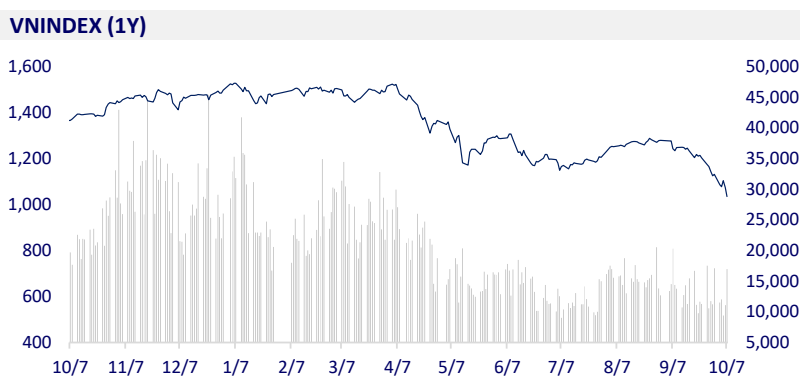
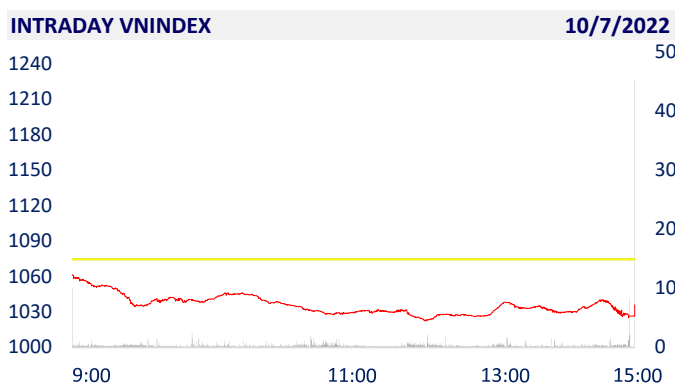
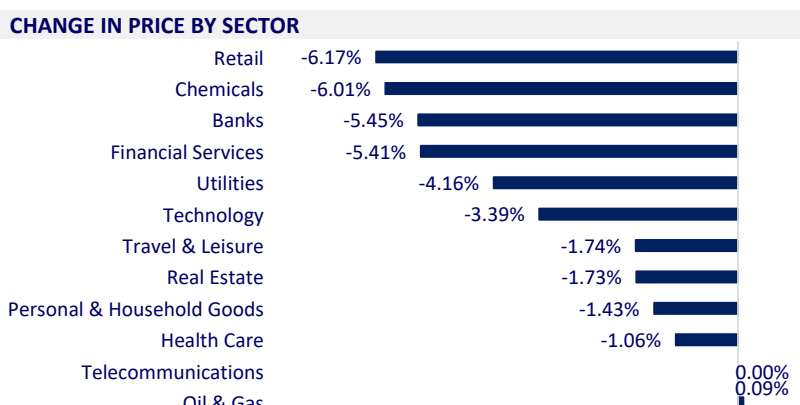


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,035.91	-3.59%	-30.86%
VN30	1,039.54	-3.87%	-32.31%
HNX	226.09	-3.84%	-52.30%
UPCOM	79.98	-2.95%	-29.02%
Net Foreign buy (B)	268.33		
Total trading value (B)	18,863.14	48.24%	-39.29%

Closing the session on October 7, the VN-Index dropped nearly 39 points (equivalent to 3.59%) to 1,035.91 points, the lowest level since 19 months. The capitalization of all 3 exchanges decreased by 196 trillion dong on October 7. A rare bright spot on October 7th was that the liquidity increased sharply to nearly 19 trillion dong, significantly higher than the previous session.



ETF & DERIVATIVES		1D	YTD
E1VFN30	17,660	-5.66%	-31.63%
FUEMAV30	12,160	-3.87%	-32.78%
FUESSV30	12,710	-28.64%	-33.11%
FUESSV50	17,410	-5.38%	-23.97%
FUESSVFL	13,290	-7.00%	-40.88%
FUEVFVND	22,000	-4.35%	-21.57%
FUEVN100	13,180	-5.25%	-38.64%
VN30F2303	1,025.00	-5.52%	
VN30F2212	1,026.00	-4.96%	
VN30F2211	1,029.00	-4.37%	
VN30F2210	1,032.20	-4.43%	



GLOBAL MARKET		1D	YTD
Nikkei	27,116.11	0.23%	-5.82%
Shanghai	3,024.39	0.00%	-16.91%
Kospi	2,232.84	-0.22%	-25.01%
Hang Seng	17,740.05	-1.51%	-24.18%
STI (Singapore)	3,145.81	-0.18%	0.71%
SET (Thái Lan)	1,579.66	-0.60%	-4.70%
Crude oil (\$/barrel)	89.28	0.81%	16.71%
Gold (\$/ounce)	1,716.50	-0.12%	-5.73%

Asian stocks mixed ahead of US jobs report. In Japan, the Nikkei 225 index rose 0.23% to 27,116.11 points. The Kospi (South Korea) index fell 0.22%. Hong Kong's Hang Seng Index fell 1.51%. Chinese stocks were closed for a holiday for the whole week.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	7.86%	-58	705
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	4.76%	3	375
10 year-Gov. Bond	4.89%	4	289
USD/VND	23,422	0.02%	2.10%
EUR/VND	24,146	0.15%	-8.77%
CNY/VND	3,426	0.00%	-6.34%

According to newly released data, the accumulated budget revenue of the General Department of Taxation in the first 9 months of the year is estimated at VND 1,102,931 billion, equaling 93.9% of the ordinance estimate, up 21.6% yoy. In September, the total state budget revenue managed by tax authorities was estimated at VND 78,200 billion, reaching 6.7% of the ordinance estimate, up 29.1% yoy.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BCM	10/7/2022	10/8/2022	10/28/2022	Cash		700
NT2	10/7/2022	10/8/2022	10/20/2022	Cash		650
SLS	10/7/2022	10/8/2022	10/25/2022	Cash		10,000
VGP	10/7/2022	10/8/2022	12/20/2022	Cash		700
GMD	10/7/2022	10/8/2022	10/25/2022	Cash		1,200
ASM	10/7/2022	10/8/2022	11/4/2022	Cash		1,500
BTP	10/7/2022	10/8/2022	10/31/2022	Cash		1,500
BSI	10/7/2022	10/8/2022	10/28/2022	Cash		700

SELECTED NEWS

The General Department of Taxation achieved nearly 94% budget revenue, aiming to exceed 15.5% of the whole year estimate

Interbank overnight interest rate exceeds 8.4%/year, with term up to 9.7%/year

Labor market recovered, average income in 9 months increased by 12.4%

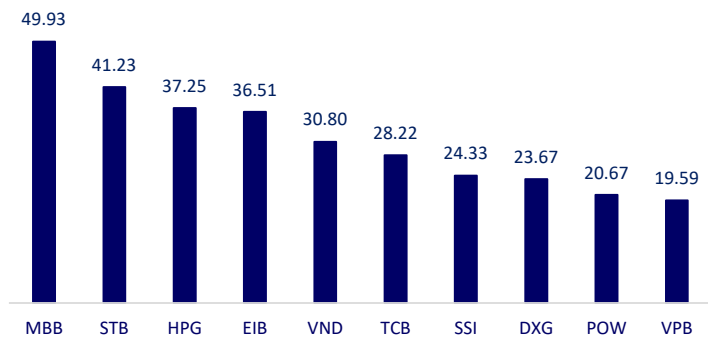
European Union finds new gas supplies

European reserves are 90% full, gas prices fall by 8.7%

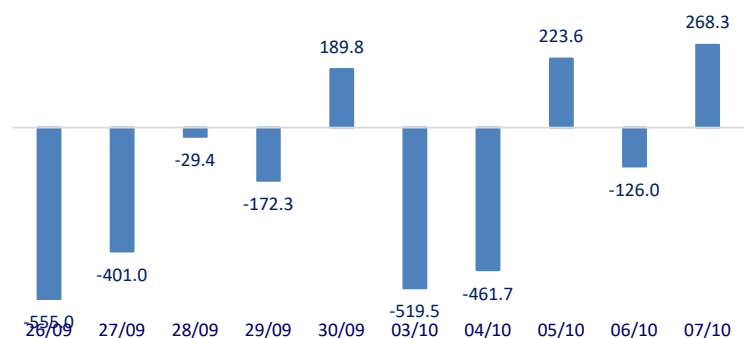
IMF Director General: Countries should be cautious with the strategy of tightening monetary policy

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	66,700	-4.85%	-8.88%	3,015,903	3,073,474	4 joint-stock commercial banks including VPBank, HDBank, MB and Vietcombank have been adjusted more credit limits for 2022. Notably, these are banks that have participated in restructuring weak financial institutions by subject. After this adjustment, about 83.5 trillion VND will be added to the economy.
BID	29,200	-5.81%	-13.86%	2,917,576	2,617,266	
CTG	19,950	-6.78%	-14.01%	11,369,469	12,467,159	
TCB	27,250	-7.00%	-16.15%	17,066,074	20,984,408	
VPB	15,350	-6.97%	-14.72%	28,766,986	27,050,947	
MBB	16,950	-6.35%	-15.25%	49,404,968	49,414,958	
HDB	17,450	-3.86%	-8.88%	3,920,232	4,305,715	
TPB	22,350	-6.88%	-10.60%	2,668,198	4,353,636	
STB	16,750	-6.94%	-18.69%	49,848,141	52,119,374	
VIB	20,000	-3.61%	-9.09%	3,131,396	3,763,893	
ACB	18,650	-6.75%	-15.99%	12,429,927	13,119,610	
NVL	79,000	-1.50%	-6.95%	4,234,162	5,146,529	NVL: On October 3, Novagroup received the transfer of ownership of nearly 94.7m shares of NVL. The reason is "Receiving the transfer of ownership of securities to contribute capital to the enterprise".
KDH	25,000	-4.76%	-10.87%	5,300,603	4,712,915	
PDR	49,500	-2.56%	-3.13%	2,251,035	3,723,176	Oil prices rose about 1% in the session of October 6, extending the chain of gains from the beginning of last week affected by OPEC +'s decision to sharply cut output.
GAS	102,000	-4.58%	-7.27%	705,409	811,924	
POW	10,650	-6.58%	-13.77%	28,648,112	29,441,673	
PLX	31,800	-1.24%	-3.34%	2,902,653	2,373,296	VIC: From October 12 to November 10, Chairman Pham Nhat Vuong registered to transfer ownership of 243.46m VIC shares to contribute capital to VMI Real Estate Investment and Management JSC.
VIC	60,200	0.17%	9.45%	4,009,610	3,814,757	
VHM	53,800	0.37%	6.11%	5,607,516	5,929,608	
VRE	26,000	-1.89%	-7.14%	3,636,673	4,350,347	MSN: In the first 6 months, Revenue at Masan Consumer Holdings, Masan High-Tech Materials, Phuc Long Heritage all grew by double digits.
VNM	69,800	-0.29%	-3.46%	4,138,108	4,160,909	
MSN	81,500	-6.00%	-17.68%	2,251,728	2,234,757	HPG: announced in September production of 540,000 tons of crude steel. Sales volume of steel products reached 555,000 tons, down 11.6% MoM. In which, hot rolled coil (HRC) reached 228,000 tons, down 2% from the previous month and up 29% over the same period. Construction steel recorded 318,000 tons, down 17.6% month-on-month and down 3% over the same period.
SAB	187,000	0.65%	1.08%	247,369	261,446	
BVH	48,200	-1.43%	-9.91%	2,937,433	2,254,848	
VJC	115,000	0.70%	3.70%	951,090	1,051,578	
FPT	74,000	-3.27%	-8.07%	3,215,301	3,005,609	
MWG	54,000	-6.90%	-15.63%	7,463,734	8,803,759	
GVR	16,600	-6.74%	-20.57%	3,248,912	4,206,892	
SSI	16,800	-3.45%	-15.15%	35,762,369	35,123,066	
HPG	17,600	-2.22%	-16.98%	65,745,824	49,454,287	

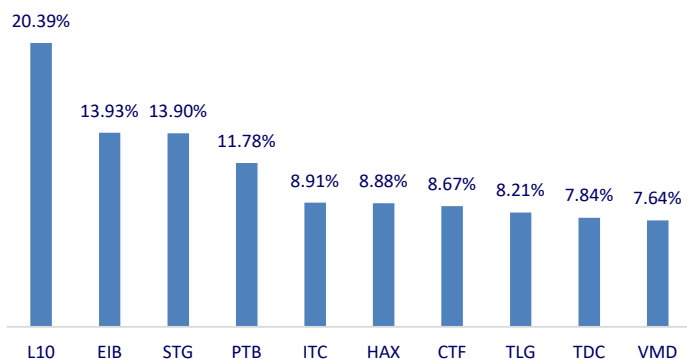
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

