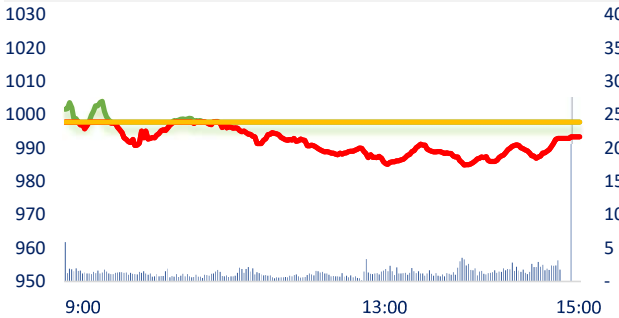
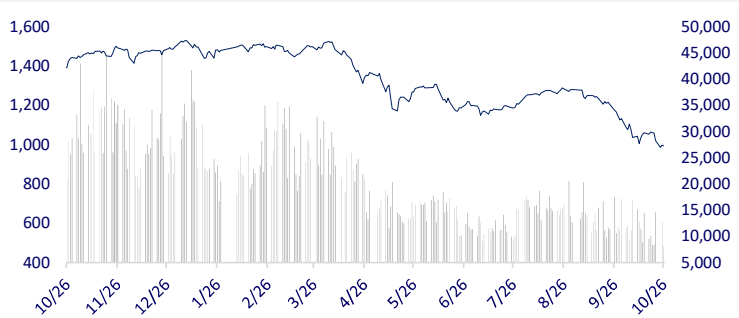
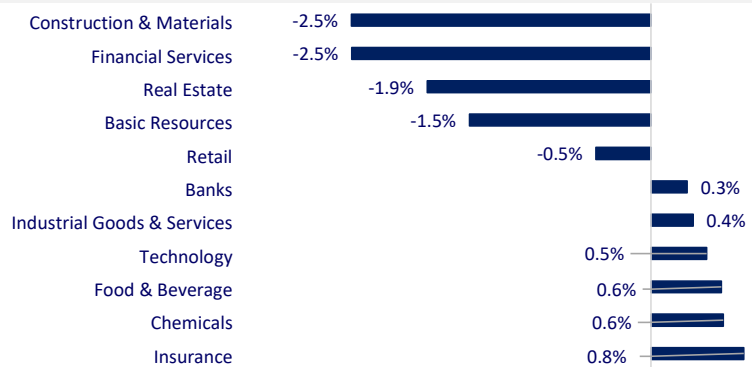


VIETNAM STOCK MARKET	1D	YTD
VN-INDEX	993.36 -0.44%	-33.70%
VN30	990.41 -0.11%	-35.51%
HNX	205.95 -1.00%	-56.55%
UPCOM	75.85 -0.52%	-32.69%
Net Foreign buy (B)	-38.89	
Total trading value (B)	8,929.25 -36.66%	-71.26%

At the end of the session, VN-Index dropped 4.34 points, to 993.36. HNX-Index dropped 2 points to nearly 206 points. Real estate is still the group that has the most negative impact on the market due to the poor performance of VIC, VHM, and VRE today. Besides, many large-cap stocks such as VGC, HPG, and SAB also contributed to the market decline.

INTRADAY VNINDEX 10/26/2022

VNINDEX (1Y)

ETF & DERIVATIVES 1D YTD

E1VFN30	16,680	0.42%	-35.42%
FUEMAV30	11,700	1.74%	-35.32%
FUESSV30	12,210	1.67%	-35.74%
FUESSV50	14,700	-1.34%	-35.81%
FUESSVFL	12,030	1.09%	-46.49%
FUEVFNVD	21,500	0.28%	-23.35%
FUEVN100	12,610	0.48%	-41.29%
VN30F2303	961.90	0.94%	
VN30F2212	959.60	1.43%	
VN30F2211	962.90	0.83%	
VN30F2210	967.50	0.68%	

CHANGE IN PRICE BY SECTOR

GLOBAL MARKET 1D YTD

Nikkei	27,431.84	0.67%	-4.72%
Shanghai	2,999.50	0.78%	-17.59%
Kospi	2,249.56	0.65%	-24.45%
Hang Seng	15,317.67	1.00%	-34.53%
STI (Singapore)	3,008.38	0.81%	-3.69%
SET (Thái Lan)	1,596.46	-0.26%	-3.69%
Brent oil (\$/barrel)	92.02	1.37%	20.29%
Gold (\$/ounce)	1,673.45	1.16%	-8.09%

At the end of the session, Asian markets mostly gained. Nikkei 225 (Japan), Shanghai Composite (China), Kospi (Korea) all rose in the range of 0.6-0.7%. In particular, Hang Seng (Hong Kong) increased by 1%, to 15,317.67 points.

VIETNAM ECONOMY 1D (bps) YTD (bps)

Vnibor	5.46%	0	465
Deposit interest 12M	6.60%	0	100
5 year-Gov. Bond	4.76%	-1	375
10 year-Gov. Bond	4.76%	-3	276
USD/VND	24,883	-0.02%	8.47%
EUR/VND	25,636	0.62%	-3.14%
CNY/VND	3,530	1.18%	-3.50%

On October 26, the SBV announced the central exchange rate at 23,698 VND/USD, down 5 VND compared to yesterday. This is the first downward correction after 13 consecutive increases of the central exchange rate with a total increase of 286 VND. Banks simultaneously lowered the selling price of USD in the morning, however, some banks still listed the exchange rate on the ceiling.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
AVC	10/26/2022	10/27/2022	11/7/2022	Cash		3,000
BMP	10/26/2022	10/27/2022	12/1/2022	Cash		3,100
HTN	10/27/2022	10/28/2022	11/25/2022	Cash		1,200
PCT	10/27/2022	10/28/2022		Stock	100:20	
SAM	10/27/2022	10/28/2022		Stock	100:4	
VEA	10/28/2022	10/31/2022	11/30/2022	Cash		4,494
PNJ	10/28/2022	10/31/2022	11/22/2022	Cash		800
CAV	10/31/2022	11/1/2022	11/16/2022	Cash		2,000

SELECTED NEWS

Black-market USD price continued to increase strongly, to 25,450 VND;

Hai Phong: Considering 50% reduction of seaport infrastructure fees for domestic products;

The State Bank net injected nearly 28 trillion VND after raising the operating interest rate;

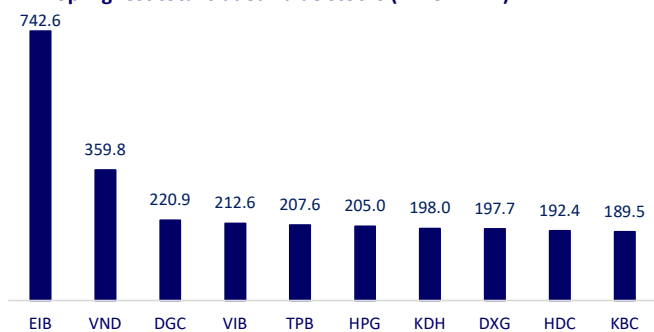
Singapore: Inflation nears 14-year peak;

Energy crisis causes 25% of German companies to cut jobs;

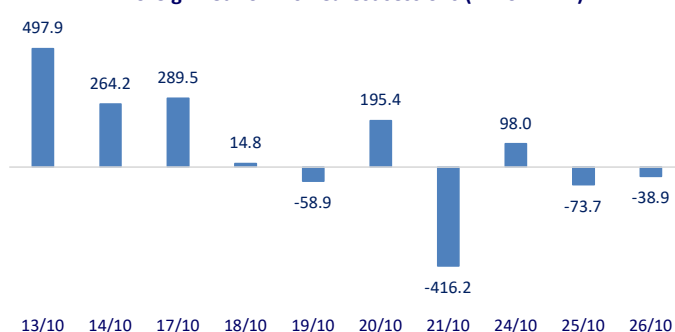
EU seeks mechanism to seize Russia's frozen assets.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	70,000	0.14%	3.09%	947,713	1,019,540	TCB: The data released at the business results update for the first 9 months of Vietnam Technological and Commercial Joint Stock Bank (Techcombank) shows that the bank's CASA ratio in the third quarter continued to decrease by 1% compared to the previous quarter, down to 46.5%. Explaining this, the CFO said that the whole market has insufficient liquidity, leading to the increase of deposits and decrease in CASA. The bank's deposit expenses inevitably increased from 2.1% to 2.4% in the third quarter.
BID	31,700	1.28%	-3.94%	1,326,603	1,876,465	
CTG	22,400	-0.22%	-3.45%	6,479,891	8,194,708	
TCB	21,400	0.47%	-15.08%	6,238,245	5,912,546	
VPB	15,550	0.65%	-2.51%	11,580,032	17,578,368	
MBB	16,400	0.00%	-6.29%	12,978,219	12,754,590	
HDB	15,950	-0.31%	-4.49%	1,781,437	2,024,470	
TPB	20,000	-0.74%	-2.68%	2,326,421	3,284,981	
STB	15,000	0.67%	-13.29%	16,387,193	18,179,191	
VIB	19,050	-1.04%	-6.62%	1,906,897	2,297,481	
ACB	20,650	1.23%	-2.13%	5,007,922	4,295,461	PDR: At the end of the third quarter of 2022, Phat Dat recorded a revenue of VND1,260 billion, bringing a 9-month pre-tax income of VND1,790 billion, up 28% over the same period in 2021.
NVL	74,500	-0.67%	-0.67%	1,877,566	1,491,438	
KDH	21,700	3.33%	-16.05%	4,630,423	5,063,386	
PDR	45,500	-2.57%	-8.08%	1,005,906	1,164,168	
GAS	108,000	0.75%	-1.01%	452,674	437,755	GAS: For the first time since May 2018, PV GAS surpassed Vinhomes, reaching the top 3 by capitalization of the entire stock market.
POW	10,000	0.30%	-9.09%	12,702,453	10,462,745	
PLX	27,750	-0.89%	-16.54%	1,484,844	1,207,041	VIC: VINIF announced to sponsor nearly VND90 billion for 19 Science and Technology projects and 5 Culture - History projects with practical value to contribute to the country development.
VIC	54,800	-2.32%	-6.32%	1,563,760	2,254,876	
VHM	43,500	-2.47%	-13.00%	5,436,939	5,883,814	
VRE	22,200	-3.48%	-11.90%	1,073,611	1,863,846	
VNM	76,000	0.00%	-0.78%	1,422,449	1,695,166	MSN: Masan has just announced a resolution approving the plan to issue 2 batches of corporate bonds with a total value of VND4,000 billion for professional securities investors.
MSN	78,000	4.00%	-2.50%	1,808,950	1,581,441	
SAB	186,100	-0.91%	-2.51%	265,521	269,572	FPT: FPT has just reported a change in ownership of the foreign investors who are major shareholders. Accordingly, since the beginning of October, Dragon Capital has net sold more than 1 million FPT shares, thereby reducing its ownership rate to 4.96% and is no longer a major shareholder of FPT since October 25.
BVH	51,200	2.40%	0.00%	1,115,743	1,151,139	
VJC	107,500	-0.46%	-1.47%	199,529	296,011	
FPT	73,800	0.82%	-2.25%	1,684,947	1,516,957	
MWG	51,900	-0.19%	-12.03%	2,592,697	3,335,808	GVR: 13,500
GVR	13,500	1.50%	-18.43%	3,367,875	2,825,450	
SSI	14,850	-1.33%	-15.86%	20,790,998	22,716,571	HPG: 16,900
HPG	16,900	-1.17%	-8.15%	20,944,708	26,395,764	

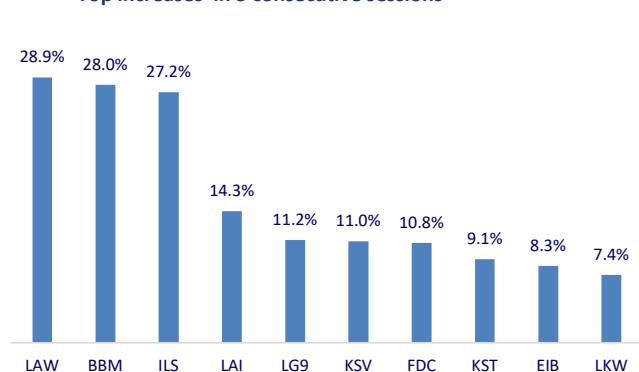
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

