## **Pinetree** SECURITIES

## **MORNING BRIEF**

10/7/2022

GLOBAL MARKET		1D	YTD
DJI	29,926.94	-1.15%	-17.78%
S&P500	3,744.52	-1.02%	-21.64%
NASDAQ	11,073.31	-0.68%	-29.66%
VIX	30.52	6.90%	
FTSE 100	6,997.27	-0.78%	-5.48%
DAX	12,470.78	-0.37%	-21.49%
CAC40	5,936.42	-0.82%	-17.24%
Crude oil (\$/barrel)	88.56	0.42%	15.76%
Gold (\$/ounce)	1,718.50	-0.59%	-5.62%

US stocks fell on October 6, as investors weighed sharp movements in stocks and interest rates at the beginning of the month. Ending Thursday's session, the DJIA fell 1.15% to 29,926.94 points. The S&P 500 index lost 1.02% to 3,744.52 points, the Nasdaq Composite dropped 0.68% to 11,073.31 points. These 3 indexes all opened the session in red. However, all three indexes are aiming to record a gain of more than 4% in the past week, marking the best weekly gain since June 24, 2022

1D (bps	s) YTD (bps)
5 S	6 763
, b	0 0
	- <mark>8</mark> 372
5 -	2 285
-2.479	<mark>%</mark> 2.08%
-0.669	% -8.91%
6 <b>0.06</b> 9	-6.34%
;	0.06

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,074.52	-2.69%	-28.28%
VN30	1,081.36	-3.22%	-29.59%
HNX	235.13	-2.89%	-50.39%
UPCOM	82.41	-1.65%	-26.86%
Net Foreign buy (B)	-126.00		
Total trading value (B)	12,724.51	17.94%	-59.05%

According to newly released data, the accumulated budget revenue of the General Department of Taxation in the first 9 months of the year is estimated at VND 1,102,931 billion, equaling 93.9% of the ordinance estimate, up 21.6% over the same period in 2021. In September, the total state budget revenue managed by tax authorities was estimated at VND 78,200 billion, reaching 6.7% of the ordinance estimate, up 29.1% over the same period last year

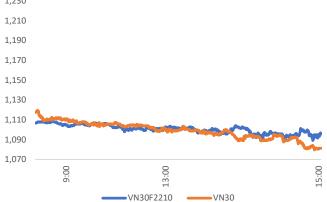
The stock market continued to extend a series of gloomy days to early October. VN-Index fell 5% from the beginning of the week and fell to the lowest level within 20 months, leading to a series of Blue-chips stocks also bottomed out, including HPG. The leading steel stock has fallen 15% since the beginning of October to VND 18,000/share, the lowest in nearly 23 months



## 1,230

1,250

VN30F2210 VN30 - INTRADAY



## SELECTED NEWS

The General Department of Taxation achieved nearly 94% budget revenue, aiming to exceed 15.5% of the whole year estimate

Agency of Foreign Trade: Live hog prices may go up at the end of the year thanks to increased consumption

Electricity of Thailand (EGATi) stops the thermal power project in Quang Tri

Global foreign exchange reserves drop by a record \$1 trillion this year

Malaysia - the 9th country to ratify the CPTPP Agreement

UK: Weak consumption and inflation, many businesses closed

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
BCM	10/7/2022	10/10/2022	10/28/2022	Cash		700
NT2	10/7/2022	10/10/2022	10/20/2022	Cash		650
SLS	10/7/2022	10/10/2022	10/25/2022	Cash		10,000
GMD	10/7/2022	10/10/2022	10/25/2022	Cash		1,200
ASM	10/7/2022	10/10/2022	11/4/2022	Cash		1,500
BTP	10/7/2022	10/10/2022	10/31/2022	Cash		1,500
BSI	10/7/2022	10/10/2022	10/28/2022	Cash		700
MSB	10/10/2022	10/11/2022		Stock	100:30	
ABS	10/11/2022	10/12/2022	10/26/2022	Cash		500
TREE SECURITIES	S CORPORATION					1