## **Pinetree** SECURITIES

VIETNAM ECONOMY

Deposit interest 12M

5 year-Gov. Bond

10 year-Gov. Bond

Vnibor

USD/VND

EUR/VND

CNY/VND

**VN-INDEX** 

VN30

HNX

UPCOM

Net Foreign buy (B)

Total trading value (B)

# **MORNING BRIEF**

### 10/24/2022

GLOBAL MARKET		1D	YTD
DJI	31,082.56	2.47%	-14.60%
S&P500	3,752.75	2.37%	-21.47%
NASDAQ	10,859.72	2.31%	-31.01%
VIX	29.69	-0.97%	
FTSE 100	6,969.73	0.37%	-5.85%
DAX	12,730.90	-0.29%	-19.86%
CAC40	6,035.39	-0.85%	-15.86%
Brent crude oil (\$/barrel)	91.91	-0.64%	20.14%
Gold (\$/ounce)	1,660.80	1.79%	-8.79%

4.01%

6.60%

4.74%

4.71%

24,872

25,217

3,501

1,019.82

1,010.57

217.41

78.57

-416.74

16,641.32

1D (bps)

9-0

1

-7

0.70%

1.96%

1.21%

-3.65%

-4.05%

-3.75%

-2.74%

77.89%

**1D** 

YTD (bps)

320

100

373

271

8.42%

-4.73%

-4.29%

-31.93%

-34.20%

-54.13%

-30.27%

-46.44%

YTD

US stocks increased despite 10-year US Treasury yields reaching their highest levels since 2008 and a string of mixed results. At the end of the session, the Dow Jones index rose 748.97 points (equivalent to 2.47%) to 31,082.56 points. The S&P 500 index increase 2.37% to 3,752.75. The Nasdaq Composite went up by 2.31% to 10,859.72 points.

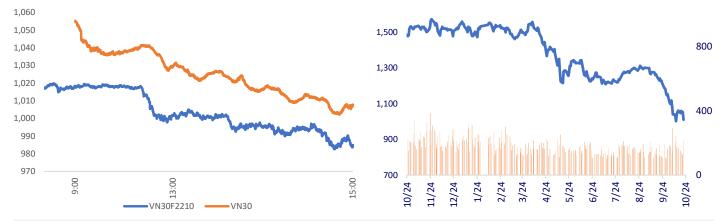
The Ministry of Finance forecasts that in the last months of 2022 there will be many factors putting pressure on CPI such as petrol prices, prices of medical treatment services on demand, prices of foods and beverages, etc.

Last week, although the VN-Index has not lost its short-term bottom at 1,000 points, many stocks have broken their short-term bottom. The highlight of the market appeared when domestic individual were net buyers, while proprietary traders and foreign investors were net sellers.

#### VN30F2210 VN30 - INTRADAY

VIETNAM STOCK MARKET

VN30 (1Y)



#### **SELECTED NEWS**

Minister of Industry and Trade: Petroleum enterprises was shortage of money because of securities and real estate;

IMO highly appreciates Vietnam's development potential of marine;

Groups of exports reached over 10 billion USD from the beginning of the year to October 15, 2022;

Inflation and high energy prices are threatening political stability in the EU;

EU is saved by green energy, saving up to 11 billion USD in gas imports;

The paradox of Americans that splurging money despite the risk of inflation and recession.

#### **EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
BKG	10/24/2022	10/25/2022		Stock	100:5	
ICC	10/24/2022	10/25/2022	11/11/2022	Cash		5,340
SCR	10/25/2022	10/26/2022		Stock	100:8	
NBP	10/25/2022	10/26/2022	11/8/2022	Cash		1,500
AVC	10/26/2022	10/27/2022	11/7/2022	Cash		3,000
BMP	10/26/2022	10/27/2022	12/1/2022	Cash		3,100
HTN	10/27/2022	10/28/2022	11/25/2022	Cash		1,200
PCT	10/27/2022	10/28/2022		Stock	100:20	
SAM	10/27/2022	10/28/2022		Stock	100:4	