Pinetree SECURITIES

MORNING BRIEF

10/25/2022

GLOBAL MARKET		1D	YTD
DJI	31,499.62	1.34%	-13.46%
S&P500	3,797.34	1.19%	-20.54%
NASDAQ	10,952.61	0.86%	-30.42%
VIX	29.85	0.54%	
FTSE 100	7,013.99	0.64%	-5.25%
DAX	12,931.45	1.58%	-18.59%
CAC40	6,131.36	1.59%	-14.52%
Crude oil ($/barrel)	91.60	-0.34%	19.74%
Gold ($/ounce)	1,658.70	-0.13%	-8.90%

US stocks increased on Monday (October 24), as investors tried to extend the strong rally from last week and considered the latest developments in interest rates. At the end of the session, the Dow Jones index rose 417.06 points (equivalent to 1.34%) to 31,499.62 points. The S&P 500 index added 1.19% to 3,797.34 points. The Nasdaq Composite Index went up by 0.86% to 10,952.61 points.

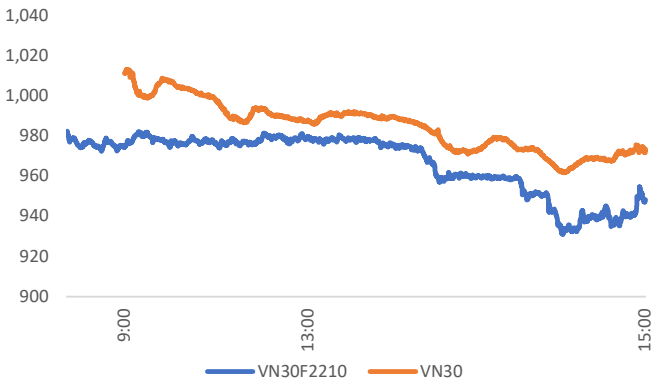
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.64%	63	383
Deposit interest 12M	6.60%	0	100
5 year-Gov. Bond	4.75%	1	374
10 year-Gov. Bond	4.80%	9	280
USD/VND	24,885	0.05%	8.48%
EUR/VND	25,319	0.40%	-4.34%
CNY/VND	3,493	-0.23%	-4.51%

The State Bank of Vietnam has just decided to increase by 1% for refinancing interest rates, rediscounting rates, ceiling interest rates for deposits under 6 months, lending rates for priority sectors,... effective from October 25.

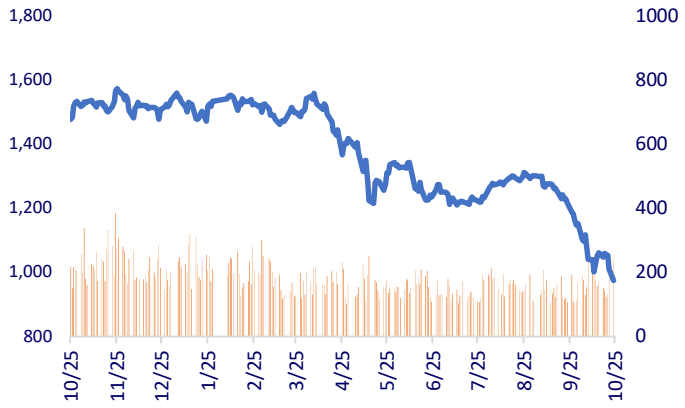
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	986.15	-3.30%	-34.18%
VN30	973.88	-3.63%	-36.58%
HNX	209.50	-3.64%	-55.80%
UPCOM	76.45	-2.70%	-32.15%
Net Foreign buy (B)	98.01		
Total trading value (B)	13,705.76	-17.64%	-55.89%

The stock market has just closed the first session of the week with red covering, even more than 260 stocks fell to the floor. VN-Index ended the session down 33.67 points (-3.3%) to 986.15 points - equivalent to the time when Covid firstly appeared in Vietnam in mid-January 2020.

VN30F2210 VN30 - INTRADAY



VN30 (1Y)



SELECTED NEWS

Ranking Vietnam's GDP in 2022 in ASEAN according to the latest forecasts of international organizations

Chairman of Ho Chi Minh City People's Committee clarified the role of Can Gio international transshipment port

Hanoi calls for investment in building animal feed factories

Rishi Sunak will become the new British Prime Minister

WSJ discovered thousands of US government officials invested in conflict of interest stocks

Foreign investors record net selling in China stock session's biggest drop since 2008

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SCR	10/25/2022	10/26/2022		Stock	100:8	
NBP	10/25/2022	10/26/2022	11/8/2022	Cash		1,500
AVC	10/26/2022	10/27/2022	11/7/2022	Cash		3,000
BMP	10/26/2022	10/27/2022	12/1/2022	Cash		3,100
HTN	10/27/2022	10/28/2022	11/25/2022	Cash		1,200
PCT	10/27/2022	10/28/2022		Stock	100:20	
SAM	10/27/2022	10/28/2022		Stock	100:4	
VEA	10/28/2022	10/31/2022	11/30/2022	Cash		4,494
PNJ	10/28/2022	10/31/2022	11/22/2022	Cash		800