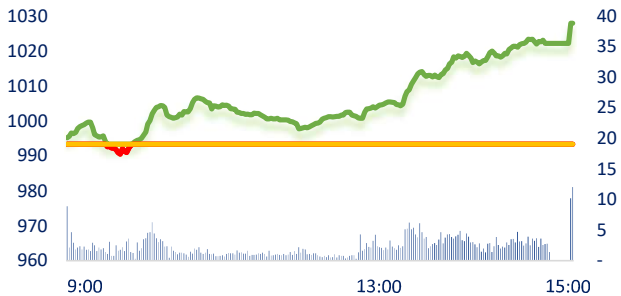
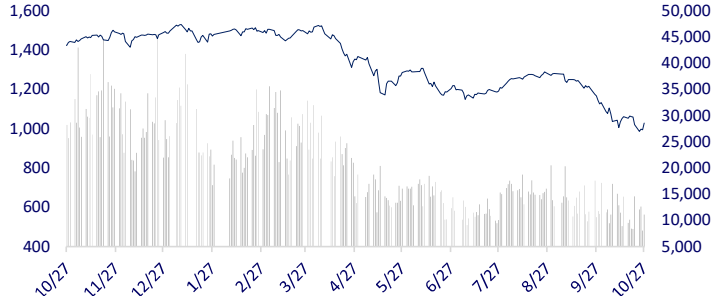
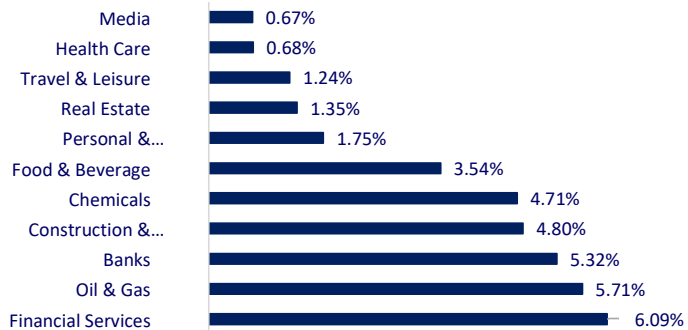


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,028.01	3.49%	-31.39%
VN30	1,028.50	3.85%	-33.03%
HNX	213.63	3.73%	-54.93%
UPCOM	77.28	1.89%	-31.42%
Net Foreign buy (B)	-159.14		
Total trading value (B)	12,318.96	37.96%	-60.35%

At the end of the session, VN-Index increased by 34.65 points (3.49%) thereby officially over the 1,000 point. This is the first time the index has risen above 3% in more than 5 months since May 17. This is also the session where Vietnam's stock market gained the most in the world on October 27.

**INTRADAY VNINDEX 10/27/2022**

**VNINDEX (1Y)**


ETF & DERIVATIVES		1D	YTD
E1VFN30	17,340	3.96%	-32.87%
FUEMAV30	12,100	3.42%	-33.11%
FUESSV30	12,660	3.69%	-33.37%
FUESSV50	14,950	1.70%	-34.72%
FUESSVFL	12,870	6.98%	-42.75%
FUEVFNVD	22,370	4.05%	-20.25%
FUEVN100	13,030	3.33%	-39.34%
VN30F2303	1,014.90	5.51%	
VN30F2212	1,016.60	5.94%	
VN30F2211	1,021.10	6.04%	
VN30F2210	1,025.00	5.94%	

**CHANGE IN PRICE BY SECTOR**


GLOBAL MARKET		1D	YTD
Nikkei	27,345.24	-0.32%	-5.02%
Shanghai	2,982.90	-0.55%	-18.05%
Kospi	2,288.78	1.74%	-23.13%
Hang Seng	15,427.94	0.72%	-34.06%
STI (Singapore)	3,015.24	0.23%	-3.47%
SET (Thái Lan)	1,602.33	0.37%	-3.34%
Brent oil (\$/barrel)	94.21	0.36%	23.15%
Gold (\$/ounce)	1,665.00	-0.34%	-8.56%

At the end of the session, Asian markets were mixed. Nikkei 225 (Japan) and Shanghai Composite (China) fell 0.32% and 0.55%, respectively. In contrast, Kospi (Korea), Hang Seng (Hong Kong) increased sharply by 1.74% and 0.72%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.00%	-220	419
Deposit interest 12M	7.40%	80	180
5 year-Gov. Bond	4.80%	4	379
10 year-Gov. Bond	4.78%	2	278
USD/VND	24,878	0.00%	8.45%
EUR/VND	25,368	-1.53%	-4.16%
CNY/VND	3,504	-0.82%	-4.21%

Agribank, VietinBank, BIDV have just updated the new deposit interest rates from October 27 and increased sharply in many terms. Accordingly, the highest interest rate at the counter at these three banks is 7.4%/year, applied for terms of 12 months or more, 1%/year higher than before.

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HTN	10/27/2022	10/28/2022	11/25/2022	Cash		1,200
PCT	10/27/2022	10/28/2022		Stock	100:20	
SAM	10/27/2022	10/28/2022		Stock	100:4	
VEA	10/28/2022	10/31/2022	11/30/2022	Cash		4,494
PNJ	10/28/2022	10/31/2022	11/22/2022	Cash		800
CAV	10/31/2022	11/1/2022	11/16/2022	Cash		2,000
ANV	10/31/2022	11/1/2022	12/1/2022	Cash		1,000
PC1	11/1/2022	11/2/2022		Stock	100:15	

## SELECTED NEWS

Vietnam prioritizes attracting high-tech FDI projects;

International visitors to Hanoi increase beyond all forecasts;

National Assembly member: Domestic investors can buy technology to make urban railways;

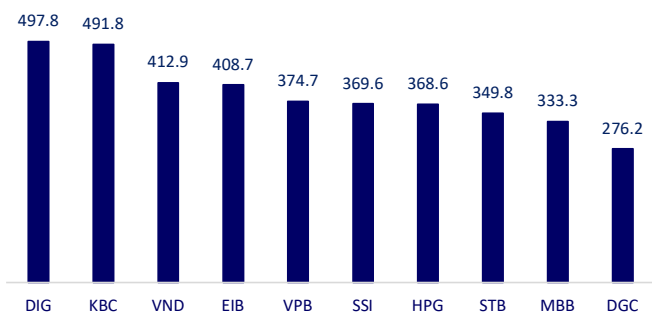
Meta shares plummeted due to the loss of business;

World Bank predicts energy prices will fall 11% by 2023;

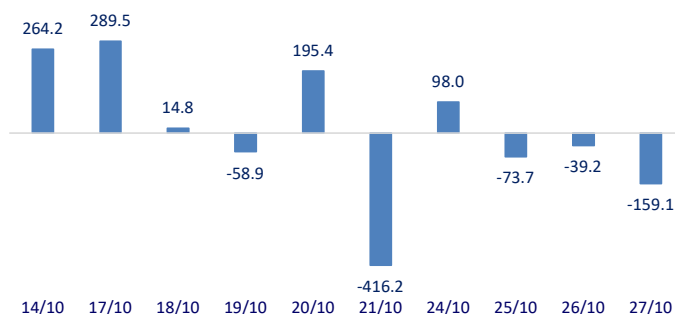
Morgan Stanley Slashes China Stock Outlook After Party Congress.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	71,700	2.43%	3.61%	1,991,547	2,345,033	HDB: According to data for the first 9 months of 2022, HDBank's pre-tax income reached VND8,016 billion, up 31.7% over the same period and completing 82% of the year plan. Capital adequacy was 15.3% and almost 2 times higher than the minimum requirement of 8%. Total capital of the bank reached over VND353 trillion, of which deposits from customers increased by 13.4% compared to December 31, 2021 and tripled the deposit growth rate of the whole industry. Credit balance reached approximately VND252 trillion, up 18.1%. Individual bad debt was only 1.1%.
BID	33,900	6.94%	2.26%	3,610,988	2,909,511	
CTG	23,950	6.92%	3.01%	15,926,574	10,879,572	
TCB	22,850	6.78%	-7.11%	14,062,843	7,533,236	
VPB	16,550	6.43%	3.76%	30,401,329	29,618,690	
MBB	17,500	6.71%	2.04%	22,754,587	20,084,307	
HDB	16,600	4.08%	-1.19%	3,428,253	3,600,140	
TPB	21,000	5.00%	1.94%	7,727,656	6,986,591	
STB	16,050	7.00%	-6.41%	37,786,942	31,065,393	
VIB	19,900	4.46%	-0.25%	3,816,262	3,676,707	
ACB	22,050	6.78%	3.28%	7,773,252	6,081,767	
NVL	73,900	-0.81%	-1.60%	1,793,303	1,664,409	KDH: Ms. Mai Tran Thanh Trang, Chairman of the Board of Directors of KDH, registered to buy 10 million KDH shares. The transaction is expected to be carried out from October 31 to November 29, 2022.
KDH	23,000	5.99%	-9.80%	3,354,874	2,085,608	
PDR	45,400	-0.22%	-7.35%	1,322,047	1,311,033	
GAS	110,000	1.85%	-0.81%	830,269	1,009,685	GAS: Vietnam LPG Trading JSC, a subsidiary of GAS, has just announced its financial report for the third quarter of 2022, with revenue and PAT reaching VND1,101 bil and VND5.4 bil, respectively.
POW	10,400	4.00%	-4.15%	17,411,468	14,198,194	
PLX	29,100	4.86%	-13.13%	1,435,172	1,030,158	
VIC	55,000	0.36%	-6.14%	2,801,339	2,897,258	VHM: VHM has just announced its business results for the 3rd quarter of 2022 with net revenue of VND17,805 bil, mainly thanks to the start of handing over 1,300 low-rise units at the VOP 2 project.
VHM	44,000	1.15%	-12.00%	7,046,572	8,051,313	
VRE	23,750	6.98%	-5.38%	3,645,983	2,582,435	
VNM	78,500	3.29%	1.29%	3,611,332	3,739,401	VNM: At the end of the session on October 27, VNM was bought the most by foreign investors with a total value of VND71.8 billion.
MSN	83,000	6.41%	3.49%	2,413,983	2,506,277	
SAB	187,900	0.97%	-1.78%	313,229	325,903	
BVH	53,000	3.52%	3.92%	2,054,710	1,829,703	HPG: Vietnam Report has just cooperated with VietNamNet Newspaper to organize the Ceremony to announce the Top 500 Most Profitable Enterprises in Vietnam and Top 10 Prestigious Companies in the Food - Beverage - Retail - Packaging Industry in 2022. Accordingly, Hoa Phat Group topped the Top 10 most profitable private enterprises in Vietnam 2022.
VJC	108,000	0.47%	-0.83%	194,659	342,566	
FPT	75,800	2.71%	-2.57%	2,137,735	1,828,640	
MWG	53,300	2.70%	-8.73%	5,257,823	4,732,055	
GVR	14,400	6.67%	-11.11%	5,350,735	2,153,540	
SSI	15,850	6.73%	-8.91%	41,693,395	28,298,013	
HPG	17,400	2.96%	-3.87%	35,788,593	34,921,222	

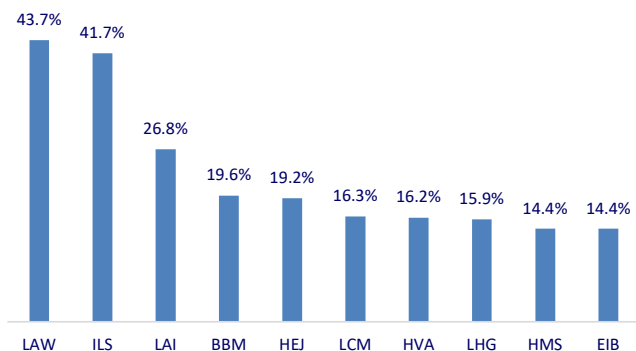
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

