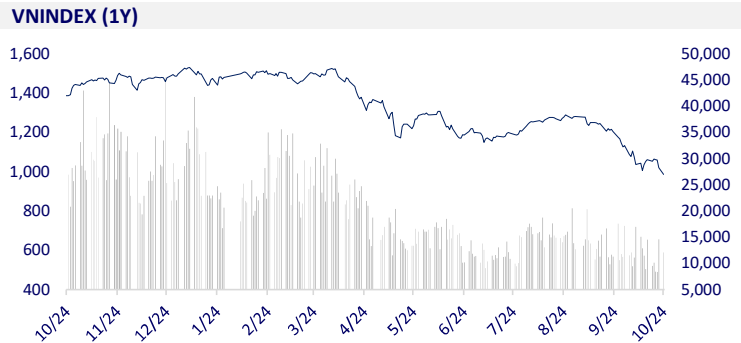
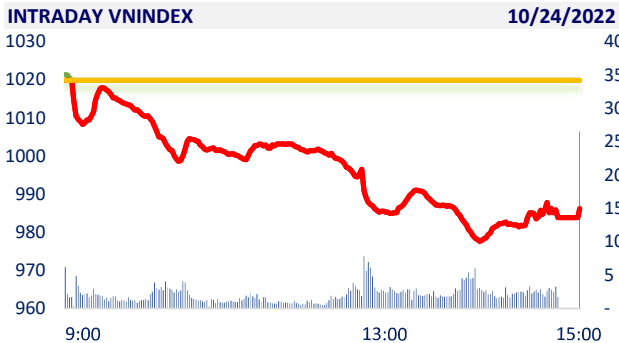
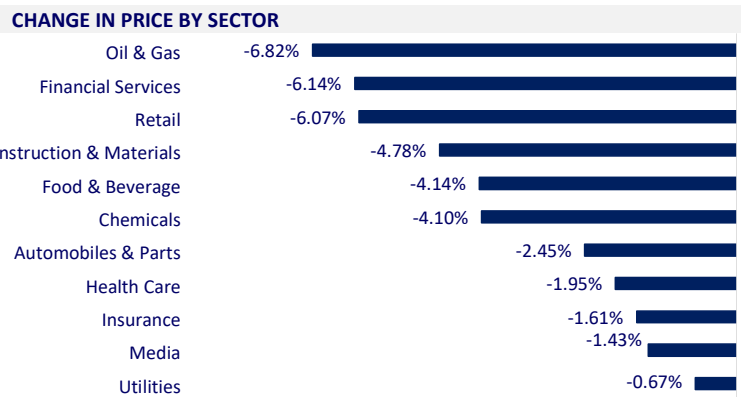


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	986.15	-3.30%	-34.18%
VN30	973.88	-3.63%	-36.58%
HNX	209.50	-3.64%	-55.80%
UPCOM	76.45	-2.70%	-32.15%
Net Foreign buy (B)	98.01		
Total trading value (B)	13,705.76	-17.64%	-55.89%

In the past 2 sessions, the VN-Index dropped 73 points (equivalent to nearly 7%) to 986.15 points, the lowest level since the end of November 2020. This is also the price range of VN-Index before the COVID-19 epidemic hit. Compared to the peak of 1,528 points at the beginning of the year, VN-Index "evaporated" more than 550 points, equivalent to a decrease of 35%.



ETF & DERIVATIVES		1D	YTD
E1VFN30	16,500	-3.45%	-36.12%
FUEMAV30	11,500	-3.36%	-36.43%
FUESSV30	11,610	-6.45%	-38.89%
FUESSV50	14,440	-5.81%	-36.94%
FUESSVFL	11,700	-5.65%	-47.95%
FUEVFN30	20,860	-3.87%	-25.63%
FUEVN100	12,380	-3.58%	-42.36%
VN30F2303	935.50	-6.53%	
VN30F2212	940.50	-4.03%	
VN30F2211	939.60	-4.02%	
VN30F2210	942.00	-4.37%	



GLOBAL MARKET		1D	YTD
Nikkei	26,974.90	-1.09%	-6.31%
Shanghai	2,977.56	-2.02%	-18.19%
Kospi	2,236.16	-0.63%	-24.90%
Hang Seng	15,180.69	-6.36%	-35.12%
STI (Singapore)	2,969.95	0.00%	-4.92%
SET (Thái Lan)	1,591.32	0.00%	-4.00%
Crude oil (\$/barrel)	90.56	-1.47%	18.38%
Gold (\$/ounce)	1,652.45	-0.50%	-9.25%

At the end of the session, Asian stocks mostly decreased. Nikkei 225 (Japan), Shanghai (China), Kospi (Korea), Hang Seng (Hong Kong) all dropped. Notably, the Hang Seng index dropped the most in Asia during the session when it dropped 6.36% to 15,180.69 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.64%	63	383
Deposit interest 12M	6.60%	0	100
5 year-Gov. Bond	4.75%	1	374
10 year-Gov. Bond	4.80%	9	280
USD/VND	24,885	0.05%	8.48%
EUR/VND	24,870	-1.38%	-6.04%
CNY/VND	3,493	-0.23%	-4.51%

The Government's report sent to the National Assembly by the Minister of Planning and Investment (MPI) authorized by the Prime Minister shows that the disbursement progress is slow, and many ministries have requested to return trillions billions of public investment capital due to inability to disburse.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BKG	10/24/2022	10/25/2022		Stock	100:5	
ICC	10/24/2022	10/25/2022	11/11/2022	Cash		5,340
SCR	10/25/2022	10/26/2022		Stock	100:8	
NBP	10/25/2022	10/26/2022	11/8/2022	Cash		1,500
AVC	10/26/2022	10/27/2022	11/7/2022	Cash		3,000
BMP	10/26/2022	10/27/2022	12/1/2022	Cash		3,100
HTN	10/27/2022	10/28/2022	11/25/2022	Cash		1,200
PCT	10/27/2022	10/28/2022		Stock	100:20	

SELECTED NEWS

The State Bank continued to sharply increase the selling price of USD, the bank exchange rate simultaneously hit the ceiling;

A series of ministries, sectors and localities "rushed" to ask for the return of public investment capital;

The number of Vietnamese air passengers dropped sharply in October;

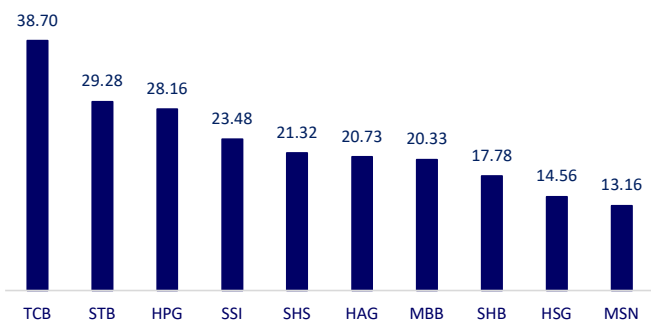
Thousands of people in the UK protested to rejoin the EU, considering Brexit a failure;

Hungary will veto new EU sanctions on Russian gas;

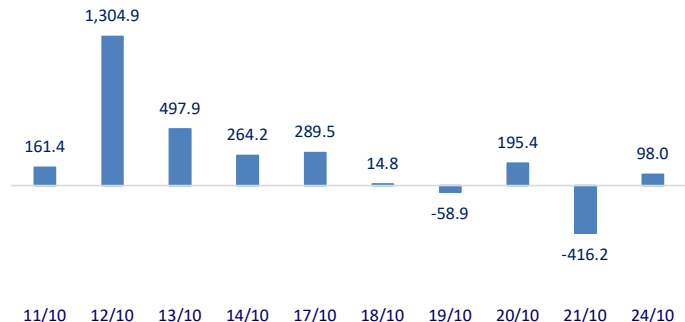
Moody's downgrades UK debt outlook to 'negative'.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	68,000	0.00%	2.56%	1,080,442	1,236,923	TPB: Tien Phong Commercial Joint Stock Bank (TPBank) has just announced its 9-month financial report for 2022 with outstanding business results and strong operating indicators. TPBank completed 72% of the whole year profit plan with accumulated pre-tax profit of VND5,926 billion, increasing VND1,532 billion over the same period. Asset quality, intrinsic strength, and financial capacity are always at the top of the industry, with the pioneering application of Basel III standards, capital adequacy and liquidity indicators managed by the bank very well.
BID	30,350	-6.90%	-7.19%	1,826,192	3,225,908	
CTG	21,000	-3.00%	-6.87%	8,997,315	7,611,049	
TCB	21,300	-6.99%	-15.14%	15,662,905	17,172,033	
VPB	15,400	-0.96%	-3.45%	17,477,583	21,879,217	
MBB	15,600	-3.11%	-10.86%	26,979,457	28,594,410	
HDB	15,950	-3.33%	-3.33%	3,167,492	3,563,101	
TPB	20,150	0.25%	-2.18%	5,101,708	5,484,604	
STB	14,850	-6.90%	-18.18%	37,274,642	40,077,884	
VIB	18,850	-1.82%	-5.28%	3,295,119	3,167,503	
ACB	19,500	-4.41%	-6.92%	4,357,923	4,849,945	KDH: As planned, Khang Dien House will open for sale the second phase of The Classia project in November. In addition, the high-rise projects Privia and Clarita are expected to start selling in 2023.
NVL	74,400	-0.80%	-0.80%	2,882,601	2,927,552	
KDH	22,200	-6.92%	-13.28%	1,618,457	3,143,368	
PDR	47,000	-3.49%	-5.24%	1,452,857	1,705,887	
GAS	107,200	0.00%	-3.86%	795,791	1,061,343	POW: PV Power Services and FHS signed a 3-year regular maintenance and repairing contract.
POW	9,880	-4.08%	-11.39%	21,327,648	21,699,453	
PLX	29,300	-6.98%	-10.94%	2,161,715	2,489,840	
VIC	56,500	-0.53%	0.89%	2,329,749	2,381,226	VIC: ADB has arranged a USD 135 million climate change financing package for VinFast to support the production of electric buses and the vehicle charging stations in Vietnam.
VHM	44,600	-6.99%	-9.90%	2,443,095	5,937,325	
VRE	22,350	-6.88%	-10.24%	2,422,040	3,052,756	SAB: On December 21, Saigon Beer - Alcohol - Beverage Corporation will close the list of shareholders to advance the 2022 dividend at the rate of 25% in cash.
VNM	74,000	-3.90%	-0.13%	2,211,881	2,762,006	
MSN	72,800	-2.67%	-7.85%	2,086,048	2,014,024	
SAB	181,000	-6.22%	-2.22%	447,128	481,690	
BVH	47,900	-0.31%	-5.52%	1,764,280	1,272,551	
VJC	107,000	-1.74%	-1.83%	274,302	430,573	
FPT	71,100	-3.79%	-3.66%	2,661,538	2,619,187	
MWG	50,600	-6.99%	-14.09%	5,858,591	7,776,080	
GVR	14,050	-6.95%	-15.36%	2,203,047	3,142,687	
SSI	15,100	-6.79%	-16.11%	33,286,930	37,652,395	
HPG	16,400	-2.96%	-14.81%	48,030,652	40,906,517	HPG: Hoa Phat's share price has dropped in 6 consecutive sessions, in the context that other enterprises in the steel industry have continuously announced poor third-quarter business results. After exactly 2 years since passing the milestone of 100,000 billion in capitalization, Hoa Phat has returned to its initial value.

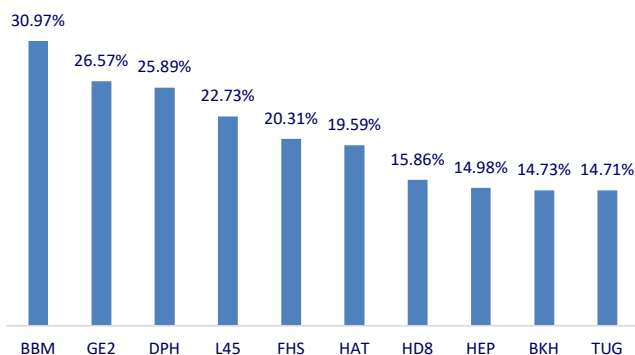
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

