

GLOBAL MARKET		1D	YTD
DJI	29,239.19	0.12%	-19.67%
S&P500	3,588.84	-0.65%	-24.90%
NASDAQ	10,426.19	-1.10%	-33.77%
VIX	33.63	3.64%	
FTSE 100	6,885.23	-1.06%	-6.99%
DAX	12,220.25	-0.43%	-23.07%
CAC40	5,833.20	-0.13%	-18.68%
Crude oil (\$/barrel)	88.46	-2.91%	15.63%
Gold (\$/ounce)	1,669.80	-0.60%	-8.29%

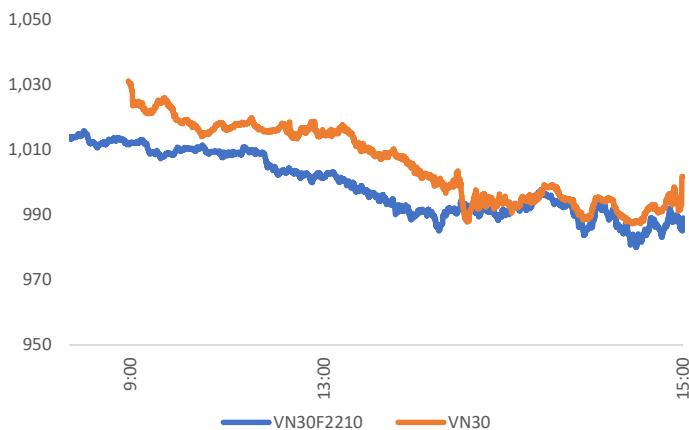
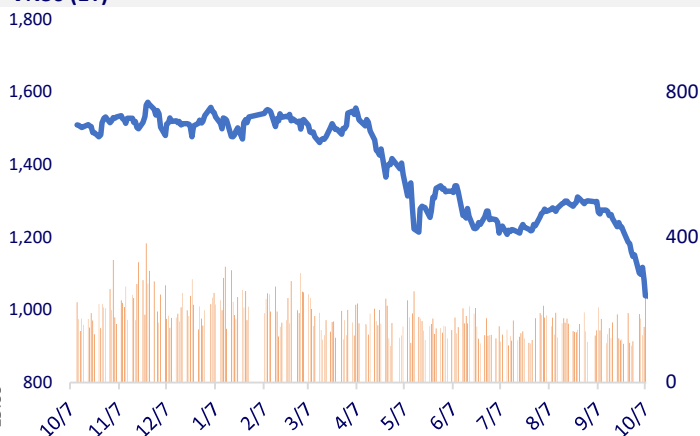
The S&P 500 ended the session down 0.65% to 3,588.84, after recovering from multi-year lows earlier in the session. The Nasdaq Composite Index lost 1.10% to 10,426.19, its lowest close since July 2020. Tuesday's decline marked the 5th consecutive decline of both indexes. Meanwhile, the Dow Jones index advanced 36.31 points (equivalent to 0.12%) to 29,239.19 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	7.47%	-39	666
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	4.76%	2	375
10 year-Gov. Bond	4.88%	3	288
USD/VND	24,075	2.74%	4.95%
EUR/VND	23,918	-0.08%	-9.63%
CNY/VND	3,402	-0.15%	-7.00%

It is estimated that GDP growth in 2022 will be about 8%, the Government expects this target in 2023 to reach about 6.5%; CPI growth rate is expected to be 4.5%. Accordingly, next year's GDP growth target is expected to be significantly lower than this year's prospects; The inflation control threshold has been raised instead of the target of 4% in recent years.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,006.20	-3.48%	-32.84%
VN30	1,001.68	-3.59%	-34.77%
HNX	218.78	-4.82%	-53.84%
UPCOM	77.95	-2.73%	-30.82%
Net Foreign buy (B)	161.39		
Total trading value (B)	14,573.23	-11.53%	-53.10%

The transaction of proprietary trading is clearly showing the two-way: selling strongly on the basis but at the same time opening a long position on derivatives. The net selling value of proprietary trading on HOSE was nearly 440 billion VND, while they opened a strong long position with a net value of 591 billion VND.

VN30F2210 VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Government expects low GDP growth, high CPI control threshold
- Collect VND 1,205 billion in tax from 36 foreign suppliers
- HAWA Vice President: Wood export in 2022 can reach nearly 17 billion USD
- Financial and monetary on October 12: USD increased further, Asian currencies plunged
- The bond market fluctuated abnormally, the Bank of England had to intervene
- The chip industry is in trouble because of the new US policy

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GVR	10/12/2022	10/13/2022	10/27/2022	Cash		410
ICT	10/13/2022	10/14/2022	10/26/2022	Cash		350
SHP	10/13/2022	10/14/2022	10/26/2022	Cash		1,000
TCT	10/14/2022	10/17/2022	11/10/2022	Cash		500
VSA	10/14/2022	10/17/2022	10/21/2022	Cash		2,500
HTV	10/14/2022	10/17/2022	11/10/2022	Cash		800
ACG	10/14/2022	10/17/2022	11/4/2022	Cash		1,100
CMP	10/17/2022	10/18/2022	10/28/2022	Cash		32
CKG	10/19/2022	10/20/2022		Stock	100:10	