## **Pinetree** SECURITIES

# **MORNING BRIEF**

10/19/2022

GLOBAL MARKET		1D	YTD
DJI	30,523.80	1.12%	-16.14%
S&P500	3,719.98	1.14%	-22.16%
NASDAQ	10,772.40	0.90%	-31.57%
VIX	30.50	-2.77%	
FTSE 100	6,936.74	0.24%	-6.30%
DAX	12,765.61	0.92%	-19.64%
CAC40	6,067.00	0.44%	-15.42%
Crude oil (\$/barrel)	83.19	-2.06%	8.75%
Gold (\$/ounce)	1,657.75	0.08%	-8.95%

US stocks extended their gains for two consecutive sessions on Tuesday (October 18), as positive corporate earnings reports helped extend the early week's rally. The DJIA increased by 1.12% to 30,523.80 points. The S&P 500 index increased by 1.14% to 3,719.98 points. The Nasdaq Composite Index increased by 0.90% to 10,772.40 points.

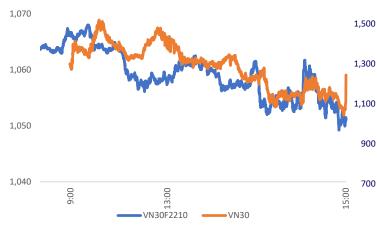
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.92%	-56	411
Deposit interest 12M	6.60%	0	100
5 year-Gov. Bond	4.79%	8	378
10 year-Gov. Bond	4.88%	20	288
USD/VND	24,600	0.47%	7.24%
EUR/VND	24,835	0.64%	-6.17%
CNY/VND	3,466	0.38%	-5.25%
		10	VTD

	1D	YTD
1,063.66	1.15%	-29.01%
1,059.06	1.13%	-31.04%
229.12	1.17%	-51.66%
80.32	0.39%	-28.72%
14.30		
11,911.18	9.52%	-61.67%
	1,059.06 229.12 80.32 14.30	1,059.06 1.13% 229.12 1.17% 80.32 0.39% 14.30

In the 9 months of 2022, the country's economy prospered in almost all fields. Business activities in the third quarter of 2022 grew strongly, especially compared to the same period last year. In the general growth of the economy, the field of agriculture, forestry and fishery increased by 2.99%, contributing 4.04%; industry and construction increased by 9.44%, contributing 41.79%; the service sector increased by 10.57%, contributing 54.17% to the overall growth of the country.

In the session of October 18, the proprietary trading net bought more than 75 billion dong, ending the series of consecutive net selling. However, the net buying force in each ticker was not too strong. VPB, FPT, MIG, VHM, ACB were the strongest net buyers with a net buying value of 7-12 billion dong.

#### VN30F2210 VN30 - INTRADAY





### SELECTED NEWS

OECD forecasts Vietnam's growth to exceed 6% this year and next year

42% of European businesses plan to increase investment capital in Vietnam by the end of 2022

Da Nang attracts another 20 million USD project to Hi-tech Park

Dozens of LNG tankers congested off the coast of Europe amid energy crisis

The burden of the budget deficit of 1 trillion USD of Chinese local authorities

Bank of Japan pledges to maintain super low interest rates

#### **EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
VTP	10/19/2022	10/20/2022		Stock	10000:933	
VTP	10/19/2022	10/20/2022	11/4/2022	Cash		1,500
NAB	10/19/2022	10/20/2022		Stock	100:10.2075	
NAB	10/19/2022	10/20/2022		Stock	100:18.7364	
VHC	10/20/2022	10/21/2022	10/28/2022	Cash		2,000
VNL	10/21/2022	10/24/2022	11/4/2022	Cash		700
VPD	10/21/2022	10/24/2022	11/22/2022	Cash		1,000
HGM	10/21/2022	10/24/2022	10/31/2022	Cash		2,500
LNC	10/21/2022	10/24/2022	11/3/2022	Cash		36