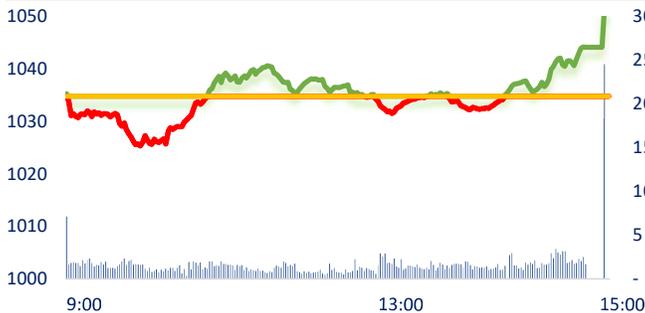
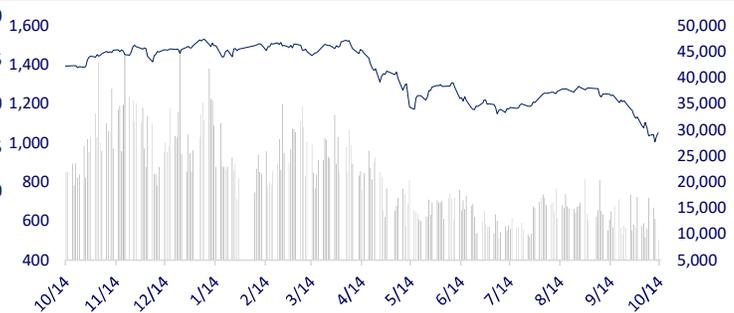
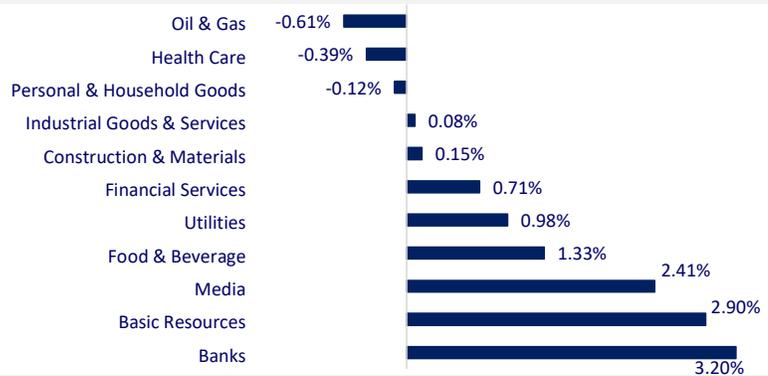


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,050.99	1.56%	-29.85%
VN30	1,051.24	1.58%	-31.55%
HNX	224.74	0.59%	-52.59%
UPCOM	78.97	0.04%	-29.92%
Net Foreign buy (B)	497.86		
Total trading value (B)	9,847.84	-23.23%	-68.31%

The stock market has just gone through gloomy session with low liquidity. The matched value on HoSE decreased by 24% compared to the previous session to 7,373 billion VND, the lowest level in 23 months since the last session from November 17, 2020.

INTRADAY VNINDEX 10/13/2022

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1VFN30	17,700	0.91%	-31.48%
FUEMAV30	12,290	1.15%	-32.06%
FUESSV30	12,630	0.24%	-33.53%
FUESSV50	16,790	1.57%	-26.68%
FUESSVFL	12,850	0.78%	-42.84%
FUEVFNVD	22,280	1.50%	-20.57%
FUEVN100	13,210	-0.60%	-38.50%
VN30F2303	1,025.50	0.89%	
VN30F2212	1,026.10	0.85%	
VN30F2211	1,030.00	0.78%	
VN30F2210	1,039.60	1.41%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	26,237.42	-0.31%	-8.87%
Shanghai	3,016.36	-0.29%	-17.13%
Kospi	2,162.87	-0.99%	-27.36%
Hang Seng	16,389.11	-1.87%	-29.95%
STI (Singapore)	3,040.45	-1.34%	-2.66%
SET (Thái Lan)	1,560.78	0.00%	-5.84%
Crude oil (\$/barrel)	87.39	0.16%	14.24%
Gold (\$/ounce)	1,680.45	-0.01%	-7.71%

At the end of the session, Asian markets mostly dropped. Nikkei 225 (Japan) fell 0.31% to 26,237.42 points, Shanghai Composite (China) fell 0.29%, Kospi (South Korea) fell 0.99%, Hang Seng (Hong Kong) dropped 1.87%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.51%	-51	570
Deposit interest 12M	6.60%	0	100
5 year-Gov. Bond	4.71%	-9	370
10 year-Gov. Bond	4.74%	-12	274
USD/VND	24,202	0.44%	5.50%
EUR/VND	23,919	-0.35%	-9.63%
CNY/VND	3,428	0.56%	-6.29%

At the end of the morning and early afternoon of October 13, the USD exchange rate at commercial banks simultaneously increased by more than 100 dong. Accordingly, the selling price of USD has risen to the area of 24,200 VND/USD, touching the ceiling applied today of 24,202 VND/USD.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ICT	10/13/2022	10/14/2022	10/26/2022	Cash		350
SHP	10/13/2022	10/14/2022	10/26/2022	Cash		1,000
TCT	10/14/2022	10/17/2022	11/10/2022	Cash		500
VSA	10/14/2022	10/17/2022	10/21/2022	Cash		2,500
HTV	10/14/2022	10/17/2022	11/10/2022	Cash		800
ACG	10/14/2022	10/17/2022	11/4/2022	Cash		1,100
DXS	10/17/2022	10/18/2022	10/28/2022	Stock	100:10	
CKG	10/19/2022	10/20/2022	10/28/2022	Stock	100:10	

SELECTED NEWS

Bank USD price on October 13 spiked to a dramatic ceiling

Prime Minister: Proposing to raise the base salary by 20.8%; more flexible response in petrol operation

Disbursement of public investment capital of the Ministry of Labor - Invalids and Social Affairs has only reached 21% of the plan

Fed officials want to keep raising interest rates and keep them high until inflation is contained

Germany predicts its economy will fall into recession next year

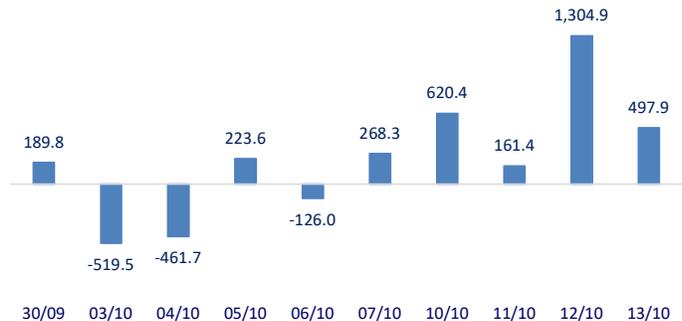
China cuts gas purchases in winter to help ease Europe's supply pressure

	Close	1D	5D	Buying vol.	Selling vol.	Content	
VCB	66,500	3.91%	-5.14%	3,288,676	2,389,430	In the first 3 quarters of the year, the top 5 bond issuers included 3 banks and 2 corporations listed on the stock exchange, namely BIDV (VND 19,872 billion), Vingroup and other subsidiaries (16,569 billion VND); Novaland and its subsidiaries (15,157 billion VND), OCB (12,300 billion VND), ACB (10,450 billion VND).	
BID	32,450	6.57%	4.68%	3,458,221	2,071,978		
CTG	22,400	5.91%	4.67%	12,276,140	8,961,803		
TCB	25,300	2.02%	-13.65%	18,342,219	13,210,506		
VPB	16,000	0.00%	-3.03%	17,263,240	17,899,655		
MBB	17,400	1.46%	-3.87%	14,692,687	12,999,676		
HDB	16,800	0.00%	-7.44%	2,729,259	3,315,153		
TPB	20,600	0.49%	-14.17%	6,418,321	5,569,734		
STB	17,650	4.13%	-1.94%	33,374,291	29,272,025		
VIB	19,700	0.51%	-5.06%	3,549,073	2,653,691		
ACB	19,950	6.68%	-0.25%	8,063,698	6,399,462		
NVL	75,500	-0.66%	-5.86%	2,175,927	3,369,051		PDR: Phat Dat wants to sponsor the planning of an area of nearly 3,700 ha along the coastal road in Quang Ngai. The funding is completely voluntary, without any conditions.
KDH	26,500	1.53%	0.95%	2,710,314	2,668,586		
PDR	48,950	0.62%	-3.64%	2,045,359	2,385,129		POW: Received more than 116K m2 of land to implement the project of Nhon Trach 3 and 4. In which, the area to build the plant is more than 75,000 m2, the use time is until the end of 2049.
GAS	108,000	0.93%	1.03%	948,177	1,076,555		
POW	10,600	0.00%	-7.02%	14,784,303	14,622,127		
PLX	33,700	-0.59%	4.66%	1,293,260	1,371,720	VIC: Vinfast and Infineon will establish VinFast - Infineon Development Center (VICC) specializing in the application of electrochemical mobility technology	
VIC	60,400	0.67%	0.50%	1,832,268	2,288,775		
VHM	52,800	0.57%	-1.49%	3,185,591	3,837,616	VNM: After 46 years of development, Vinamilk is now in the Top 40 largest dairy enterprises in the world in terms of revenue and in the Top 10 most valuable dairy brands in the world.	
VRE	25,600	5.79%	-3.40%	2,673,857	2,258,191		
VNM	73,800	3.07%	5.43%	5,110,538	4,771,595		
MSN	78,700	-2.96%	-9.23%	1,715,377	1,923,740		
SAB	190,000	3.54%	2.26%	382,901	274,840		
BVH	49,250	1.44%	0.72%	1,524,628	1,460,910		
VJC	108,700	0.00%	-4.82%	560,580	543,915		
FPT	73,000	0.83%	-4.58%	2,117,439	1,499,908		
MWG	57,600	0.17%	-0.69%	3,225,301	2,932,100		
GVR	16,000	0.31%	-7.71%	1,589,130	2,041,662		
SSI	17,500	1.45%	0.57%	23,868,714	22,401,625	HPG: The high inventory is the reality in recent quarters of the steel industry. In Q2/2022, the steel industry had a record inventory of more than 110,000 bil VND, an increase of 20,000 bil QoQ. In this year, HPG accounted for more than half with more than 57,500 bil VND (including provision for devaluation of 762 bil VND), an increase of 17,500 bil VND QoQ and 11,500 bil VND higher than the peak at the end of the Q3/2021.	
HPG	19,500	4.28%	8.33%	52,368,829	39,126,321		

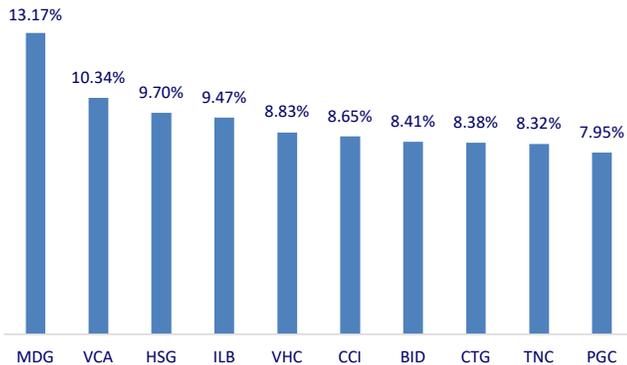
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

