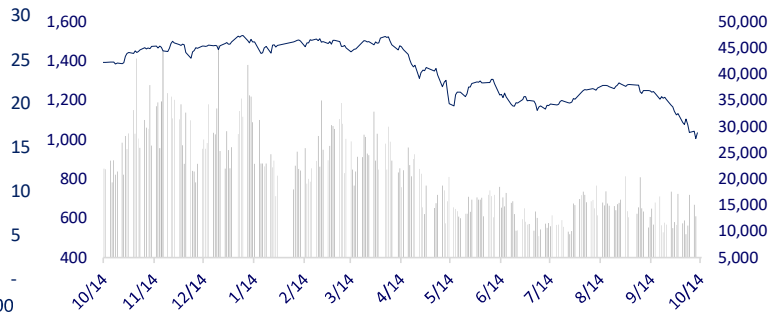


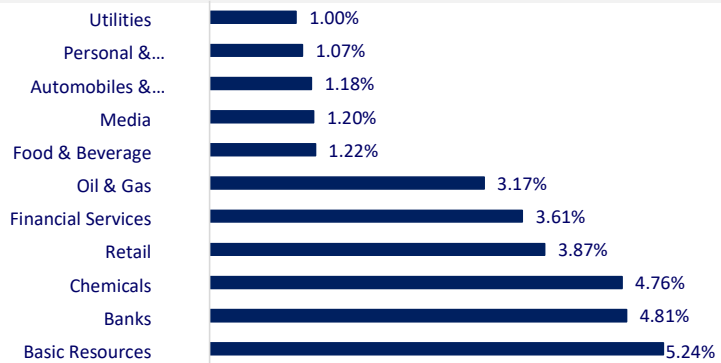
VIETNAM STOCK MARKET	1D	YTD
VN-INDEX	1,034.81 2.84%	-30.93%
VN30	1,034.93 3.32%	-32.61%
HNX	223.43 2.13%	-52.86%
UPCOM	78.94 1.27%	-29.94%
Net Foreign buy (B)	1,304.27	
Total trading value (B)	12,807.65 -12.12%	-58.78%

Joy has returned to stockholders on October 12 when stocks turned to purple color. At the end of the session, the VN-Index increased by 28.61 points (equivalent to 2.84%) to 1,034.81 points, regaining most of what was lost in the previous session (36 points). Foreign investors also net bought 1,304 billion VND.

**INTRADAY VNINDEX 10/12/2022**

**VNINDEX (1Y)**


ETF & DERIVATIVES	1D	YTD
E1VFN30	17,540 4.03%	-32.09%
FUEMAV30	12,150 3.67%	-32.84%
FUESSV30	12,600 1.69%	-33.68%
FUESSV50	16,530 -2.54%	-27.82%
FUESSVFL	12,750 5.46%	-43.28%
FUEVFNVD	21,950 2.81%	-21.75%
FUEVN100	13,290 3.83%	-38.13%
VN30F2303	1,016.50 -0.93%	
VN30F2212	1,017.50 -1.41%	
VN30F2211	1,022.00 -1.02%	
VN30F2210	1,025.10 -0.72%	

**CHANGE IN PRICE BY SECTOR**


GLOBAL MARKET	1D	YTD
Nikkei	26,396.83 -0.02%	-8.32%
Shanghai	3,025.51 1.73%	-16.88%
Kospi	2,202.47 0.47%	-26.03%
Hang Seng	16,701.03 -0.78%	-28.62%
STI (Singapore)	3,083.19 -0.78%	-1.30%
SET (Thái Lan)	1,560.78 -0.12%	-5.84%
Crude oil (\$/barrel)	89.58 -1.68%	17.10%
Gold (\$/ounce)	1,677.20 -0.15%	-7.89%

At the end of the trading session on October 12, Asian stocks were mixed. The Nikkei 225 (Japan) reached 26,396.83 points, down 0.02%, the Shanghai Composite index (China) reached 3,025.51 points, up 1.73%, the Kospi index (Korea) reached 2,202.47 points, up 0.47%.

VIETNAM ECONOMY	1D (bps)	YTD (bps)
Vnibor	7.47% -39	666
Deposit interest 12M	6.60% 0	100
5 year-Gov. Bond	4.76% 2	375
10 year-Gov. Bond	4.88% 3	288
USD/VND	24,093 2.82%	5.03%
EUR/VND	23,985 0.20%	-9.38%
CNY/VND	3,411 0.12%	-6.75%

On the morning of October 12, Prime Minister Pham Minh Chinh attended the celebration of Vietnam Entrepreneurs Day and honored typical Vietnamese Entrepreneurs 2022 organized by the Vietnam Federation of Industry and Commerce (VCCI). The Prime Minister said that the XIII Congress of the Party had set a goal to strive to have at least 2 million enterprises by 2030 with the proportion of the private sector's contribution to GDP reaching 60-65%.

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GVR	10/12/2022	10/13/2022	10/27/2022	Cash		410
ICT	10/13/2022	10/14/2022	10/26/2022	Cash		350
SHP	10/13/2022	10/14/2022	10/26/2022	Cash		1,000
TCT	10/14/2022	10/17/2022	11/10/2022	Cash		500
VSA	10/14/2022	10/17/2022	10/21/2022	Cash		2,500
HTV	10/14/2022	10/17/2022	11/10/2022	Cash		800
ACG	10/14/2022	10/17/2022	11/4/2022	Cash		1,100
CMP	10/17/2022	10/18/2022	10/28/2022	Cash		32

## SELECTED NEWS

Standard Chartered raises Vietnam's GDP growth forecast in 2022 to 7.5%

Vietnam - An attractive destination for French investors

VNECO proposes a wind power project of VND 5,500 billion in Ha Tinh

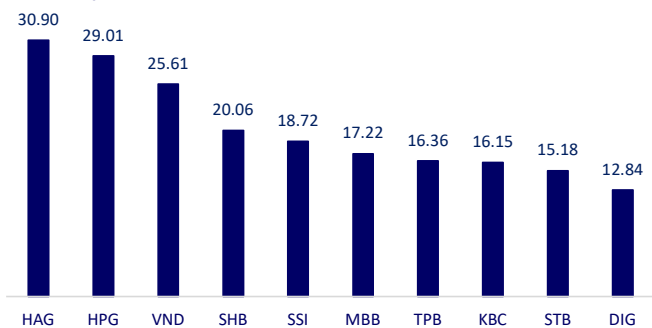
Deutsche Bank: Emerging markets are already in crisis

Germany's budget deficit shrinks in the first half of 2022

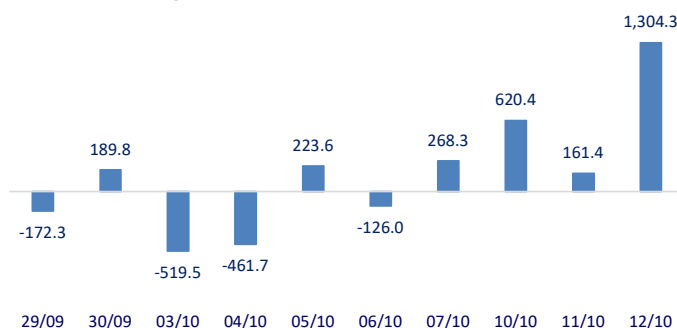
Poland imposes energy price cap before winter

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	64,000	3.23%	-10.49%	2,293,549	2,090,716	Saigon Bank (SCB) has just announced that it will offer a coupon of 0.5% interest rate to customers who deposit money at the counter in VND for all deposit terms from 6 months or more. With the addition of an interest rate of 0.5%, people depositing at SCB can receive the highest interest rate up to 9.35%/year for a term of 36 months. If customers deposit for 6 months, the interest rate after adding is 8.4%/year, for 12 months after adding it is 9%/year.
BID	30,450	6.84%	-4.25%	3,350,477	1,825,522	
CTG	21,150	6.82%	-3.86%	11,814,904	5,291,039	
TCB	24,800	3.33%	-18.69%	16,945,021	13,237,220	
VPB	16,000	4.23%	-5.88%	20,278,161	17,636,884	
MBB	17,150	6.85%	-10.68%	24,741,005	14,493,839	
HDB	16,800	3.70%	-9.19%	3,520,359	2,995,678	
TPB	20,500	5.94%	-14.58%	9,294,997	6,068,516	
STB	16,950	6.94%	-11.95%	34,724,292	17,330,950	
VIB	19,600	1.29%	-8.62%	3,553,265	3,412,357	
ACB	18,700	6.86%	-10.10%	7,953,220	3,959,474	
NVL	76,000	1.33%	-7.32%	5,207,014	4,756,078	NVL: Mr. Bui Cao Nhat Quan (son of Mr. Bui Thanh Nhon - Chairman of the Board of Directors of NovaGroup) also registered to buy another 2 million shares of NVL.
KDH	26,100	6.97%	-5.09%	4,698,647	2,492,897	
PDR	48,650	-0.31%	-5.17%	1,709,179	2,259,081	
GAS	107,000	0.85%	0.00%	333,621	490,818	The Ministry of Industry and Trade has directed traders to support, coordinate the source of goods, increase the supply of gasoline in some localities with local shortages.
POW	10,600	3.41%	-12.40%	24,411,414	18,458,360	
PLX	33,900	2.73%	2.73%	2,681,110	2,422,270	
VIC	60,000	0.00%	0.00%	2,307,481	2,599,811	VHM: Vinhomes Joint Stock Company officially launched Vinhomes Ocean Park 3 – The Crown mega-urban project, the final component of a world-class 1,200ha coastal city east of Hanoi.
VHM	52,500	1.35%	-2.42%	3,025,390	3,477,201	
VRE	24,200	2.33%	-10.37%	3,933,855	3,433,705	
VNM	71,600	1.99%	0.00%	1,825,803	2,481,228	MSN: After transforming into a high-tech materials processing company, Masan High-Tech Materials continues to aim to become a global consumer technology enterprise.
MSN	81,100	1.63%	-11.27%	3,131,787	3,068,237	
SAB	183,500	0.00%	-2.91%	113,449	128,272	
BVH	48,550	3.30%	-4.05%	1,536,415	1,345,098	FPT: FPT IS and Bac Giang province have officially launched the digital data warehouse. This is one of the key projects of Bac Giang province, part of the plan to build a digital government in the period of 2022-2025. A digital data warehouse is a system that integrates structured and unstructured data from citizens, businesses, and government data sources. This is also a tool to support the management and planning of urban data.
VJC	108,700	1.59%	-5.48%	481,334	624,825	
FPT	72,400	1.97%	-7.65%	2,842,380	2,155,095	
MWG	57,500	3.79%	-7.56%	5,412,335	4,802,101	
GVR	15,950	3.97%	-14.26%	3,854,281	2,267,260	
SSI	17,250	6.48%	-7.51%	31,965,602	25,341,552	
HPG	18,700	6.86%	-2.60%	67,619,542	35,236,486	

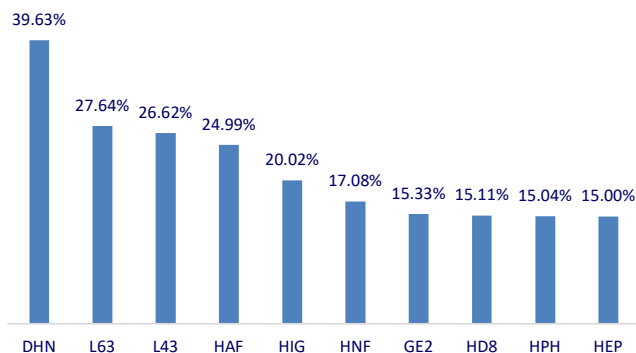
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

