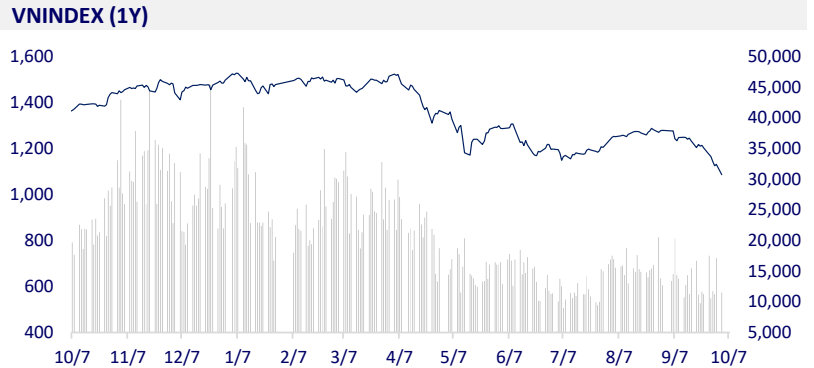
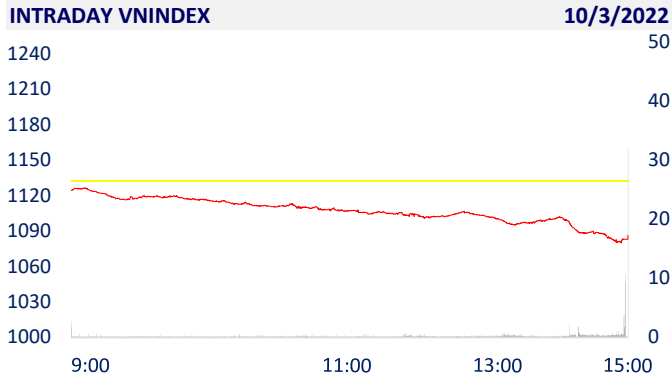
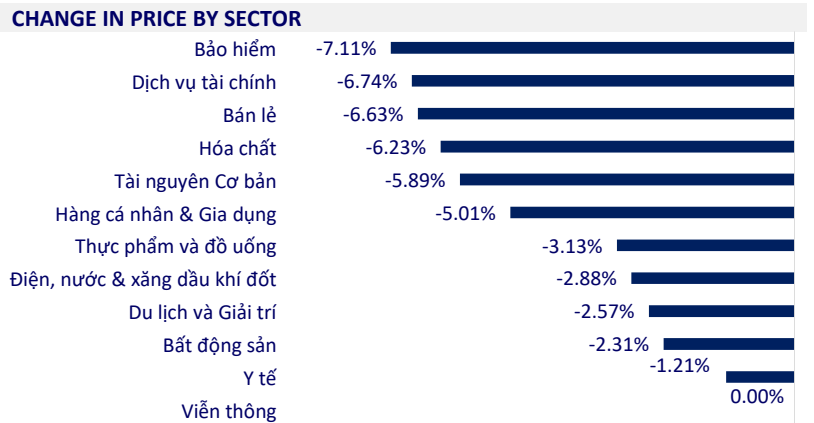


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,086.44	-4.03%	-27.49%
VN30	1,102.00	-4.34%	-28.24%
HNX	238.17	-4.83%	-49.75%
UPCOM	82.76	-2.59%	-26.55%
Net Foreign buy (B)	-519.54		
Total trading value (B)	13,200.14	-31.61%	-57.52%

Stocks fell to the floor, VN-Index lost nearly 46 points. Total matched value reached 11,580 billion dong, down 23% compared to the previous session, of which, matched value on HoSE floor decreased by 22.8% and reached 10,066 billion dong. Foreign investors net sold more than 519 billion dong on HoSE in this session.



ETF & DERIVATIVES		1D	YTD
E1VFN30	18,800	-5.62%	-27.22%
FUEMAV30	12,900	-6.11%	-28.69%
FUESSV30	13,600	-23.64%	-28.42%
FUESSV50	18,700	-1.58%	-18.34%
FUESSVFL	14,500	-6.63%	-35.50%
FUEVFN30	23,800	-6.67%	-15.15%
FUEVN100	14,100	-6.00%	-34.36%
VN30F2303	1,100.10	-4.26%	
VN30F2212	1,106.10	-3.78%	
VN30F2211	1,104.00	-3.92%	
VN30F2210	1,102.60	-3.95%	



GLOBAL MARKET		1D	YTD
Nikkei	26,204.43	0.63%	-8.99%
Shanghai	3,024.39	-0.55%	-16.91%
Kospi	2,155.49	-0.71%	-27.61%
Hang Seng	17,079.51	-0.50%	-27.00%
STI (Singapore)	3,107.09	-0.26%	-0.53%
SET (Thái Lan)	1,558.05	-2.16%	-6.01%
Crude oil (\$/barrel)	83.15	2.14%	8.69%
Gold (\$/ounce)	1,673.75	0.10%	-8.08%

Asian stocks mixed, Nikkei rose while Hang Seng hit 11-year low. The Nikkei 225 index rose 0.63%. In Hong Kong, the Hang Seng index fell 0.5%. Chinese stocks all fell with Shanghai down 0.55%. South Korean stocks fell 0.71%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.93%	-19	412
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	4.64%	23	363
10 year-Gov. Bond	4.76%	3	276
USD/VND	24,095	3.10%	5.03%
EUR/VND	23,754	-1.59%	-10.25%
CNY/VND	3,425	0.26%	-6.37%

In September 2022, seafood exports were estimated at over \$850 million, 36% higher than the same period last year. However, this is the first time after 7 months, seafood exports fell below 900 million USD. By the end of the third quarter of 2022, Vietnam's seafood exports reached \$8.5 billion, up 38% over the same period last year.

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SNZ	10/4/2022	10/5/2022	10/26/2022	Cash		1,000
USC	10/4/2022	10/5/2022	10/20/2022	Cash		350
HD2	10/4/2022	10/5/2022	10/28/2022	Cash		500
HPD	10/5/2022	10/6/2022	10/20/2022	Cash		1,000
HU4	10/5/2022	10/6/2022	10/26/2022	Cash		1,000
CLL	10/6/2022	10/7/2022	10/19/2022	Cash		2,400
TV3	10/6/2022	10/7/2022		Stock	20:3	
TDC	10/6/2022	10/7/2022	10/28/2022	Cash		700

## SELECTED NEWS

Ho Chi Minh City's GRDP in the first 9 months of the year increased by 9.71%, budget revenue is estimated at 350 trillion VND

Deputy Minister Tran Quoc Phuong: In 2022, GDP growth will reach about 8%

Seafood exports hit \$8.5 billion after 9 months

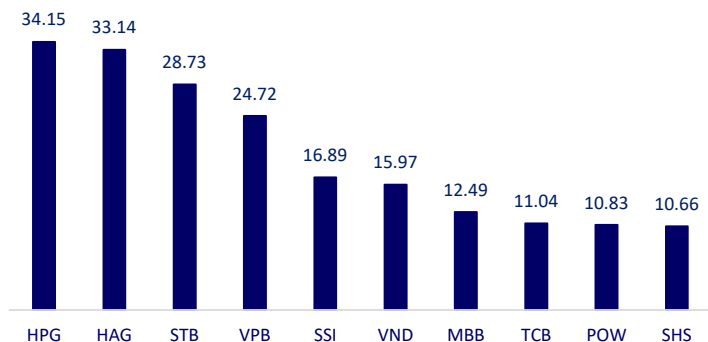
Europe is willing to pay high prices to gather fuel, the Asian oil market is in danger of falling into crisis

OPEC+ will meet face-to-face for the first time since 2020

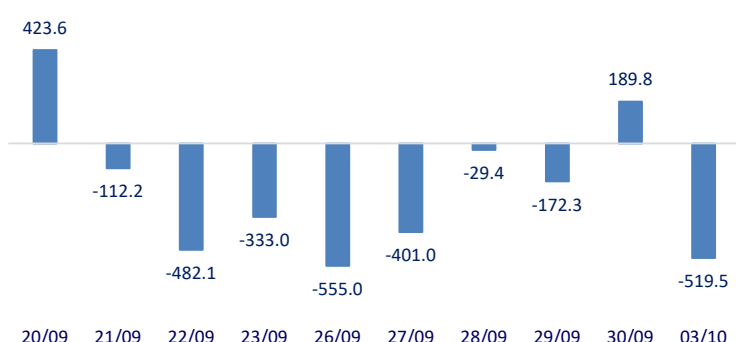
Yen hits 24-year low, Japan spends nearly 20 billion USD to prevent falling

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	70,600	-3.55%	-5.87%	1,190,869	1,682,714	After 9 months, the total capitalization of the 20 largest enterprises in the market decreased by approximately 20% compared to the beginning of the year, corresponding to a decrease of 707,000 billion VND to 2.91 million billion VND. In general, by the end of September 2022, there is only one representative that has preserved the capitalization value of over 300,000 billion VND, namely Vietcombank.
BID	31,550	-6.93%	-5.54%	2,166,417	2,488,975	
CTG	21,600	-6.90%	-8.09%	7,772,536	8,158,387	
TCB	30,250	-6.92%	-9.02%	7,411,473	8,497,905	
VPB	17,000	-5.56%	-7.61%	30,024,778	31,530,278	
MBB	18,700	-6.50%	-6.97%	13,302,998	13,602,214	
HDB	18,400	-3.92%	-1.92%	2,103,126	2,162,787	
TPB	23,850	-4.60%	-4.22%	2,215,057	2,560,353	
STB	19,200	-6.80%	-6.34%	24,378,835	21,796,328	
VIB	21,150	-3.86%	-6.21%	4,501,497	3,322,635	
ACB	21,600	-2.70%	-2.70%	5,349,965	5,567,605	
NVL	82,000	-3.42%	-2.96%	3,198,265	3,697,110	NVL: As of June 30, 2022, NVL poured up to VND72,671b into subsidiaries, 52 times larger in scale after 9 years. Number of subsidiaries and associates skyrocketed to 62 companies.
KDH	26,100	-6.95%	-11.82%	4,309,954	6,880,499	
PDR	51,000	-0.20%	1.19%	2,034,349	2,346,990	
GAS	107,000	-2.73%	-5.81%	849,645	720,798	POW: PV Power will contribute another 107 billion dong to increase capital for PV Power REC to 270 billion dong, to maintain 51% ownership in PV Power REC.
POW	11,500	-6.88%	-10.16%	15,872,919	18,418,652	
PLX	32,350	-1.67%	-10.39%	2,762,588	2,379,399	
VIC	55,500	0.91%	-10.48%	1,956,912	2,263,831	VIC: On September 26, VinFast successfully issued VND300b bonds with a term of 36 months. Since the beginning of the year, VinFast has issued 7 lots of bonds with a value of about VND8,800b.
VHM	50,400	-0.59%	-9.84%	5,848,520	5,487,479	
VRE	26,100	-6.79%	-2.06%	2,105,112	3,169,556	
VNM	71,000	-1.80%	-4.05%	2,805,928	3,449,521	SAB: is one of four representatives in the 20 largest enterprises in the market that recorded an increase in capitalization after 9 months with an increase of 23%, to VND 118,637 billion.
MSN	94,000	-5.05%	-12.72%	1,164,144	1,135,567	
SAB	182,200	-1.51%	-1.51%	173,568	147,654	
BVH	49,800	-6.92%	-13.99%	1,897,005	2,699,605	GVR: announced the closing of the right to pay dividends in 2021 in cash. The ex-rights date is October 12. Specifically, GVR will pay a cash dividend at the rate of 4.1%. Expected payment date is October 27. With 4 billion shares outstanding, it is estimated that GVR needs to spend VND 1,640 billion to pay dividends in 2021 to shareholders.
VJC	110,000	-0.81%	-0.09%	382,686	392,205	
FPT	77,000	-4.35%	-5.52%	2,098,362	2,239,238	
MWG	59,600	-6.88%	-12.35%	5,467,505	6,489,433	
GVR	19,450	-6.94%	-15.43%	1,568,623	2,186,498	
SSI	18,450	-6.82%	-5.38%	23,057,922	29,808,517	
HPG	19,750	-6.84%	-11.83%	41,580,069	49,152,851	

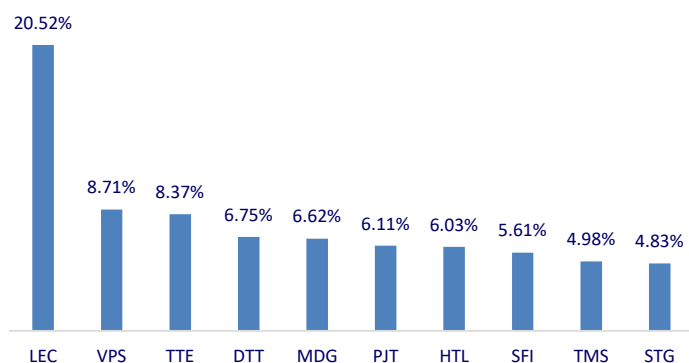
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

