pinetree

VIETNAM ECONOMY

Deposit interest 12M

5 year-Gov. Bond

10 year-Gov. Bond

Vnibor

USD/VND

EUR/VND

CNY/VND

VN-INDEX

VN30

HNX

UPCOM

Net Foreign buy (B)

Total trading value (B)

MORNING BRIEF

10/13/2022

GLOBAL MARKET		1D	YTD
DJI	29,210.85	-0.10%	-19.75%
S&P500	3,577.03	-0.33%	-25.15%
NASDAQ	10,417.10	-0.09%	-33.82%
VIX	33.57	-0.18%	
FTSE 100	6,826.15	-1.07%	-7.79%
DAX	12,172.26	-0.77%	-23.37%
CAC40	5,818.47	-0.64%	-18.89%
Crude oil (\$/barrel)	87.25	-2.60%	14.05%
Gold (\$/ounce)	1,680.70	0.21%	-7.69%

7.02%

6.60%

4.80%

4.86%

24,095

24,002

3,409

1,034.81

1,034.93

1,304.27

12,807.65

223.43

78.94

1D (bps)

-45

0

4

-2

VN30 (1Y)

800

10/14 11/14

0.01%

0.07%

-0.06%

2.84%

3.32%

2.13%

1.27%

-12.12%

1D

At the end of the session, the US market continued to decline as investors waited for the important consumer report providing the information on the rate of interest rate hikes of the US Federal Reserve (Fed) in the future. . The Dow Jones Industrial Average fell 28.34 points, or 0.10%, to 29,210.85 points. The S&P 500 index fell 0.33% to 3,577.03 points. The Nasdaq Composite Index fell 0.09% to 10,417.10 points.

YTD (bps)	
621	Around some false rumors about Mr. Luu Quoc Thang - Head of
100	Supervisory Board of Saigon Bank (SCB) and Mr. Diep Bao Chau -
379	Deputy General Director on social networks, SCB has just made an
286	official announcement. SCB affirmed that the rumors about senior
5.03%	personnel on social networks are FALSE, affecting SCB's business
-9.32%	situation.
-6.81%	

YTD -30.93% According to statistics, foreign investors had a net buying session on -32.61% HOSE with 1227.50 billion VND, net buying on HNX with 71.57 billion -52.86% VND and on UPCoM net selling 5.20 billion VND. Notably, money was -29.94% disbursed in many industry groups such as steel, securities, real estate, chemicals... -58.78%



VN30F2210 VN30 - INTRADAY

VIETNAM STOCK MARKET

1,800 800 1,600 1,400 1,200 400 1,000

> 5/14 -6/14 -7/14 -

8/14 -

9/14 10/14

2/14 -3/14 -4/14

12/14

1/14

SELECTED NEWS

Vietnam Steel Association: Consumption fell sharply, steel factories faced high inventories, high prices

Supply chain shifting, opportunities for Vietnamese businesses

Tay Ninh resolutely handles petrol and oil stores waiting for price increases

China cuts gas purchases in winter helping ease Europe's supply pressure

Germany predicts its economy to fall into recession next year

Inflation in Hungary hit a high record in the past 25 years

EV/ENIT	CALENDER
LVLIVI	CALLINDEN

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
NST	10/13/2022	10/14/2022	10/28/2022	Cash		300
ICT	10/13/2022	10/14/2022	10/26/2022	Cash		350
SHP	10/13/2022	10/14/2022	10/26/2022	Cash		1,000
ТСТ	10/14/2022	10/17/2022	11/10/2022	Cash		500
VSA	10/14/2022	10/17/2022	10/21/2022	Cash		2,500
HTV	10/14/2022	10/17/2022	11/10/2022	Cash		800
ACG	10/14/2022	10/17/2022	11/4/2022	Cash		1,100
CMP	10/17/2022	10/18/2022	10/28/2022	Cash		32
CKG	10/19/2022	10/20/2022		Stock	100:10	
PINETREE SECURITIES CORPORATION						