Pinetree SECURITIES

VIETNAM ECONOMY

Deposit interest 12M

5 year-Gov. Bond

10 year-Gov. Bond

Vnibor

USD/VND

EUR/VND

CNY/VND

VN-INDEX

VN30

HNX

UPCOM

Net Foreign buy (B)

Total trading value (B)

MORNING BRIEF

10/5/2022

GLOBAL MARKET		1D	YTD
DJI	30,316.32	2.80%	-16.71%
S&P500	3,790.93	3.06%	-20.67%
NASDAQ	11,176.41	3.34%	-29.00%
VIX	29.07	-3.42%	
FTSE 100	7,086.46	2.57%	-4.28%
DAX	12,670.48	3.78%	-20.24%
CAC40	6,039.69	4.24%	-15.80%
Crude oil (\$/barrel)	86.33	2.96%	12.85%
Gold (\$/ounce)	1,731.60	1.47%	-4.90%

4.93%

5.60%

4.70%

4.85%

24,020

24,567

3,426

1,078.14

1,097.72

235.61

-461.68

13,544.20

82.38

YTD (bps)

412

369

285

4.71%

-7.18%

-6.34%

-28.04%

-28.52%

-50.29%

-26.89%

-56.41%

YTD

0

1D (bps)

0 0

6

9

-0.31%

1.59%

0.03%

-0.76%

-0.39%

-1.07%

-0.46%

2.61%

1D

US stocks extended their rally, gaining for the second consecutive session, helping to relieve some pressure from investors after weeks of losses. Accordingly, the Dow Jones Industrial Average increased by 825.43 points to 30,316.32 points. The S&P 500 increased by 3.06% to 3,790.93 points. The Nasdaq Composite increased by 3.34% to 11,176.41 points. In the first two trading sessions of the week, the S&P 500 gained 5.7%, the strongest two-day streak since March 2020

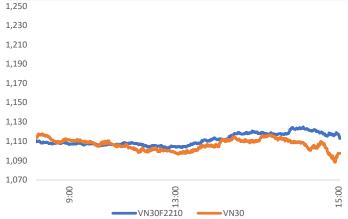
8M/2022, the disbursement rate of Vietnam's ODA has only reached 15.48% of the assigned capital plan. In which, the average disbursement rate of localities is 11.5% of the capital plan, the disbursement rate of ministries and branches is 22.94% of the capital plan. Notably, up to 6 ministries and 8 localities have the current disbursement rate equal to 0% of the capital plan

In the trading session of October 4, self-trading securities companies returned to a net buying of more than 140bil dong after a strong net selling session. Top net buyers included VHM with nearly 34bil dong and other VN30 stocks. VPB was the most net sold stock with 103bil dong. Foreign investors continued to net sell more than 500bil dong, focusing on selling HPG and STB



VN30F2210 VN30 - INTRADAY

VIETNAM STOCK MARKET



SELECTED NEWS

Customs revenue increased by 14.7%

Wood exports to the US market in September decreased by 11%

The Ministry of Transport proposes to soon implement the Quang Tri airport project

The US public debt reaches a record level, surpassing 31 trillion USD

China increases shrimp imports

India's \$1.2 trillion plan to attract businesses from China

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
HU4	10/5/2022	10/6/2022	10/26/2022	Cash		1,000
CLL	10/6/2022	10/7/2022	10/19/2022	Cash		2,400
TV3	10/6/2022	10/7/2022		Stock	20:3	
TDC	10/6/2022	10/7/2022	10/28/2022	Cash		700
BCM	10/7/2022	10/10/2022	10/28/2022	Cash		700
NT2	10/7/2022	10/10/2022	10/20/2022	Cash		650
SLS	10/7/2022	10/10/2022	10/25/2022	Cash		10,000
GMD	10/7/2022	10/10/2022	10/25/2022	Cash		1,200
ASM	10/7/2022	10/10/2022	11/4/2022	Cash		1,500