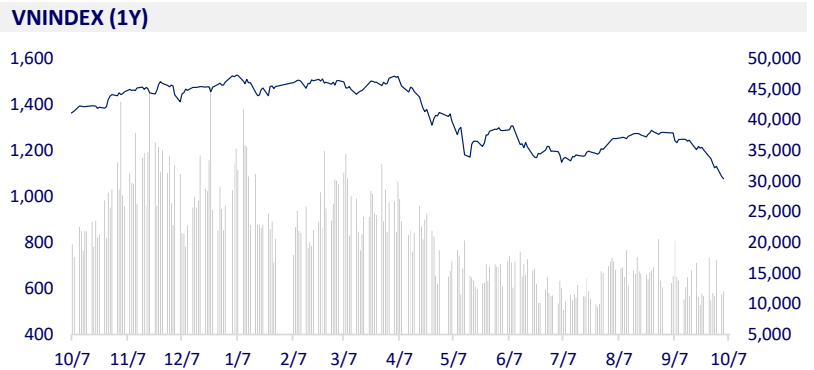
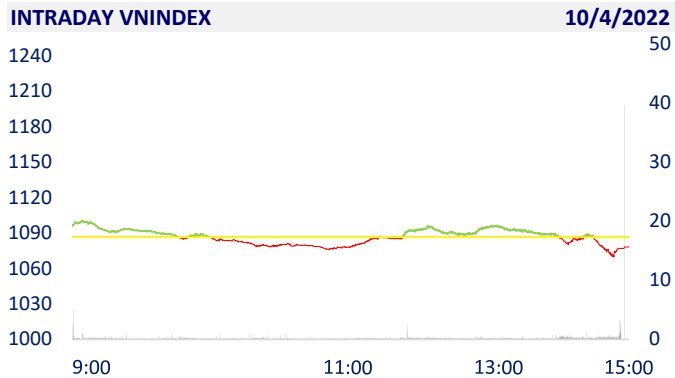
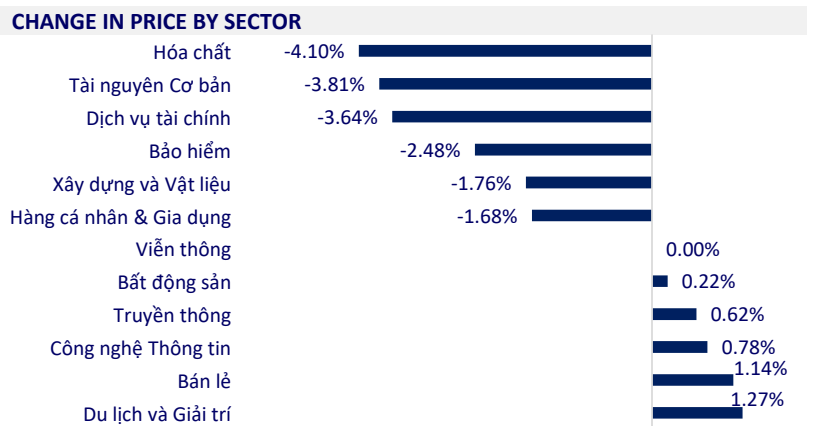


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,078.14	-0.76%	-28.04%
VN30	1,097.72	-0.39%	-28.52%
HNX	235.61	-1.07%	-50.29%
UPCOM	82.38	-0.46%	-26.89%
Net Foreign buy (B)	-461.68		
Total trading value (B)	13,544.20	2.61%	-56.41%

Selling strongly at the end of the session, VN-Index dropped more than 8 points. Total matched value reached 11,676 billion dong, up 0.83% compared to the previous session, of which, matched value on HoSE increased by 2.38% to 10,306 billion dong. Foreign investors net sold about 461 billion dong.



ETF & DERIVATIVES		1D	YTD
E1VFN30	18,500	-1.60%	-28.38%
FUEMAV30	12,900	0.00%	-28.69%
FUESSV30	13,610	-23.58%	-28.37%
FUESSV50	18,400	-1.60%	-19.65%
FUESSVFL	13,500	-6.90%	-39.95%
FUEVFVND	23,580	-0.92%	-15.94%
FUEVN100	14,020	-0.57%	-34.73%
VN30F2303	1,103.00	0.26%	
VN30F2212	1,105.20	-0.08%	
VN30F2211	1,100.00	-0.36%	
VN30F2210	1,102.00	-0.05%	



GLOBAL MARKET		1D	YTD
Nikkei	26,992.21	0.50%	-6.25%
Shanghai	3,024.39	0.00%	-16.91%
Kospi	2,209.38	2.50%	-25.80%
Hang Seng	17,079.51	0.00%	-27.00%
STI (Singapore)	3,138.90	1.02%	0.49%
SET (Thái Lan)	1,578.00	1.28%	-4.80%
Crude oil (\$/barrel)	84.42	0.68%	10.35%
Gold (\$/ounce)	1,718.30	0.69%	-5.63%

Asian stocks all rallied, Australia raised interest rates lower than expected. In Japan, the Nikkei 225 index rose 0.5% to 26,992.21 points. South Korea's Kospi index rose 2.5% to 2,209.38 points. Markets in China and Hong Kong are closed for a holiday.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.93%	0	412
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	4.70%	6	369
10 year-Gov. Bond	4.85%	9	285
USD/VND	24,024	-0.29%	4.73%
EUR/VND	24,324	0.59%	-8.10%
CNY/VND	3,426	0.03%	-6.34%

IMF forecasts Vietnam's GDP growth in 2022 will be around 7-7.5%; average inflation is lower than the target of 4% and at the same time low compared to other countries in the world and the region; business activities are recovering strongly and widely.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SNZ	10/4/2022	10/5/2022	10/26/2022	Cash		1,000
USC	10/4/2022	10/5/2022	10/20/2022	Cash		350
HD2	10/4/2022	10/5/2022	10/28/2022	Cash		500
HPD	10/5/2022	10/6/2022	10/20/2022	Cash		1,000
HU4	10/5/2022	10/6/2022	10/26/2022	Cash		1,000
CLL	10/6/2022	10/7/2022	10/19/2022	Cash		2,400
TV3	10/6/2022	10/7/2022		Stock	20:3	
TDC	10/6/2022	10/7/2022	10/28/2022	Cash		700

SELECTED NEWS

The IMF forecasts that Vietnam's GDP growth in 2022 will be around 7-7.5%

Disbursement of ODA in 8 months only reached nearly 15.5%

It is expected to cost more than 3,900 billion VND to deploy the Ho Chi Minh road project through Kien Giang and Bac Lieu

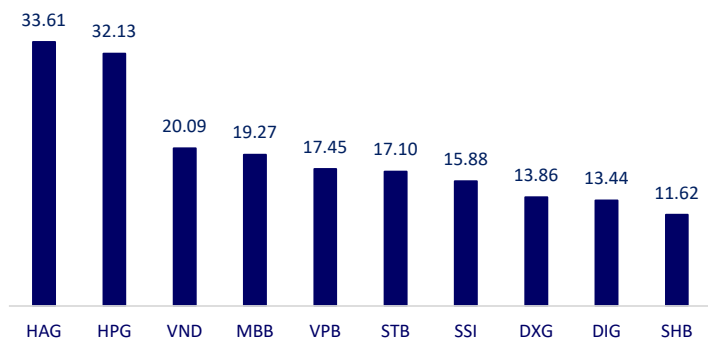
A series of container trains from Asia to the US and Europe were canceled

OPEC+ is likely to cut oil production by the largest since 2020

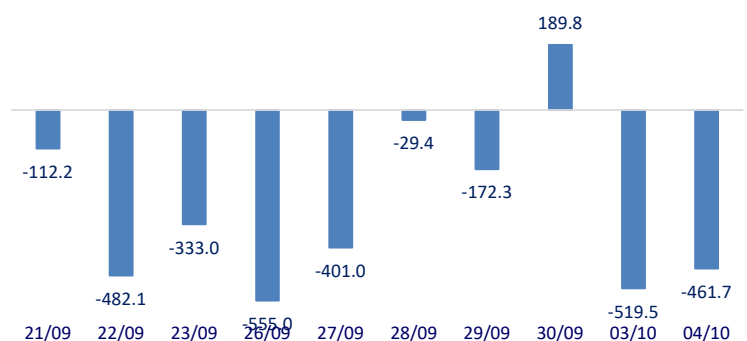
Saudi Arabia may increase the price of crude oil selling to Asia in November

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	71,300	0.99%	-4.04%	2,332,656	1,782,660	MBB: MB's 8-month credit growth reached 17% of the total granted limit of 18.2%. NIM continued to improve thanks to controlling deposit costs and focusing on lending with high interest rates. MB's subsidiaries also made a profit of nearly VND 2,000 billion.
BID	31,000	-1.74%	-8.01%	2,472,612	1,822,908	
CTG	20,750	-3.94%	-11.51%	9,235,133	8,429,490	
TCB	30,300	0.17%	-9.55%	9,603,268	8,908,214	
VPB	16,800	-1.18%	-8.03%	22,579,858	25,797,074	
MBB	18,800	0.53%	-6.93%	13,471,716	12,629,677	
HDB	18,500	0.54%	-4.15%	2,892,284	4,851,214	
TPB	23,800	-0.21%	-4.42%	1,308,045	2,611,075	
STB	18,750	-2.34%	-8.54%	25,767,782	24,302,214	
VIB	21,250	0.47%	-8.60%	3,650,419	4,103,558	
ACB	21,000	-2.78%	-6.25%	4,533,134	6,020,871	
NVL	82,000	0.00%	-2.96%	3,128,421	3,238,817	NVL: The Board of Directors approved a resolution on credit loans of USD 40 million and VND 23 billion with banks.
KDH	26,150	0.19%	-11.05%	4,774,380	4,648,063	
PDR	51,100	0.20%	2.20%	2,480,559	3,060,171	The Ministry of Finance - Industry and Trade will adjust petrol prices from on October 3. E5RON92 gasoline price decreased by 1,049 VND/liter. RON95 gasoline decreased by 1,141 VND/liter.
GAS	106,000	-0.93%	-4.93%	537,343	757,300	
POW	11,600	0.87%	-10.42%	19,440,037	18,141,540	
PLX	32,000	-1.08%	-9.60%	2,733,242	2,581,789	
VIC	57,000	2.70%	-6.56%	1,908,650	1,932,287	VHM: in October, Vinhomes will accelerate the progress to continue handing over houses in Cha La and Coral subdivisions, reaching the goal of handing over 9,000 units this year.
VHM	50,600	0.40%	-6.47%	4,372,281	4,275,403	
VRE	26,700	2.30%	0.19%	2,939,635	2,782,721	VNM: The super factory with an investment of nearly \$200m is planned to start construction in Hung Yen in December and is expected to help increase VNM's market share in the Northern.
VNM	70,900	-0.14%	-2.07%	2,555,982	2,797,992	
MSN	90,500	-3.72%	-15.97%	1,444,446	1,554,794	VJC: publish documents to collect shareholders' written opinions during the period from September 30 to October 11. Accordingly, Vietjet plans to complete the private placement of up to 54.1 million shares first. After that, the company will close the list of shareholders to pay dividends based on the total number of new shares of 595.7 million units. Thus, Vietjet will issue 119.1 million shares to pay dividends in 2021 at the rate of 20%.
SAB	188,000	3.18%	1.46%	396,717	405,182	
BVH	48,200	-3.21%	-16.03%	3,018,565	3,219,228	
VJC	112,900	2.64%	2.17%	557,976	542,173	
FPT	77,500	0.65%	-3.73%	3,085,831	3,256,054	
MWG	61,000	2.35%	-9.09%	6,281,049	6,389,323	
GVR	18,250	-6.17%	-19.78%	3,077,750	2,895,641	
SSI	17,800	-3.52%	-8.95%	27,032,418	31,204,212	
HPG	18,850	-4.56%	-15.85%	45,335,141	48,048,210	

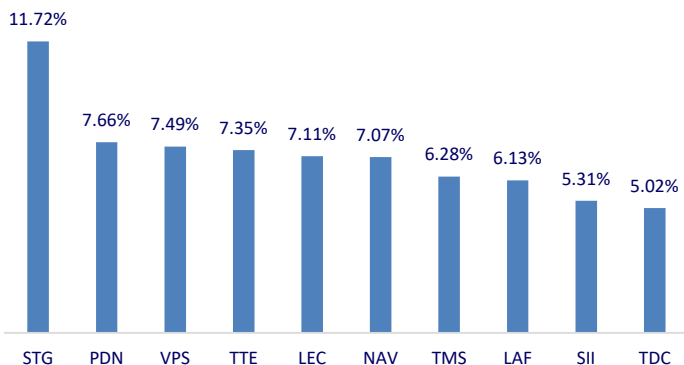
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

