

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,061.85	1.03%	-29.13%
VN30	1,061.39	0.97%	-30.89%
HNX	227.89	1.40%	-51.92%
UPCOM	80.16	1.51%	-28.86%
Net Foreign buy (B)	264.18		
Total trading value (B)	16,104.64	63.53%	-48.17%

The stock market ended October 14 with a strong bounce in ATC. VN-Index closed the day with an increase of 10.89 points to 1,061.85 points. HNX-Index increased to 227.89 points.



Kospi Hang Seng 16.587.69 1.21% -29.11% STI (Singapore) 3,039.61 -0.03% -2.69% 1,560.78 0.00% -5.84% SET (Thái Lan) Crude oil (\$/barrel) 88.28 -0.76% 15.40% Gold (\$/ounce) 1,661.80 -0.43% -8.73% YTD (bps) VIETNAM ECONOMY 1D (bps) Vnibor 5.48% -103 467 Deposit interest 12M 6.60% 0 100 5 year-Gov. Bond 4.77% 6 376 10 year-Gov. Bond 4.88% 14 288

24,247

23,974

3,424

0.19%

-1.38%

-0.38%

5.70%

-9.42%

-6.40%

increased by 1.84%, reaching 3,071.99 points, Kospi (South Korea) increased by 0.27%, reaching 2,212.55 points, Hang Seng (Hong Kong) increased by 1.21%, reaching 16,587.69 points.

The Government and the Ministry of Transport set a goal of "super" Long Thanh airport project (Dong Nai) to serve the first flight on September 2, 2025. Up to now, although some component projects are behind schedule of site clearance and construction, the Ministry of Transport is still confident that the project will finish on time.

EVENT CALENDER								
Ticker	Ex-right Date	Last register Date	st register Date Exercise Date		Rate	Value		
ТСТ	10/14/2022	10/17/2022	11/10/2022	Cash		500		
VSA	10/14/2022	10/17/2022	10/21/2022	Cash		2,500		
HTV	HTV 10/14/2022		11/10/2022	Cash		800		
ACG	10/14/2022	10/17/2022	11/4/2022	Cash		1,100		
CMP	10/17/2022	10/18/2022	10/28/2022	Cash		32		
NVL	10/17/2022	10/18/2022		Stock	1:0.2475			
DXS	10/17/2022	10/18/2022		Stock	100:10			
CKG	10/19/2022	10/20/2022		Stock	100:10			
DINETREE CECURITIES CORROBATION								

PINETREE SECURITIES CORPORATION

USD/VND

**EUR/VND** 

CNY/VND

## **SELECTED NEWS**

Foreign media positively evaluates the investment and production environment in Vietnam;

Excluding 6,800 MW of coal-fired power in the draft Power Plan VIII;

Da Nang ranks fourth in the country in terms of GRDP growth rate;

Asian countries "burn" 50 billion USD in foreign exchange reserves in September only to protect their local currencies against the USD;

China overtakes Germany to become the world's second largest auto exporter;

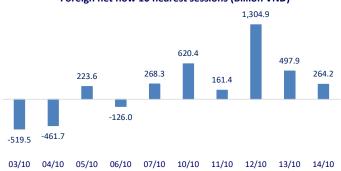
Despite rising tensions, Russia and NATO will both conduct nuclear exercises.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	68,100	2.41%	2.10%	2,387,240	2,621,002	VPB: Asia Risk Magazine has just honored Vietnam Prosperity Commercial Joint
BID	33,000	1.69%	13.01%	2,928,985	3,649,438	Stock Bank (VPBank) as "Top Excellent Bank in 2022 - Vietnam House of The Year
CTG	22,700	1.34%	13.78%	8,597,949	10,378,075	2022" in the field of Risk Management. This is the second time in a row that
ТСВ	25,700	1.58%	-5.69%	11,118,389	11,408,674	VPBank has been awarded this prestigious award. Accordingly, thanks to
VPB	16,150	0.94%	5.21%	15,061,329	20,268,326	abundant capital, by June 2022, the capital adequacy ratio (CAR) according to
MBB	17,800	2.30%	5.01%	21,660,837	21,846,605	Basel II standards of the consolidated bank reached 14.3%, far exceeding the
HDB	17,000	1.19%	-2.58%	2,923,476	2,371,280	requirement of the State Bank of 8% and access to leading banks in the region.
TPB	20,600	0.00%	-7.83%	3,524,840	4,334,101	
STB	17,650	0.00%	5.37%	49,525,007	36,892,226	
VIB	20,200	2.54%	1.00%	5,963,239	5,534,484	
ACB	20,850	4.51%	11.80%	6,456,611	5,111,397	
NVL	76,000	0.66%	-3.80%	3,137,818	3,386,545	Many projects on the coast and in prime locations of Da Nang have been slow to
KDH	26,500	0.00%	6.00%	3,216,614	5,014,180	implement, the "golden land" has been abandoned for many years.
PDR	48,950	0.00%	-1.11%	2,345,462	2,713,948	
GAS	109,800	1.67%	7.65%	678,249	892,795	Prime Minister Pham Minh Chinh requested research to shorten the petrol price
POW	10,800	1.89%	1.41%	23,633,192	21,814,047	adjustment cycle.
PLX	33,700	0.00%	5.97%	1,869,406	2,337,841	
VIC	59,700	-1.16%	-0.83%	1,353,597	2,097,969	VIC: Vinfast and Petrolimex officially opened the electric vehicle charging service
VHM	51,900	-1.70%	-3.53%	2,539,722	3,475,943	at the first 10 petrol stations.
VRE	25,200	-1.56%	-3.08%	1,264,115	1,444,506	
VNM	74,000	0.27%	6.02%	2,241,565	3,047,312	MSN: Masan group member continues to be recognized in Top 10 Strong Brands
MSN	79,000	0.38%	-3.07%	2,270,704	2,389,079	in Vietnam 2022.
SAB	188,400	-0.84%	0.75%	172,795	262,001	
BVH	50,700	2.94%	5.19%	1,778,575	2,278,928	HPG: Within a week, Hoa Phat brand had 3 reductions in construction steel
VJC	109,000	0.28%	-5.22%	523,953	433,496	prices, down to about 14.5 - 14.6 million VND/ton. The company said that in
FPT	74,000	1.37%	0.00%	1,784,944	2,079,093	September construction steel consumption reached 318,000 tons, down 3%
MWG	59,900	3.99%	10.93%	5,434,684	6,561,724	compared to the same period in 2021. Hoa Phat's construction steel sales this
GVR	16,450	2.81%	1.74%	3,665,968	3,397,660	month fell to the lowest level since April.
SSI	17,900	2.29%	6.55%	34,305,306	41,601,799	
HPG	19,450	-0.26%	10.51%	38,389,134	42,168,424	

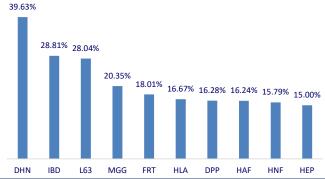
## Top most traded tickers (Volume - in million)

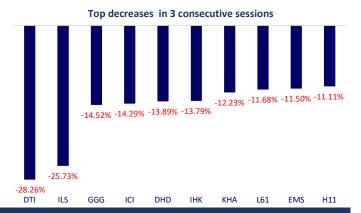


## Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions





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