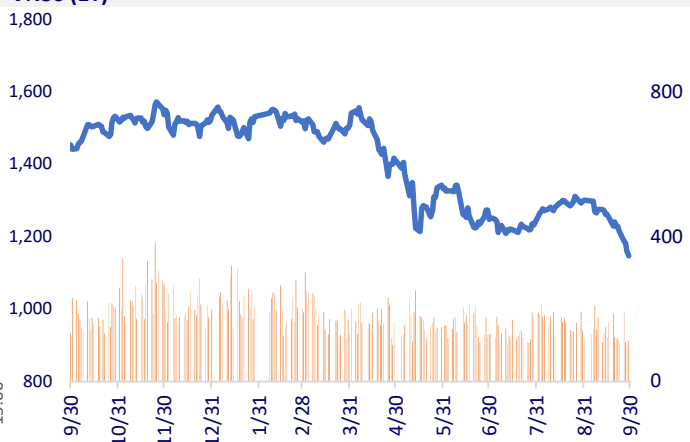
The sell-off returned to the US stock market in the September 29 session, dragging the S&P 500 index to a new low of 2022. Accordingly, the S&P 500 index fell 2.11% to 3,640.47 points. In yesterday's trading session, at one point, the index fell to 3,610.4 points, the lowest level since 2020. Meanwhile, the Dow Jones Industrial Average fell 458.13 points, or 1.54% to 29,225.61 points

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.12%	0	431
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	4.41%	13	340
10 year-Gov. Bond	4.73%	2	273
USD/VND	23,371	-2.30%	1.88%
EUR/VND	24,139	1.40%	-8.80%
CNY/VND	3,416	1.27%	-6.62%

CPI index in September increased by 0.4% over the previous month and by 3.94% over the same period last year. Some reasons for CPI increase in Q3 were that the average domestic gasoline price in the quarter increased by 21.7% over the same period last year, causing the overall CPI to increase by 0.78 percentage points. In addition, the price of kerosene increased by 63.6%, the price of food products increased by 2.33% over the same period last year, causing CPI to increase by 0.5 percentage points

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,126.07	-1.53%	-24.84%
VN30	1,147.44	-1.14%	-25.28%
HNX	249.41	-1.17%	-47.38%
UPCOM	85.22	-0.72%	-24.37%
Net Foreign buy (B)	-172.68		
Total trading value (B)	12,993.99	-3.82%	-58.18%

VN-Index had 5 consecutive declining sessions and reached the lowest level since February 9, 2021. Vietnam's stock market capitalization decreased by nearly 403,000B VND (16.8B USD) after only 5 trading sessions. In which, the market capitalization of HoSE decreased by nearly 350,000B VND (14.6B USD), many stocks decreased by over 20% after 5 sessions.

VN30F2210 VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Rising input material prices pushed September CPI up 3.94%
- Reduce a series of transportation business fees from 1/10
- Groundbreaking ceremony for the trillion-dollar air traffic control tower at Long Thanh airport
- Oil prices fall despite OPEC+ considering production cuts
- Inflation in Germany hit a new 70-year high
- President Putin signs documents to annex 4 new territories into Russia

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SPC	9/30/2022	10/3/2022	10/26/2022	Cash		1,000
ITC	9/30/2022	10/3/2022		Stock	100:10	
VTQ	9/30/2022	10/3/2022	10/14/2022	Cash		560
SPC	9/30/2022	10/3/2022	10/26/2022	Cash		1,000
TIG	10/3/2022	10/4/2022		Stock	10:1	
HC1	10/3/2022	10/4/2022	10/31/2022	Cash		1,000
SFI	10/4/2022	10/5/2022	10/19/2022	Cash		2,000
SAF	10/4/2022	10/5/2022		Stock	1000:98	
BVS	10/4/2022	10/5/2022	10/20/2022	Cash		800