

10/18/2022



GLOBAL MARKET		1D	YTD
DJI	30,185.82	1.86%	-17.07%
S&P500	3,677.95	2.65%	-23.03%
NASDAQ	10,675.80	3.43%	-32.18%
VIX	31.37	-2.03%	
FTSE 100	6,920.24	0.90%	-6.52%
DAX	12,649.03	1.70%	-20.37%
CAC40	6,040.66	1.83%	-15.79%
Crude oil (\$/barrel)	84.94	-0.36%	11.03%
Gold (\$/ounce)	1,656.45	-0.06%	-9.03%

US stocks rebounded sharply on Monday (October 17), as key earnings reports eased some investors' concerns and oversold technology stocks rebounded. At the end of the session, the Dow Jones index increased by 1.86% to 30,185.82 points. The S&P 500 index advanced 2.65% to 3,677.95 points. The Nasdaq Composite Index increased by 3.43% to 10,675.80 points, its biggest gain since July 2022.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.48%	0	467
Deposit interest 12M	6.60%	0	100
5 year-Gov. Bond	4.71%	-6	370
10 year-Gov. Bond	4.68%	-20	268
USD/VND	24,485	0.91%	6.73%
EUR/VND	24,677	1.79%	-6.77%
CNY/VND	3,453	0.70%	-5.60%

After more than 4 months of implementing Decree No. 34 on extending the payment of taxes for businesses affected by the COVID-19 epidemic, tax authorities have extended over VND 91,000bil in tax for businesses. The total amount of value added tax to be extended is over VND 51,000bil. The extension of arising corporate income tax is VND 40,000bil, personal income tax for business households and individuals is extended at VND 204bil.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,051.58	-0.97%	-29.81%
VN30	1,047.20	-1.34%	-31.81%
HNX	226.46	-0.63%	-52.22%
UPCOM	80.01	-0.19%	-28.99%
Net Foreign buy (B)	289.45		
Total trading value (B)	10,875.69	-32.47%	-65.00%

In the trading session of October 17, the proprietary trading sold a net worth of nearly 38 billion dong, this is the 9th consecutive net selling session recently. In which, TCB, HDG and MCH were the most strongly sold by them.



## **SELECTED NEWS**

More than 91 trillion VND of tax has been extended

Income tax revenue from real estate transfer increased by 96.4% over the same period

Ninh Thuan proposes to exploit the full capacity of Trung Nam's 450MW solar power project

Many French people "can't fill up with gas": More than a quarter of gas stations have no more gas to sell

China's major banks pledge to increase financial support for the economy

The rising dollar becomes a 'nightmare': Goods are not "passed through", many countries are 'running out of' food

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CKG	10/19/2022	10/20/2022		Stock	100:10	
HHV	10/19/2022	10/20/2022		Cash & Stock	1:1	10,000
NAB	10/19/2022	10/20/2022		Stock	100:10.2075	
NAB	10/19/2022	10/20/2022		Stock	100:18.7364	
VHC	10/20/2022	10/21/2022	10/28/2022	Cash		2,000
VNL	10/21/2022	10/24/2022	11/4/2022	Cash		700
VPD	10/21/2022	10/24/2022	11/22/2022	Cash		1,000
HGM	10/21/2022	10/24/2022	10/31/2022	Cash		2,500
LNC	10/21/2022	10/24/2022	11/3/2022	Cash		36