

GLOBAL MARKET		1D	YTD
DJI	30,273.87	-0.14%	-16.83%
S&P500	3,783.28	-0.20%	-20.83%
NASDAQ	11,148.64	-0.25%	-29.18%
VIX	28.55	-1.79%	
FTSE 100	7,052.62	-0.48%	-4.73%
DAX	12,517.18	-1.21%	-21.20%
CAC40	5,985.46	-0.90%	-16.56%
Crude oil (\$/barrel)	88.19	2.15%	15.28%
Gold (\$/ounce)	1,728.70	-0.17%	-5.06%

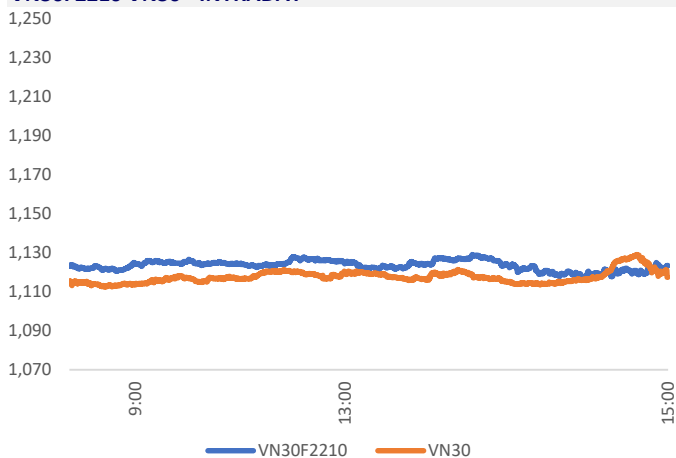
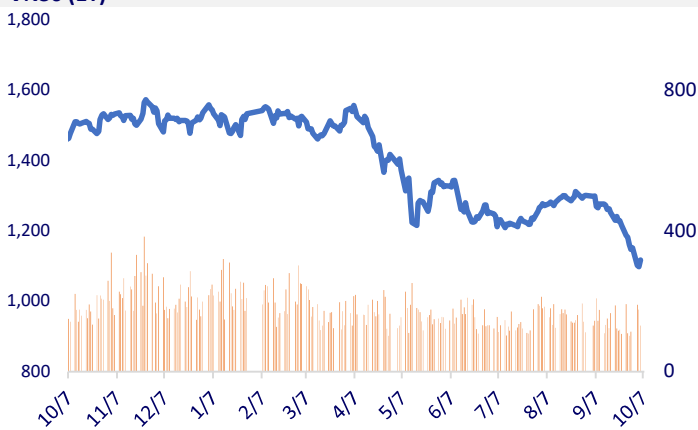
US stocks fell back in the session on October 5, reversing after an increase of nearly 1,600 points in the previous two sessions. Bond yields increased sharply yesterday, with 10-year Treasury yields surpassing 3.7%. The move put pressure on Wall Street for most of the day. The DJIA fell 0.14% to 30,273.87, the S&P 500 fell 0.2% to 3,783.28, and the Nasdaq fell 0.25% to 11,148.64

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	7.88%	295	707
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	4.81%	11	380
10 year-Gov. Bond	4.87%	2	287
USD/VND	24,010	-0.04%	4.66%
EUR/VND	24,271	-1.20%	-8.30%
CNY/VND	3,424	-0.06%	-6.40%

The savings interest rate has been continuously increasing since the State Bank of Vietnam (SBV) raised the operating interest rate at the end of September 2022. At some banks, deposit interest rates are close to 9%/year. Specifically, the highest interest rates on deposit products in the market were up to 8.4%/year, even some banks have the highest 13-month savings deposit interest rates up to 8.8%/year but with a very large deposit

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,104.26	2.42%	-26.30%
VN30	1,117.38	1.79%	-27.24%
HNX	242.12	2.76%	-48.92%
UPCOM	83.79	1.71%	-25.64%
Net Foreign buy (B)	221.78		
Total trading value (B)	10,773.49	-20.46%	-65.33%

Session 5/10, securities company self-trading returned to a net selling of nearly 203bil dong. In which, VPB, HDG and GEX were sold the most. TDC, PNJ and REE were bought the most. On the other side, foreign investors net bought back 226bil dong on HoSE. Top net buying stocks were VHM with 75bil dong, CTG and VIC both net bought over 50bil dong

VN30F2210 VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Proposed new electricity price for daily life, the highest is more than 3,300 VND/kWh
- The Ministry of Natural Resources and Environment proposes to suspend the appraisal of offshore wind power surveys
- Pangasius export turnover to Brazil increased thanks to the price
- US mortgage rates hit 16-year high
- OPEC+ cuts 2 million barrels per day, oil prices immediately surged
- EC proposes ways to limit gas prices to keep energy prices down

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CLL	10/6/2022	10/7/2022	10/19/2022	Cash		2,400
TV3	10/6/2022	10/7/2022		Stock	20:3	
TDC	10/6/2022	10/7/2022	10/28/2022	Cash		700
BCM	10/7/2022	10/10/2022	10/28/2022	Cash		700
NT2	10/7/2022	10/10/2022	10/20/2022	Cash		650
SLS	10/7/2022	10/10/2022	10/25/2022	Cash		10,000
GMD	10/7/2022	10/10/2022	10/25/2022	Cash		1,200
ASM	10/7/2022	10/10/2022	11/4/2022	Cash		1,500
BTP	10/7/2022	10/10/2022	10/31/2022	Cash		1,500