

GLOBAL MARKET		1D	YTD
DJI	29,634.83	-1.34%	-18.58%
S&P500	3,583.07	-2.37%	-25.02%
NASDAQ	10,321.39	-3.08%	-34.43%
VIX	32.02	0.25%	
FTSE 100	6,858.79	0.12%	-7.35%
DAX	12,437.81	0.67%	-21.70%
CAC40	5,931.92	0.90%	-17.30%
Crude oil (\$/barrel)	85.25	-4.17%	11.44%
Gold (\$/ounce)	1,657.45	-0.69%	-8.97%

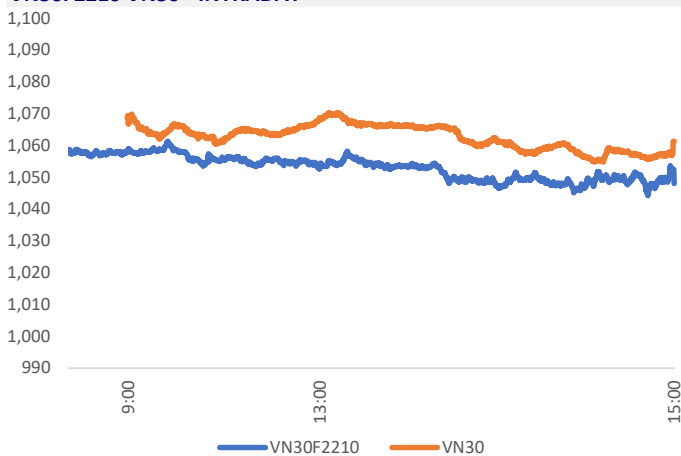
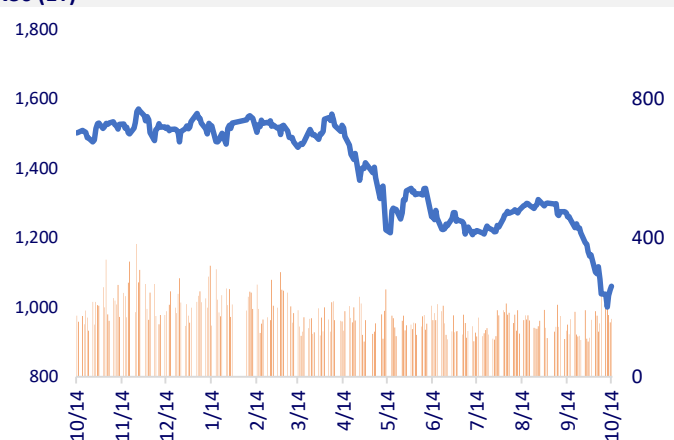
US stocks fell back on Friday (October 14), ending a tumultuous week, a day after recording a historic strong reversal session as investors embraced inflation expectations broadcast in the US. Ending Friday's session, the Dow Jones lost 1.34% to 29,634.83 points. The S&P 500 index dropped 2.37% to 3,583.07 points and recorded the 7th drop in 8 sessions. The Nasdaq Composite Index lost 3.08% to 10,321.39 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.48%	-103	467
Deposit interest 12M	6.60%	0	100
5 year-Gov. Bond	4.77%	6	376
10 year-Gov. Bond	4.88%	14	288
USD/VND	24,265	0.26%	5.78%
EUR/VND	24,242	-0.28%	-8.41%
CNY/VND	3,429	-0.23%	-6.26%

After stalling in a short time, the USD price bounced up on both the banking market and the free market. In the past week, banks all raised the USD price by about 200-220 dong in both directions compared to the end of last week, equivalent to an increase of about 0.9%. Compared to the end of September, the USD exchange rate at banks has increased by about 220-250 dong, equivalent to an increase of 0.9-1%.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,061.85	1.03%	-29.13%
VN30	1,061.39	0.97%	-30.89%
HNX	227.89	1.40%	-51.92%
UPCOM	80.16	1.51%	-28.86%
Net Foreign buy (B)	264.18		
Total trading value (B)	16,104.64	63.53%	-48.17%

Last week, VN-Index touched the lowest level at 998 points after some negative information related to SCB, then recovered thanks to the buying force in the last sessions of the week. Although the liquidity dropped to a 2-year low, the market's upward trend was quite positive with many stocks recovering strongly.

**VN30F2210 VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- More than 5,400 billion VND to invest in 6 railway projects in the period of 2021 - 2025
- Adjusting and supplementing the central budget capital plan in 2022
- Completion of phase 1 - The longest 220kV transmission line in Southeast Asia
- Norway becomes a major gas supplier to the EU
- Asia spent \$50 billion in foreign exchange reserves in September to protect its local currency
- The world is no longer congested, sea freight rates drop sharply

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CMP	10/17/2022	10/18/2022	10/28/2022	Cash		32
NVL	10/17/2022	10/18/2022		Stock	1:0.2475	
DXS	10/17/2022	10/18/2022		Stock	100:10	
CKG	10/19/2022	10/20/2022		Stock	100:10	
HHV	10/19/2022	10/20/2022		Cash & Stock	1:1	10,000
NAB	10/19/2022	10/20/2022		Stock	100:10.2075	
NAB	10/19/2022	10/20/2022		Stock	100:18.7364	
VHC	10/20/2022	10/21/2022	10/28/2022	Cash		2,000
VNL	10/21/2022	10/24/2022	11/4/2022	Cash		700