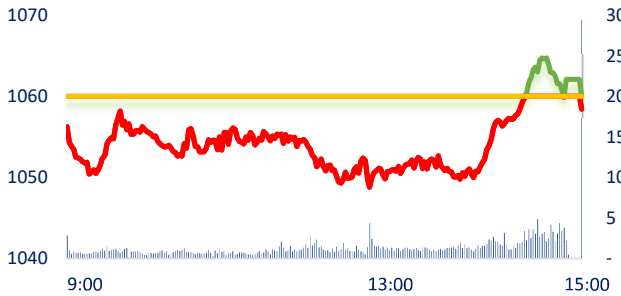
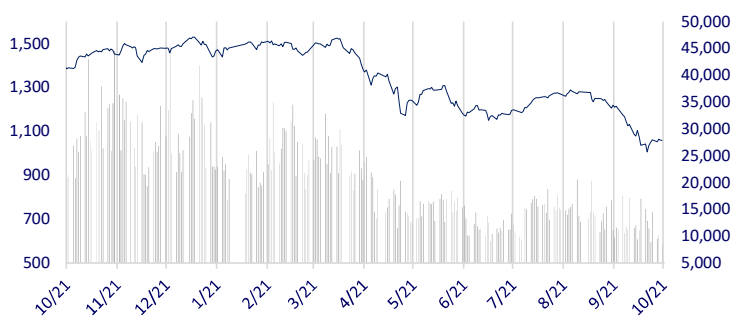
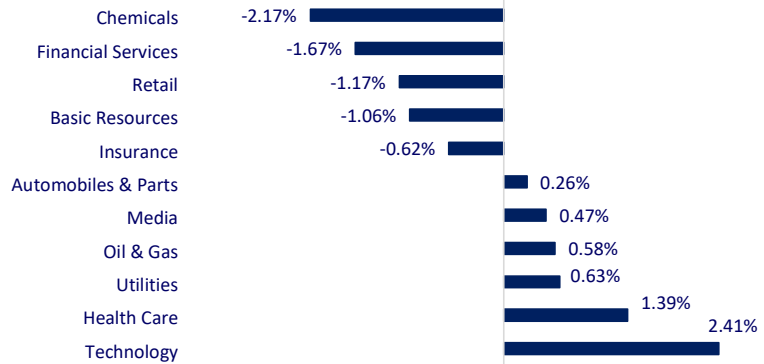


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,058.45	-0.15%	-29.36%
VN30	1,053.26	-0.04%	-31.42%
HNX	225.88	-0.89%	-52.34%
UPCOM	80.78	0.14%	-28.31%
Net Foreign buy (B)	196.03		
Total trading value (B)	9,355.07	-1.70%	-69.89%

On October 20: derivatives gained strongly, VN-Index suddenly reversed and narrowed the decline. End of ATC session, VN-Index dropped 0.15%. The driving force for the recovery at the end of the session came from the support efforts of large-cap stocks, including banking, oil and gas, and technology groups such as VCB, GAS, FPT, VNM, ACB, BID, etc.

INTRADAY VNINDEX 10/20/2022

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1VFN30	17,920	-0.50%	-30.62%
FUEMAV30	12,480	0.65%	-31.01%
FUESSV30	12,990	0.31%	-31.63%
FUESSV50	15,540	-1.21%	-32.14%
FUESSVFL	13,280	-0.15%	-40.93%
FUEVFN30	23,090	0.96%	-17.68%
FUEVN100	13,390	0.68%	-37.66%
VN30F2303	1,030.60	-1.09%	
VN30F2212	1,039.90	-0.17%	
VN30F2211	1,037.20	-0.09%	
VN30F2210	1,058.00	0.47%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	27,006.96	0.40%	-6.20%
Shanghai	3,035.05	0.05%	-16.61%
Kospi	2,218.09	0.37%	-25.51%
Hang Seng	16,280.22	0.72%	-30.42%
STI (Singapore)	3,018.09	-0.16%	-3.38%
SET (Thái Lan)	1,594.08	0.34%	-3.83%
Brent crude oil (\$/barrel)	93.65	1.57%	22.42%
Gold (\$/ounce)	1,637.20	0.44%	-10.08%

Asian stocks rebounded strongly in the session of October 20 after the red session in most markets yesterday. In Japan, the Nikkei 225 increased by 0.4% to 27,006.96 points. Hong Kong's Hang Seng Index increased by 0.72% to 16,280.22 points. South Korea's Kospi index advanced 0.37% to 2,218.09 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.10%	0	329
Deposit interest 12M	6.60%	0	100
5 year-Gov. Bond	4.73%	-4	372
10 year-Gov. Bond	4.78%	-3	278
USD/VND	24,680	0.37%	7.59%
EUR/VND	24,737	0.57%	-6.54%
CNY/VND	3,461	0.26%	-5.39%

In the first 9 months of 2022, Vietnam's disbursement of investment capital reached over 15 billion USD - the highest level in the past 5 years, typically OECD companies are also tending to Vietnam to diversify the supply chain. According to the OECD Secretary General, Vietnam is one of the few countries that has avoided a recession related to COVID-19.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MPC	10/20/2022	10/21/2022		Stock	1:1	
MPC	10/20/2022	10/21/2022	12/23/2022	Cash		2,300
VNL	10/21/2022	10/24/2022	11/4/2022	Cash		700
SHA	10/21/2022	10/24/2022	11/10/2022	Cash		500
BKG	10/24/2022	10/25/2022		Stock	100:5	
ICC	10/24/2022	10/25/2022	11/11/2022	Cash		5,340
SCR	10/25/2022	10/26/2022		Stock	100:8	
NBP	10/25/2022	10/26/2022	11/8/2022	Cash		1,500

SELECTED NEWS

The Ministry of Industry and Trade proposes to increase line of credit for petroleum enterprises

Ho Chi Minh City: Revenue from the natural resources and environment industry is more than VND 35,500 billion

Shrimp exports to the US and EU market fell sharply

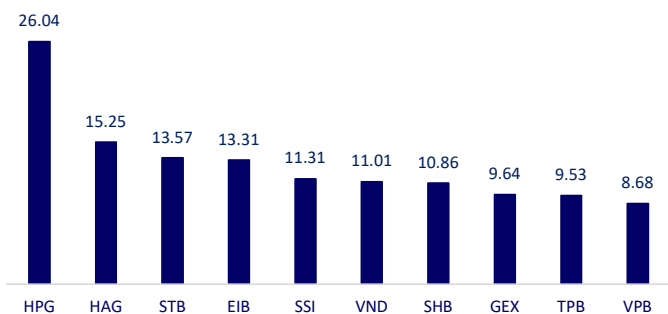
EU summit: Gas price cap still elusive as leaders meet again over energy crunch

30% of Ukraine's power stations destroyed

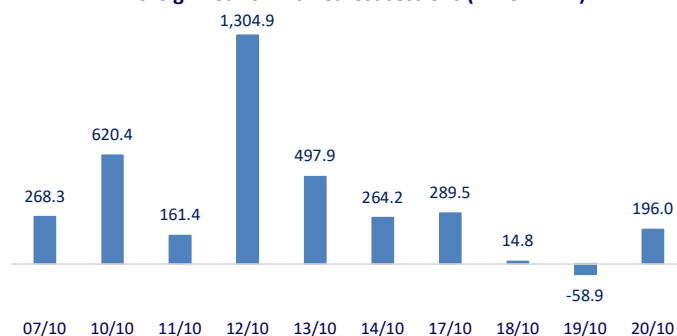
FITCH: US economy may face recession like 1990s

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	69,200	1.91%	4.06%	2,313,121	2,303,156	VPB: In 9 months of 2022, VPBank recorded a consolidated pre-tax profit of more than VND 19.8 trillion, up 69% over the same period, completing 67% of the profit plan for 2022. Thanks to business diversification, total consolidated operating income reached VND 45 trillion, up nearly 36% over the same period, asset quality was stable; capital adequacy ratio (CAR) and loan-to-deposit ratio (LDR) were maintained. Net profit from service activities of the consolidated bank in 9M/2022 increased by 59.2%, bringing the proportion of non-interest income in the operating income structure of the consolidated bank to over 30%.
BID	33,150	0.45%	2.16%	2,145,901	3,221,148	
CTG	23,250	0.22%	3.79%	6,953,938	7,944,743	
TCB	24,600	-2.38%	-2.77%	8,305,280	8,018,989	
VPB	15,950	0.00%	-0.31%	13,411,938	16,411,221	
MBB	17,150	-2.00%	-1.44%	11,317,724	13,332,218	
HDB	16,800	0.60%	0.00%	4,041,254	4,307,737	
TPB	20,600	0.24%	0.00%	3,044,986	3,533,557	
STB	17,150	-0.87%	-2.83%	26,896,699	24,332,345	
VIB	19,950	-2.21%	1.27%	2,307,234	3,104,088	
ACB	21,350	1.18%	7.02%	5,683,501	5,977,114	In the end of August, outstanding loans in the real estate sector increased by nearly 15.7% compared to the end of 2021, accounting for about 20.9% of the total outstanding loans of the economy.
NVL	75,100	0.13%	-0.53%	2,371,380	2,215,179	
KDH	25,500	-1.35%	-3.77%	1,979,545	2,475,697	
PDR	49,000	-1.01%	0.10%	2,101,176	2,193,327	
GAS	110,900	1.65%	2.69%	458,777	807,514	
POW	10,850	-1.36%	2.36%	12,673,438	11,626,868	
PLX	33,500	0.75%	-0.59%	1,524,779	1,873,000	
VIC	58,600	0.17%	-2.98%	1,795,654	2,097,069	
VHM	50,000	0.00%	-5.30%	4,114,587	4,881,774	
VRE	25,100	-0.40%	-1.95%	2,437,964	2,273,651	
VNM	77,500	1.17%	5.01%	3,422,633	4,050,060	VIC: Within the framework of the Paris Motor Show 2022, VinFast has been honored as "The Rising Star" by AUTOBEST - a prestigious car evaluation organization in Europe.
MSN	80,200	0.25%	1.91%	2,409,564	2,722,411	
SAB	191,300	0.21%	0.68%	200,821	200,563	
BVH	51,000	-0.39%	3.55%	1,087,691	1,145,697	
VJC	108,900	-0.18%	0.18%	316,180	325,845	
FPT	77,800	3.05%	6.58%	2,768,115	3,181,944	
MWG	58,400	-1.02%	1.39%	2,953,139	4,009,100	
GVR	16,200	-2.11%	1.25%	1,902,650	2,275,847	
SSI	17,400	-1.42%	-0.57%	20,972,533	21,310,882	
HPG	18,100	-1.63%	-7.18%	51,652,134	44,844,425	
						FPT: At Vietnam Blockchain Summit 2022, FPT introduced typical products such as: Teaching and learning platform based on social construction method - Edunext; Payment solution by letter of credit bank documents - eTradevn. In particular, eTradevn is the first domestic Blockchain Letter of Credit (L/C) platform in Vietnam, researched by FPT IS - a member company of FPT Corp and two leading commercial banks.

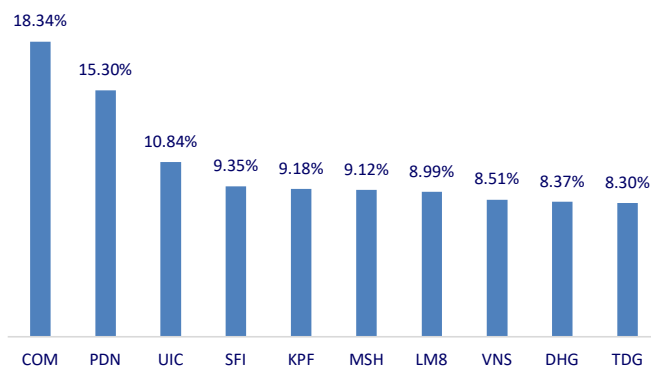
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top most increases in 3 sessions



Top most decreases in 3 sessions

